

**TOWN OF YARMOUTH**  
200 Main Street, Yarmouth ~ 207.846.9036  
**SENIOR TAX ASSISTANCE YARMOUTH**

Dear Yarmouth Resident,

To be eligible for the program, you must meet all the following qualifications:

- 67 years of age or older as of filing deadline of 4/30/24 (April 30, 1957)
- Homestead in the Town of Yarmouth
- Resident of the Town of Yarmouth for at least 10 years
- Combined household income does not exceed \$107,550

How to apply:

Mail or drop off completed application at the Town Hall, 200 Main Street, Yarmouth, ME 04096 no later than April 30, 2024. There is a secure drop box located in the back parking lot of Town Hall.

Only one application per household is allowed.

What to submit:

Proof of age required can be: Copy of driver's license, official ID, Birth Certificate, Vehicle Registration.

**If you file taxes submit:** Affidavit, Form A, copy of your 2023 tax filing and W9.

**If you don't file taxes submit:** Affidavit, Form B, 1099's or other forms to document income and W9.

**If you rent:** Form C, and either Form A (if you file taxes) or Form B (if you don't file taxes), copy of lease and W9.

If you have questions call the Town Clerk at 846-9036 x212.

**TOWN OF YARMOUTH**  
200 Main Street, Yarmouth ~ 207.846.9036  
**SENIOR TAX ASSISTANCE YARMOUTH**  
**(STAY) Application**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ (4/30/57 or before)

Homestead Address: \_\_\_\_\_, APT#: \_\_\_\_\_

Please provide mailing address: (if different than above)

\_\_\_\_\_

Map and Lot Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

(on Property Tax Bill)

Best Contact Phone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**LIST of items to be submitted:**

Submit by end of day Tuesday April 30, 2024.

Proof of age     Affidavit     Worksheet A, B, C\*     Completed W9

\*Renters must complete sheet C, and either sheet A or B and include a copy of rental agreement.

2024 Fiscal year assessed Property Taxes – Nov. 2023 & May 2024 \$ \_\_\_\_\_  
Renters must complete Worksheet C

DATE RECEIVED: \_\_\_\_\_

**SENIOR TAX ASSISTANCE YARMOUTH (STAY)**

**AFFIDAVIT**

I believe the facts stated in this document are true:

1. My name is \_\_\_\_\_, and as of the application deadline I am/will be at least 67 years of age and have been a Town of Yarmouth resident for at least the past 10 years consecutively and my Homestead (residence street address) is \_\_\_\_\_, of the Town of Yarmouth, County of Cumberland, State of Maine. I make the statements herein based upon my personal knowledge.
  
2. I certify the Total Household (annual gross income)\* is \$ \_\_\_\_\_  
\*[From worksheet A, Line D or Worksheet B, Line F]
  
3. I am the only individual applying for Senior Tax Assistance Yarmouth at the above stated residence.

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Print Name

PRINT NAME: \_\_\_\_\_

## WORKSHEET A

Complete this sheet **IF YOU FILE** Federal taxes

If you **DO NOT** file taxes complete **WORKSHEET B**

A. Federal **total income**\*: .....\$

\*From Federal Form: 1040 & 1040-SR – Line 9

B. Social Security Benefits or any Railroad Retirement benefits  
**not** included on line A above .....\$

C. Interest **not** included on line A above .....\$

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D. **Total Income (add A + B + C above)**.....\$

### Must submit copies of tax filing

The Town Office will make copies if needed.

PRINT NAME: \_\_\_\_\_

## WORKSHEET B

Complete this sheet if you **DO NOT** file **FEDERAL TAXES**

- A. Social Security Benefits or any Railroad Retirement benefits \$
- B. Interest Dividends **not** included on line A above .....\$
- C. Pensions, annuities and IRA distributions .....\$
- D. Wages, salaries, tips, etc.....\$
- E. Other income .....\$
- 
- F. Total Income (add A through E) .....\$

**Attach copies of 1099's or other forms to document income**

The Town Office will make copies if needed

PRINT NAME: \_\_\_\_\_

**WORKSHEET C**  
**Qualified Renter Worksheet**

Complete this form if you are claiming a refund as a **Renter**

- A. Total Rent Paid for Jan 1 - Dec 31 .....\$
  
- B. If the landlord provides heating as part of the rental payment, deduct \$2,138:.....\$
  
- C. If the landlord provides electricity as part of the rental payment, deduct \$1,158:.....\$

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- D. **Base rent:** Line A minus the total of (B plus C) .....\$

**Must submit a signed copy of lease or rental agreement.  
and  
Submit completed sheet A or B**

The Town Office will make copies if needed.