



YOU *SUN* **SHINE**
ARE MY CITY

**CITY OF ST. PETERSBURG, FLORIDA
DEBT SUPPLEMENT REPORT**

Fiscal Year 2017

October 1, 2016 • September 30, 2017

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Introductory Section

**CITY OF ST. PETERSBURG, FLORIDA
MAYOR-COUNCIL FORM OF GOVERNMENT
Fiscal Year 2017**

MAYOR

Rick Kriseman

COUNCIL MEMBERS

Council member, District 1
Council member, District 2
Council member, District 3
Council member, District 4
Council member, District 5
Council member, District 6
Council member, District 7
Council member, District 8

Charlie Gerdes
James R. Kennedy, Jr.
Ed Montanari
Darden Rice, Chair
Steve Kornell
Karl Nurse
Lisa Wheeler-Bowman, Vice Chair
Amy Foster

OFFICIAL APPOINTED BY CITY COUNCIL

CITY ATTORNEY

Jacqueline Kovilaritch, Esq.

OFFICIALS APPOINTED BY MAYOR - APPROVED BY CITY COUNCIL

CITY ADMINISTRATOR

Gary Cornwell

**FINANCE DEPARTMENT STAFF
APPOINTED BY MAYOR**

CHIEF FINANCIAL OFFICER

Anne A. Fritz

TREASURER

Thomas J. Hoffman

CONTROLLER

Erika R. Langhans



Letter of Transmittal

Finance Department
PO Box 2842
St. Petersburg, FL 33731-2842
Phone: 727-893-7304

Citizens of the City of St. Petersburg
February 27, 2018

The Debt Supplement Report (DSR) provides detailed debt information which expands upon the information included in the City's Comprehensive Annual Financial Report (CAFR). The DSR and CAFR are available on the city's web site at www.stpete.org/finance and on the Electronic Municipal Market Access (EMMA) web site at www.emma.msrb.org.

The data presented in the DSR includes information on outstanding bond issues and notes; including maturity schedules, future estimated debt service requirements, debt coverage requirements, debt policy guidelines, and other required debt disclosure schedules. Although not included as outstanding debt in the CAFR, the DSR also includes Private Activity Bonds.

The Combined Debt Section presentation conforms to CAFR requirements of separating Governmental Debt from Enterprise Debt. Governmental Debt is supported by shared state revenue, shared state sales tax revenue, shared county sales tax revenue, public service tax and other special revenues. Enterprise Debt is supported by net revenue of the Water Resources and Stormwater System, the Marina and Sanitation.

As part of the City's desire for transparency, the DSR also includes details on any outstanding bank notes, loans and any other related indebtedness.

As of September 30, 2017, the total gross indebtedness of the City was \$593 million with reserves of \$34 million for a net debt of \$559 million. A comparison of gross debt of \$485 million as of September 30, 2016, shows an increase of \$108 million during the year. Governmental debt had a net increase of \$50 million in gross debt due to \$55 million in debt issuances and \$5 million in principal payments. Enterprise debt had a net increase of \$58 million in gross debt due to \$121 million in debt issuance, \$53 million in refunded debt and \$10 million in principal payments.

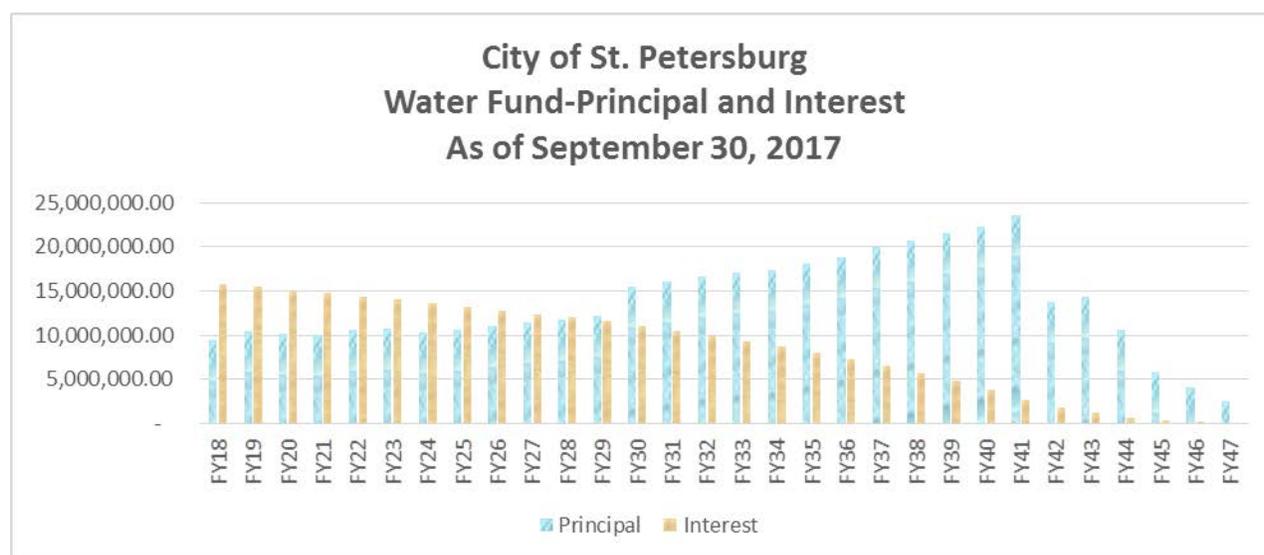
The following debt issuances were closed during the fiscal year ended September 30, 2017:

Debt Issuance	Amount	Purpose
Public Utility Refunding Revenue Bonds, Series 2016B	\$53,025,000	Public Utility Capital Projects – Refunding Series 2009A
Public Utility Revenue Bonds, Series 2016C	\$45,115,000	Public Utility Capital Projects
TD Bank Non-Ad Valorem Revenue Note, Series 2017A	\$2,525,000	Marina Capital Projects
TD Bank Non-Ad Valorem Refunding Revenue Note, Series 2017B	\$3,210,000	Marina Refunding Note (Refunded FFGFC Series 2007)
TD Bank Non-Ad Valorem Revenue Note, Series 2017C	\$40,095,000	Governmental Debt – Police Headquarters
TD Bank Non-Ad Valorem Revenue Note, Series 2017D	\$12,515,000	Governmental Debt – Police Training Facility & Parking Garage
BOA Taxable Non-Ad Valorem Revenue Note (QECCB), Series 2017E	\$2,570,000	Governmental Debt – Solar Panels

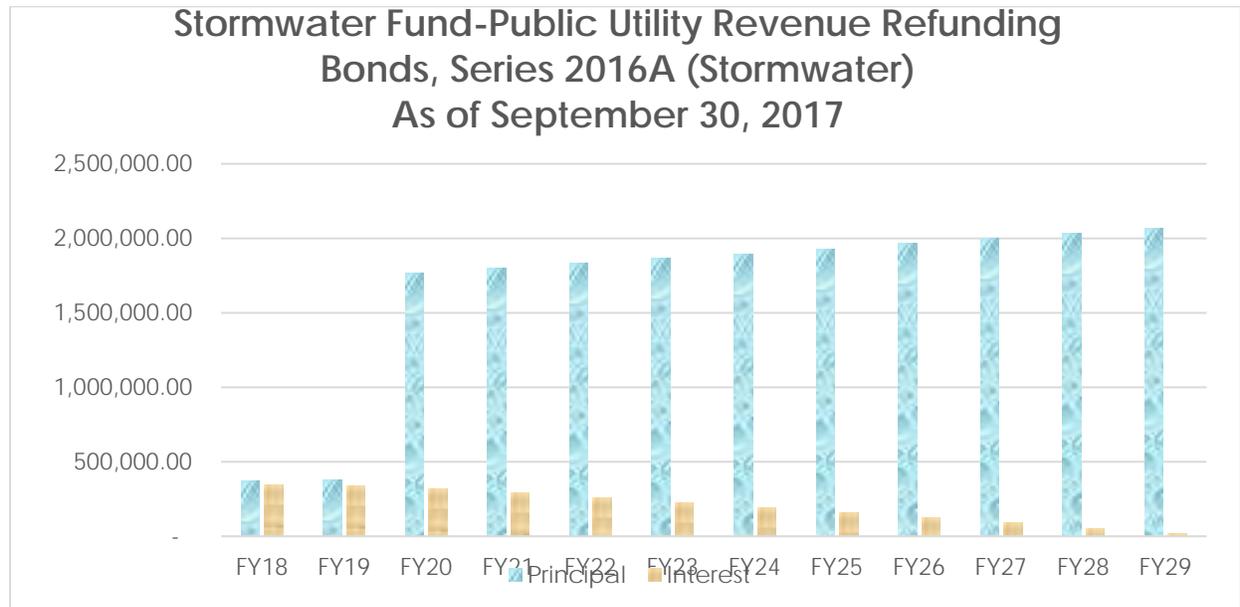
Enterprise Funds – Future Debt Service and Debt Outstanding

The Water Resources Fund has various issues of Public Utility Bonds and State Revolving Loans outstanding. The related debt service payments (without reduction for interest subsidy) due fiscal year 2018 through repayment fiscal year 2047 are depicted below.

Fiscal year to date 2017 debt payments and interest payments excluded from the below outstanding debt summary are \$7.6 million and \$15.1 million, respectively.



The Stormwater Fund has one issue of Public Utility Bonds outstanding. The related debt service payments due fiscal years 2018 through 2029 (year of final repayment) are shown below.



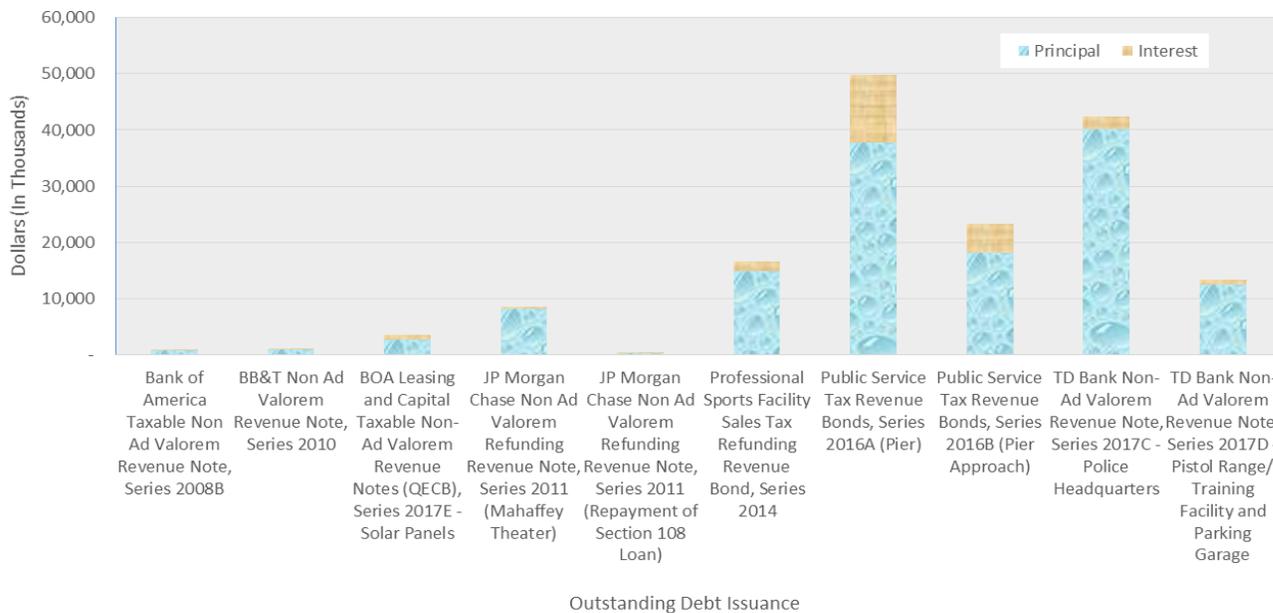
The Sanitation Fund has two Non-Ad Valorem notes outstanding for the recycling program for \$3.6 million and the Marina Fund has two Non-Ad Valorem revenue notes outstanding for marina projects in the amount of \$5.5 million.

Governmental Activities – Future Debt Service and Debt Outstanding

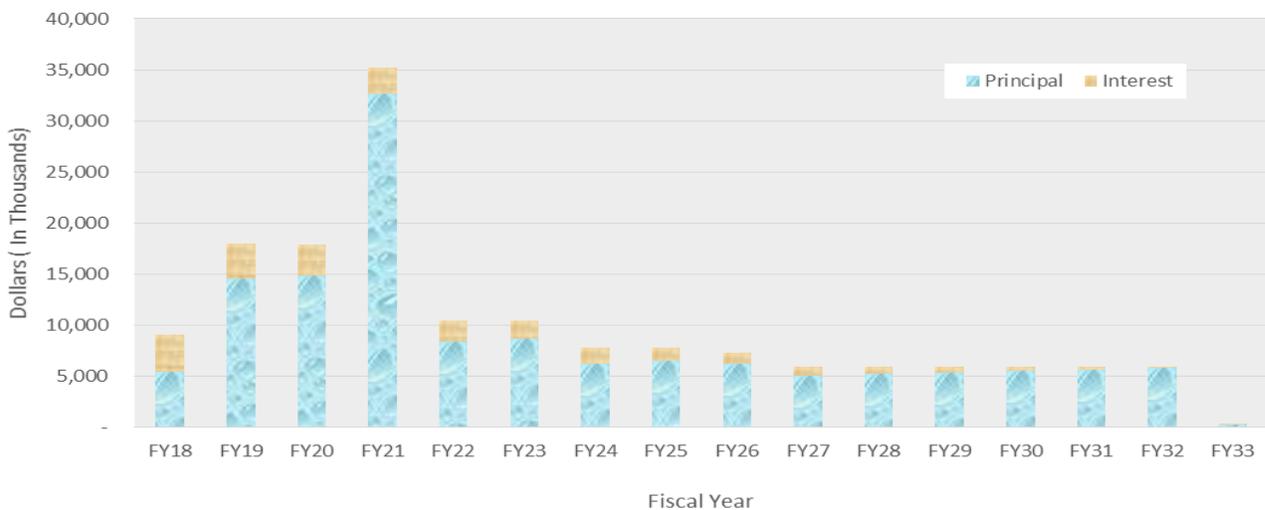
The City of St. Petersburg, Florida has the following general government debt outstanding as of September 30, 2017 by debt issuance.

Fiscal year to date debt payments and interest payments excluded from the outstanding debt summary on the following page are \$5.2 million and \$2.6 million, respectively. Outstanding principal and interest payments due as of September 30, 2017 (excluding interest subsidy for the QECB) are as follows:

**City of St. Petersburg
General Governmental Debt Service - Principal and Interest Detail
As of September 30, 2017**



**City of St. Petersburg
General Governmental Debt Service - Principal and Interest
As of September 30, 2017**



Ratings

The City has the following Debt Ratings:

	Moody's Investors Service, Inc	Fitch Ratings, Inc.
Issuer Default Rating/ Underlying Rating	Aa2	AA+
Public Service Tax Revenue Bonds	Aa3	AA+
Public Utility Revenue Bonds	Aa2	AA

Subsequent Events

City Administration continues to monitor and discuss, both internally and externally, the changing debt environment due to revisions in Federal laws affecting the tax exempt bond market, as well as possible debt restructuring. We are committed to managing the City's debt in a risk adverse and cost effective manner. The City is in compliance with the SEC disclosure guidelines and all outstanding bond covenants.

Debt Issuance

Subsequent to year end and prior to the issuance of this report, the City issued a \$120 million Public Utility Bond Anticipation Note for Public Utility capital projects. The debt issue will be reflected in the 2018 Debt Supplement Report.

Interest Rate Change

Effective January 1, 2018 the Tax Cuts and Jobs Act had significant changes to the U.S. Tax Code, including a reduction of the corporate tax rate from a maximum of 35% to a maximum of 21%. Certain loans outstanding including the BB&T Non Ad Valorem Note Series 2010, the JP Morgan Chase 2011 Non Ad Valorem Refunding Note's Loan, and the SunTrust Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014 had contractual language with discretionary or non-discretionary rate increases with such change in corporate tax rates.

In February 2018 the City was notified that the BB&T Non Ad Valorem Note Series 2010 would increase from 2.06% to 2.50%; JP Morgan Chase 2011 Non Ad Valorem Refunding Note's rate would be adjusted from 1.91% to 2.32%; and the SunTrust Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014 rate would increase from 2.63% to 3.2%. The total additional debt service from the change in corporate tax liability if the debt is not repaid early or refunded, is \$365,219.

Respectfully submitted,



Anne Fritz

Chief Financial Officer



Erika Langhans

Controller

Combined Debt Section



- Combined Schedule of Gross and Net Debt - Governmental Debt
- Combined Schedule of Gross and Net Debt - Enterprise Debt
- Combined Total Debt Requirements by Fiscal Year
- Debt Policy Guidelines Analysis
- Governmental Debt - Anti Dilution Review

Combined Schedule of Gross and Net Debt Governmental Debt

Date of Issue	Debt Description	Interest Rate	Maturity Date	Gross Debt	Reserves (1)	Net Debt
Revenue Bonds						
8/1/2014	Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014	2.63%	10/1/2025	\$ 14,845,000	1,725,212	\$ 13,119,788
3/9/2016	Public Service Tax Revenue Bonds, Series 2016A	2.52%	10/1/2031	37,695,000	642,275	37,052,725
3/9/2016	Public Service Tax Revenue Bonds, Series 2016B	2.52%	10/1/2031	18,110,000	897,194	17,212,806
Total Revenue Bonds				<u>70,650,000</u>	<u>3,264,681</u>	<u>67,385,319</u>
Notes Payable						
3/11/2008	Banc of America N.A. Taxable Non Ad Valorem Revenue Note, Series 2008B	4.79%	2/21/2021	716,000	-	716,000
12/10/2010	BB&T Non Ad Valorem Revenue Note, Series 2010	2.06%	10/1/2020	870,000	-	870,000
12/6/2011	JP Morgan Chase Non Ad Valorem Refunding Revenue Notes, Series 2011	1.91%	2/1/2020	8,485,000	-	8,485,000
5/12/2017	TD Bank Non Ad Valorem Revenue Note, Series 2017C	1.83%	12/1/2020	40,095,000	-	40,095,000
5/12/2017	TD Bank Non Ad Valorem Revenue Note, Series 2017D	1.84%	12/1/2022	12,515,000	-	12,515,000
5/12/2017	BOA Leasing & Capital LLC Taxable Non Ad Valorem Revenue Note (QECCB), Series 2017E	3.87%	12/1/2032	2,570,000	-	2,570,000
Total Notes Payable				<u>65,251,000</u>	<u>-</u>	<u>65,251,000</u>
Total Governmental Debt				<u>\$ 135,901,000</u>	<u>\$ 3,264,681</u>	<u>\$ 132,636,319</u>

Note (1): Reserves represent all funds held by Debt Service Funds less the amount provided for the payment of interest and fees.

Combined Schedule of Gross and Net Debt - Enterprise Debt

Date of Issue	Debt Description	Interest Rate	Maturity Date	Gross Debt	Reserves (1)	Net Debt
Revenue Bonds						
7/14/2009	Public Utility Refunding Revenue Bonds, Series 2009B	5.00%	10/1/2018	6,065,000	3,111,625	2,953,375
12/7/2010	Taxable Public Utility Revenue Bonds, Series 2010A	2.50% - 6.40%	10/1/2039	27,760,000	4,207,593	23,552,407
12/7/2010	Taxable Public Utility Revenue Bonds, Series 2010B	6.60%	10/1/2040	19,695,000	2,619,435	17,075,565
1/15/2013	Public Utility Revenue Bonds, Series 2013A	3.00% - 4.00%	10/1/2042	40,130,000	4,639,676	35,490,324
1/15/2013	Public Utility Refunding Revenue Bonds, Series 2013B	2.50% - 4.00%	10/1/2033	42,260,000	1,201,996	41,058,004
11/13/2013	Public Utility Revenue Bonds, Series 2013C	4.25% - 5.00%	10/1/2043	24,995,000	2,648,390	22,346,610
10/15/2014	Public Utility Revenue Bonds, Series 2014A	3.00% - 5.00%	10/1/2044	33,545,000	3,216,007	30,328,993
10/15/2014	Public Utility Refunding Revenue Bonds, Series 2014B	3.00% - 5.00%	10/1/2035	42,360,000	1,736,831	40,623,169
11/19/2015	Public Utility Revenue Bonds, Series 2015	2.75%-5%	10/1/2045	30,190,000	2,841,082	27,348,918
8/16/2016	Public Utility Refunding Revenue Bonds, Series 2016A	1.75%	10/1/2028	49,755,000	1,904,498	47,850,502
10/18/2016	Public Utility Refunding Revenue Bonds, Series 2016B	2.50% - 5.00%	10/1/2039	53,025,000	1,170,788	51,854,212
10/26/2016	Public Utility Revenue Bonds, Series 2016C	4.00% - 5.00%	10/1/2046	45,115,000	957,475	44,157,525
Total Revenue Bonds				<u>414,895,000</u>	<u>\$ 30,255,396</u>	<u>\$ 384,639,604</u>

Combined Schedule of Gross and Net Debt - Enterprise Debt (Continued)

Date of Issue	Debt Description	Interest Rate	Maturity Date	Gross Debt	Reserves (1)	Net Debt
Notes Payable						
Various	State Revolving Fund Loans	Various	Various	33,539,158	919,413	32,619,745
10/7/2014	Hancock Bank Non Ad Valorem Revenue Notes, Series 2014	1.44%	10/12/2022	3,650,000	-	3,650,000
3/8/2017	TD Bank - 2017A Note - Marina Project	1.98%	7/1/2031	2,525,000	-	2,525,000
3/8/2017	TD Bank - 2017B Note - Marina Project (Refund 2007)	1.98%	7/1/2022	3,015,000	-	3,015,000
Total Notes Payable				<u>42,729,158</u>	<u>919,413</u>	<u>41,809,745</u>
Total Enterprise Debt				<u>457,624,158</u>	<u>31,174,809</u>	<u>426,449,349</u>
Total Indebtedness September 30, 2017				<u>\$ 593,525,158</u>	<u>\$ 34,439,490</u>	<u>\$ 559,085,668</u>

Note (1): Reserves represent all funds held by Debt Service Funds less the amount provided for the payment of interest and fees and State Revolving Loan Fund Reserve.

Combined Total Debt Requirements by Fiscal Year

Fiscal Year	Governmental Debt		Enterprise Debt		Total
	Revenue Bonds	Notes (1)	Revenue Bonds (1)	Notes (2)	
2017-18	\$ 4,415,491.50	\$ 4,533,282.87	\$ 22,542,002.53	\$ 4,326,055.98	\$ 35,816,832.88
2018-19	4,494,535.75	13,336,966.89	23,187,303.91	4,321,499.94	45,340,306.49
2019-20	4,625,587.25	13,174,890.41	23,891,317.29	3,323,630.92	45,015,425.87
2020-21	4,800,711.75	30,290,771.70	24,431,308.04	2,250,674.17	61,773,465.66
2021-22	7,585,977.75	2,781,566.95	24,420,053.79	2,543,475.91	37,331,074.40
2022-23	7,573,435.25	2,784,146.63	24,411,350.79	1,879,176.41	36,648,109.08
2023-24	7,572,300.00	170,142.27	24,396,936.54	891,963.95	33,031,342.76
2024-25	7,567,115.50	174,967.87	24,371,285.54	744,288.08	32,857,656.99
2025-26	7,074,066.00	179,749.43	24,391,960.29	740,834.58	32,386,610.30
2026-27	5,694,209.38	185,483.28	24,386,426.79	742,221.58	31,008,341.03
2027-28	5,693,062.51	190,169.42	24,385,064.29	743,289.58	31,011,585.80
2028-29	5,691,221.88	195,807.85	24,408,344.91	744,038.58	31,039,413.22
2029-30	5,679,800.00	202,391.23	25,172,181.78	739,468.58	31,793,841.59
2030-31	5,679,300.00	207,919.56	25,145,529.28	739,739.08	31,772,487.92
2031-32	5,678,925.00	214,392.84	25,156,433.65	414,690.58	31,464,442.07
2032-33		220,807.40	25,145,412.08	207,345.26	25,573,564.74
2033-34			25,133,096.14		25,133,096.14
2034-35			25,157,306.45		25,157,306.45
2035-36			25,152,664.26		25,152,664.26
2036-37			25,507,426.76		25,507,426.76
2037-38			25,502,973.26		25,502,973.26
2038-39			25,650,581.51		25,650,581.51
2039-40			25,640,110.39		25,640,110.39
2040-41			26,092,319.39		26,092,319.39
2041-42			15,597,705.64		15,597,705.64
2042-43			15,603,715.64		15,603,715.64
2043-44			11,297,287.51		11,297,287.51
2044-45			6,180,015.63		6,180,015.63
2045-46			4,303,962.50		4,303,962.50
2046-47			2,641,800.00		2,641,800.00
Total	\$ 89,825,739.52	\$ 68,843,456.60	\$ 649,303,876.58	\$ 25,352,393.18	\$ 833,325,465.88

Note (1): Includes originally anticipated Direct Subsidy Payments for the 2017 BOA QECB Taxable Non-Ad Valorem Revenue Note, the 2010A Build America Bonds and the 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions.

Note (2): Does not include the State Fund Loan WW520630 executed (allowable \$53,933,565) but not yet drawn down.

Debt Policy Guidelines Analysis

Revenue Bond Debt Limit:

The total net annual general revenue bond and note debt service shall not exceed 25% of the total general purpose governmental revenue and other funds available for such debt service. Net annual debt service shall be gross annual debt service less interest on debt service reserve accounts and funds from other governmental units designated for payment of such debt.

(in Thousands)

	2013	2014	2015	2016	2017
General Purpose Governmental Revenue including Other Debt Funding Sources	\$ <u>148,133</u>	\$ <u>156,639</u>	\$ <u>161,127</u>	\$ <u>161,298</u>	\$ <u>168,691</u>
General Revenue Bond and Note Debt Service	\$ 15,169	\$ 18,537 ⁽¹⁾	\$ 15,614	\$ 15,263	\$ 8,083
Less Interest Earned	(104)	(403)	(63)	(4)	0
Less Other Governmental Revenues (2)	<u>(7,932)</u>	<u>(8,854)</u>	<u>(9,848)</u>	<u>(2,000)</u>	<u>(2,000)</u>
Net Annual Debt Service	\$ <u>7,133</u>	\$ <u>9,280</u>	\$ <u>5,703</u>	\$ <u>13,259</u>	\$ <u>6,083</u>
Percentage of Net Debt Service to Revenues	<u>4.82%</u>	<u>5.92%</u>	<u>3.54%</u>	<u>8.22%</u>	<u>3.61%</u>

Note (1) Net of Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003 refunding.

Note (2) Other Governmental Revenues consist of guaranteed State Sales Tax Rebates for the Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003 and Series 2014 and for the First Florida Governmental Financing Notes, Series 2001. Fiscal years 2013 through 2015 it also includes the Pinellas County Tourist Development Taxes and Shared State Revenue Taxes for the Excise Tax Refunding Revenue Bonds, Series 1993.

Governmental Debt – Anti Dilution Coverage Review

Background: The City may incur additional debt secured by all or a portion of Non-Ad Valorem Revenues only if the total amount of Non-Ad Valorem Revenues for the prior fiscal year were at least 2.0 times the maximum annual debt service of all debt to be paid from Non-Ad Valorem Revenues, including any Debt payable from one or several specific revenue sources.

The Anti-Dilution Review shown below is calculated at a point in time at year-end for Finance's continuous review of Non-Ad Valorem Revenue Notes issued with a covenant to budget and appropriate. The annual anti-dilution coverage review is not required by debt covenants of current outstanding debt at the City.

(in Thousands)

	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>
Total Governmental Fund Revenues	\$ 260,935	\$ 268,916	\$ 284,997	\$ 284,116	\$ 296,397
FFGFC Payments made by Marina Fund	669	666	668	674	70
TDBank Payments made by Marina Fund	-	-	-	-	45
State Revolving Fund Loans made by Water Fund	2,183	2,368	2,312	2,312	2,312
Hancock Bank Payments made by Sanitation Fund	-	-	40	1,274	1,291
Other Financing Sources (Uses) (Net)	9,961	14,401	8,008	13,951	20,307
Less: Property Taxes	(79,022)	(82,225)	(88,648)	(96,259)	(104,482)
Restricted Funds	(32,614)	(32,063)	(30,745)	(35,627)	(37,811)
Other Grant Revenue	<u>(3,090)</u>	<u>(3,134)</u>	<u>(2,574)</u>	<u>(2,878)</u>	<u>(3,722)</u>
Legally Available Non Ad-Valorem Revenues	<u>\$ 159,022</u>	<u>\$ 168,929</u>	<u>\$ 174,058</u>	<u>\$ 167,563</u>	<u>\$ 174,407</u>
Maximum Annual Debt Requirements (1)	<u>\$ 17,982</u>	<u>\$ 16,282</u>	<u>\$ 17,202</u>	<u>\$ 9,892</u>	<u>\$ 22,231</u>
Coverage (2)	<u>8.84</u>	<u>10.38</u>	<u>10.12</u>	<u>16.94</u>	<u>7.85</u>

Note (1) : *Maximum Annual Debt Requirements in FY 2017 excludes the future balloon payment due on the TD Bank Non-Ad Valorem Revenue Note, Series 2017C that will be paid with a lump sum payment from Penny for Pinellas per our Interlocal Agreement and any future debt service requirements for the State Revolving Fund Loan Agreement WW520630 currently in drawdown.*

Note (2) : *Adjustment from prior years Debt Supplement Reports: The above review includes all Non-Ad Valorem Revenue Notes even when payments were paid from Enterprise Fund Sources.*

Public Utility & Stormwater Debt

Required Disclosures

- Water System
- Wastewater System

Financial Information

- Restricted Net Position
- Debt Issuances - Sources and Uses

Coverage Last Ten Fiscal Years

Combined Debt Requirements - Bonds & Notes

Combined & Detailed Debt Requirements - Bonds

Combined & Detailed Debt Requirements - Notes

Public Utility Debt Outstanding

Public Utility Revenue Bonds

- Series 2009A
- Series 2009B, Refunding
- Series 2010A, BAB
- Series 2010B, SBAB
- Series 2013A
- Series 2013B, Refunding
- Series 2013C
- Series 2014A
- Series 2014B, Refunding
- Series 2015
- Series 2016A, Refunding
- Series 2016B, Refunding
- Series 2016C

State Revolving Loans (Clean Water)

- CS120521010
- CS120521020
- CS12052104P
- CS120521030
- WW52105L
- WW520600
- WW520630 (in draw down)

Required Disclosures

Public Utility and Stormwater Required Disclosures Water System

The water consumption for both residential users and commercial users (which includes the City's wholesale customers) for the last five years is set forth in the following table:

Residential and Commercial Water Consumption					
(Million Gallons per Day – MGD)					
	Fiscal Year				
	2013	2014	2015	2016	2017
Residential ⁽¹⁾	16.61	16.46	16.45	16.59	16.88
Commercial	5.99	5.98	6.13	6.14	6.30
Wholesale	0.96	0.95	0.95	0.88	0.97
Total	<u>23.56</u>	<u>23.39</u>	<u>23.53</u>	<u>23.61</u>	<u>24.15</u>

⁽¹⁾ Residential consumption fluctuations based upon conservation policies of the City as well as moratoriums from time to time on lawn sprinkling during drought conditions.

The revenues from the sale of water to residential and commercial users (which include the City's wholesale customers) for the last five years is set forth in the following table:

Water Revenue					
	Fiscal Year				
	2013	2014	2015	2016	2017
Residential	\$ 34,705,214	\$ 35,961,707	\$ 37,493,734	\$ 39,406,494	\$ 40,205,094
Commercial	11,713,255	12,333,508	13,263,545	13,577,301	14,315,347
Wholesale	<u>1,577,341</u>	<u>1,613,163</u>	<u>1,628,825</u>	<u>1,695,287</u>	<u>1,717,691</u>
Total	<u>\$ 47,995,810</u>	<u>\$ 49,908,378</u>	<u>\$ 52,386,104</u>	<u>\$ 54,679,082</u>	<u>\$ 56,238,132</u>

Public Utility and Stormwater Required Disclosures Water System

The City's ten largest retail water consumers and their total water consumption and revenue generated thereby are set forth in the following table:

Ten Largest Retail Water Consumers

Name	Fiscal Year 2017 Consumption (Gallons)		Fiscal Year 2017 Revenue	% Total Rev
Florida Power Plant	111,262,500	\$	765,866	1.36%
All Children's Health Systems	51,890,900		221,473	0.39%
Bayfront HMA Med Center LLC	33,427,700		142,658	0.25%
Placido Bayou	29,677,500		133,307	0.24%
QM Apartments LP	27,537,000		116,202	0.21%
Felcor St Pete (SPE), LLC (Vinoy)	26,804,300		117,103	0.21%
Enclave Sable Pointe Condo ASC	26,760,800		125,161	0.22%
Eckerd College	25,677,500		108,867	0.19%
Pacifica Emerald Bay LLC	25,225,200		108,931	0.19%
EL-AD Reserve at Lake PT LLC	23,918,600		97,350	0.17%
TOTAL	382,182,000	\$	1,936,918	3.44%

The City's wholesale water customer and its water consumption and revenue generated thereby is set forth in the following table:

Wholesale Water Customer

Name	Fiscal Year 2017 Consumption (MGD)	Fiscal Year 2017 Revenue	% Total Rev
City of Gulfport	.97	\$1,717,691	3.05%

Public Utility and Stormwater Required Disclosures Wastewater System

The revenues from the collection, transmission, treatment and effluent disposal of wastewater to residential and commercial users (including the City's wholesale customers) for the last five years is set forth in the following table:

Wholesale & Retail Wastewater Revenues

	Fiscal Year 2013	Fiscal Year 2014	Fiscal Year 2015	Fiscal Year 2016	Fiscal Year 2017
Residential	\$ 36,465,234	\$ 38,916,949	\$ 40,205,341	\$ 42,162,871	\$ 45,983,900
Commercial	10,036,916	10,385,240	10,872,008	11,498,784	12,596,126
Wholesale	7,179,853	7,271,915	7,332,500	7,643,346	6,766,791
Total	\$ 53,682,003	\$ 38,916,949	\$ 58,409,849	\$ 61,305,001	\$ 65,346,817

The City's ten largest retail wastewater consumers and their average wastewater consumption and revenue generated thereby are set forth in the following table:

Ten Largest Retail Wastewater Customers

Name	Fiscal Year 2017 Consumption (Gallons)	Fiscal Year 2017 Revenue	%
			Total Retail Rev
All Children's Health Systems	51,890,900	\$ 277,650	0.42%
Bayfront HMA Med Center LLC	33,427,700	181,835	0.28%
Placido Bayou	29,677,500	173,106	0.26%
QM Apartments LP	27,537,000	151,426	0.23%
Felcor St Pete (SPE), LLC (Vinoy)	26,804,300	143,537	0.22%
Enclave Sable Pointe Condo ASC	26,760,800	140,009	0.21%
Eckerd College	25,677,500	134,855	0.21%
Pacifica Emerald Bay LLC	25,225,200	135,041	0.21%
EL-AD Reserve at Lake PT LLC	23,918,600	126,911	0.19%
CF Emerald Pointe Gardens LLC	23,417,000	122,516	0.19%
TOTAL	294,336,500	\$ 1,586,886	2.43%

Public Utility and Stormwater Required Disclosures Wastewater System

The City's wholesale wastewater customers and their wastewater consumption and revenues generated thereby are set forth in the following table:

Wholesale Wastewater Customers			
Name	Fiscal Year 2017 Consumption (Gallons)	Fiscal Year 2017 Revenue	% Total Rev
City of St. Pete Beach	1,048,000,000	\$ 2,244,198	3.43%
City of Treasure Island	444,725,019	1,672,166	2.56%
City of Gulfport	356,746,000	1,073,092	1.64%
City of South Pasadena	190,021,570	714,481	1.09%
Bear Creek	151,995,000	571,501	0.87%
Tierra Verde Utilities, Inc.	120,279,037	452,249	0.69%
Fort DeSoto	10,399,963	39,104	0.06%
Total	2,322,166,589	\$ 6,766,791	10.36%

Financial Information

Public Utility & Stormwater Debt

Restricted Net Position September 30, 2017 and 2016

	2017	2016
Restricted - Debt Service Reserve		
Public Utility Revenue Bonds, Series 2009A	\$ -	\$ 4,911,131.06
Taxable Public Utility Revenue Bonds, Series 2010A	2,968,500.00	2,968,500.00
Taxable Public Utility Revenue Bonds, Series 2010B	1,969,500.00	1,969,500.00
Public Utility Revenue Bonds, Series 2013A	3,220,456.66	3,220,456.66
Public Utility Revenue Bonds, Series 2013C	2,067,977.48	2,067,977.48
Public Utility Revenue Bonds, Series 2014A	1,904,571.26	1,904,571.26
Public Utility Revenue Bonds, Series 2015	1,700,471.26	1,700,471.26
State Revolving Loan Agreement CS120521010	427,871.00	427,871.00
State Revolving Loan Agreement CS120521020	106,428.00	106,428.00
State Revolving Loan Agreement CS12052104P	12,190.00	12,190.00
	14,377,965.66	19,289,096.72
Restricted - Debt Service		
Public Utility Revenue Bonds, Series 2009A	-	1,885,015.63
Public Utility Refunding Revenue Bonds, Series 2009B	3,111,625.00	3,037,000.00
Taxable Public Utility Revenue Bonds, Series 2010A	1,239,092.50	1,245,592.50
Taxable Public Utility Revenue Bonds, Series 2010B	649,935.00	649,935.00
Public Utility Revenue Bonds, Series 2013A	1,419,219.38	1,406,819.38
Public Utility Refunding Revenue Bonds, Series 2013B	1,201,996.25	1,193,371.25
Public Utility Revenue Bonds, Series 2013C	580,411.88	580,411.88
Public Utility Revenue Bonds, Series 2014A	1,311,435.63	1,301,935.64
Public Utility Refunding Revenue Bonds, Series 2014B	1,736,831.25	1,724,881.25
Public Utility Revenue Bonds, Series 2015	1,140,610.63	555,610.63
Public Utility Refunding Revenue Bonds, Series 2016A	1,904,498.73	108,839.06
Public Utility Refunding Revenue Bonds, Series 2016B	1,170,787.50	-
Public Utility Revenue Bonds, Series 2016C	957,475.00	-
State Revolving Loan Agreement CS120521020	94,486.41	94,486.41
State Revolving Loan Agreement CS120520600	158,964.72	158,964.72
State Revolving Loan Agreement CS12052105L	63,139.69	63,139.69
State Revolving Loan Agreement CS120521010	38,644.48	38,644.48
State Revolving Loan Agreement CS120521030	16,441.34	16,441.34
State Revolving Loan Agreement CS12052104P	1,247.17	1,247.17
	16,796,842.56	14,062,336.03
Restricted - Unexpended Bonds Proceeds for Construction	53,694,194.00	47,283,902.00

Public Utility & Stormwater Debt

Debt Issuances - Sources and Uses Fiscal Year Ended September 30, 2017

Public Utility Refunding Revenue Bonds, Series 2016B

Sources

Par Amount	\$ 53,025,000.00
Net Premium	1,470,246.70
	\$ 54,495,246.70

Uses

Refunding Escrow Deposits	\$ 53,015,945.89
Cost of Issuance	1,479,300.81
	\$ 54,495,246.70

Public Utility Revenue Bonds, Series 2016C

Sources

Part Amount	\$ 45,115,000.00
Net Premium	5,325,717.15
	\$ 50,440,717.15

Uses

Project Fund	\$ 50,060,000.00
Cost of Issuance	231,197.02
Underwriter's Discount	149,520.13
	\$ 50,440,717.15

State Revolving Loan Agreement WW520630

Total Allowable Expenditures \$53,933,565

2016 Expenditures Incurred	\$ 3,549,668.00
2017 Expenditures Incurred	16,821,000.00
Life to Date Expenditures on Loan	20,370,668.00

Drawdowns Received from the State of Florida	11,433,151.81
Unbilled Expenditures/ Grant Revenue Receivable	\$ 8,937,516.19

Coverage Last Ten Fiscal Years

Public Utility Bonds & Notes Coverage

Coverage Last Ten Fiscal Years (GAAP Financials with GASB 68 Pension Expense starting in FY 2015)

Bond Service Coverage

Fiscal Year	Gross Revenues	Cost Of Operation & Maintenance (1)	Net Revenue Available for Debt Service	Bond Service Coverage			
				Annual Debt Service Requirement	Annual Coverage	Maximum Debt Service Requirement	Maximum Coverage
2007-08	\$ 103,688,249	\$ 77,178,068 (2)	\$ 26,510,181	\$ 10,985,166	2.41	\$ 11,155,939	2.38
2008-09	103,496,464	75,516,673	27,979,791	11,691,265	2.39	14,132,646	1.98
2009-10	104,214,322 (3)	77,130,963	27,083,359	12,560,555	2.16	14,132,646	1.92
2010-11	110,232,019	79,970,009	30,262,010	14,972,936 (4)	2.02	17,490,352 (4)	1.73
2011-12	116,213,743	79,346,656	36,867,087	17,155,958 (4)	2.15	17,490,351 (4)	2.11
2012-13	117,231,258	82,257,239	34,974,019	17,210,976 (4)	2.03	19,375,686 (4)	1.81
2013-14	120,820,427	81,212,499	39,607,928	19,196,525 (4)(5)	2.06	20,996,013 (4)(5)	1.89
2014-15	125,637,098	86,541,362	39,095,736	20,840,210 (4)(6)	1.88	22,549,624 (4)(6)	1.73
2015-16	129,586,236	87,082,729	42,503,507	21,800,385 (4)(7)	1.95	24,183,906 (4)(7)	1.76
2016-17	141,535,097	90,649,356	50,885,741	21,439,269 (4)(8)	2.37	26,425,456 (4)(8)	1.93

Bond Service Coverage Including Subordinate Debt Service

NOTE:	Fiscal Year	Bond Service Coverage Including Subordinate Debt Service			
		Annual Debt Service Requirement	Annual Coverage	Maximum Debt Service Requirement	Maximum Coverage
(1) Gross expenses less depreciation, interest and general administrative costs	2007-08	\$ 12,928,248	2.05	\$ 13,058,051	2.03
	2008-09	13,634,347	2.05	16,075,728	1.74
(2) Includes security lending unrealized loss of \$6.8 million.	2009-10	14,503,637	1.87	16,075,728	1.68
	2010-11	16,916,018 (4)	1.79	19,433,433 (4)	1.56
(3) Excludes loss on disposal of capital assets related to prior period adjustments.	2011-12	19,099,040 (4)	1.93	19,433,433 (4)	1.90
	2012-13	19,394,356 (4)	1.80	21,273,247 (4)	1.64
(4) Not reduced by Interest Subsidies received for the 2010A & 2010B Public Utility Revenue Bonds.	2013-14	21,564,490 (4)(5)	1.84	22,848,761 (4)(5)	1.73
	2014-15	23,152,461 (4)(6)	1.69	24,861,876 (4)(6)	1.57
(5) Does not include 2014A or 2014B Public Utility Revenue Bonds as these were issued in October 2014.	2015-16	24,112,636 (4)(7)	1.76	25,744,744 (4)(7)	1.65
(6) Does not include Series 2015 Public Utility Revenue Bonds as these were issued in October 2015.	2016-17	23,751,520 (4)(8)	2.14	27,361,513 (4)(8)	1.86
(7) Does not include Series 2016 B& 2016C Public Utility Revenue Bonds as these were issued in November 2016.					
(8) Does not include 2017 Bond Anticipation Note issued in October 2017 and State Revolving Fund Loan WW520630.					

Public Utility Bonds & Notes Coverage

Coverage Last Ten Fiscal Years (Excluding GASB 68 Pension Expense Starting FY 2015)

Fiscal Year	Gross Revenues	Cost Of Operation & Maintenance (1)	Net Revenue Available for Debt Service	Bond Service Coverage			
				Annual Debt Service Requirement	Annual Coverage	Maximum Debt Service Requirement	Maximum Coverage
2007-08	\$ 103,688,249	\$ 77,178,068 (2)	\$ 26,510,181	\$ 10,985,166	2.41	\$ 11,155,939	2.38
2008-09	103,496,464	75,516,673	27,979,791	11,691,265	2.39	14,132,646	1.98
2009-10	104,214,322 (3)	77,130,963	27,083,359	12,560,555	2.16	14,132,646	1.92
2010-11	110,232,019	79,970,009	30,262,010	14,972,936 (4)	2.02	17,490,352 (4)	1.73
2011-12	116,213,743	79,346,656	36,867,087	17,155,958 (4)	2.15	17,490,351 (4)	2.11
2012-13	117,231,258	82,257,239	34,974,019	17,210,976 (4)	2.03	19,375,686 (4)	1.81
2013-14	120,820,427	81,212,499	39,607,928	19,196,525 (4)(5)	2.06	20,996,013 (4)(5)	1.89
2014-15	125,637,098	87,774,234 (7)	37,862,864	20,840,210 (4)(6)(7)	1.82	22,549,624 (4)(6)(7)	1.68
2015-16	129,586,236	87,374,581 (7)	42,211,655	21,800,385 (4)(7)(8)	1.94	24,183,906 (4)(7)(8)	1.75
2016-17	141,535,097	89,747,038	51,788,059	21,439,269 (4)(7)(9)	2.42	26,425,456 (4)(7)(9)	1.96

Bond Service Coverage Including Subordinate Debt Service

	Fiscal Year	Annual Debt Service Requirement	Annual Coverage	Maximum Debt Service Requirement	Maximum Coverage
NOTE: (1)	2007-08	\$ 12,928,248	2.05	\$ 13,058,051	2.03
	2008-09	13,634,347	2.05	16,075,728	1.74
(2)	2009-10	14,503,637	1.87	16,075,728	1.68
	2010-11	16,916,018 (4)	1.79	19,433,433 (4)	1.56
(3)	2011-12	19,099,040 (4)	1.93	19,433,433 (4)	1.90
	2012-13	19,394,356 (4)	1.80	21,273,247 (4)	1.64
(4)	2013-14	21,564,490 (4)(5)	1.84	22,848,761 (4)(5)	1.73
	2014-15	23,152,461 (4)(6)(7)	1.64	24,861,876 (4)(6)(7)	1.52
	2015-16	24,112,636 (4)(7)(8)	1.75	25,744,744 (4)(7)(8)	1.64
(5)	2016-17	23,751,520 (4)(7)(9)	2.18	27,361,513 (4)(7)(9)	1.89

(6) Does not include Series 2015 Public Utility Revenue Bonds as these were issued in October 2015.

(7) Calculation excludes pension expense related to GASB 68 Pension Accounting Standards. Calculation continues to include pension expense based on the actuarially determined contribution (funding).

(8) Does not include Series 2016 B& 2016C Public Utility Revenue Bonds as these were issued in November 2016.

(9) Does not include 2017 Bond Anticipation Note issued in October 2017 and State Revolving Fund Loan WW520630.

Combined Debt Requirements

Bonds & Notes

Public Utility Bonds & Notes

Combined Debt Requirements

September 30, 2017

Fiscal Year	Principal (2)	Interest (2)	Total P + I By Fiscal Year	Anticipated Direct Subsidy Payments (1)	Principal Outstanding September 30
					\$ 428,063,489.09
2017-18	9,835,563.04	16,188,372.23	26,023,935.27	(1,092,482.35)	418,227,926.05
2018-19	10,870,460.37	15,793,173.61	26,663,633.98	(1,164,078.63)	407,357,465.68
2019-20	11,957,213.85	15,404,298.86	27,361,512.71	(1,157,944.00)	395,400,251.83
2020-21	11,931,074.15	15,036,182.43	26,967,256.58	(1,151,164.50)	383,469,177.68
2021-22	12,301,891.00	14,646,745.58	26,948,636.58	(1,143,798.75)	371,167,286.68
2022-23	12,575,547.29	14,233,576.16	26,809,123.45	(1,136,231.75)	358,591,739.39
2023-24	12,281,837.01	13,807,794.98	26,089,631.99	(1,128,463.50)	346,309,902.38
2024-25	12,533,198.03	13,373,352.59	25,906,550.62	(1,120,574.50)	333,776,704.35
2025-26	12,987,153.81	12,932,061.81	25,919,215.62	(1,112,564.75)	320,789,550.54
2026-27	13,421,350.29	12,482,806.58	25,904,156.87	(1,103,039.50)	307,368,200.25
2027-28	13,860,793.97	12,030,975.40	25,891,769.37	(1,092,014.50)	293,507,406.28
2028-29	14,300,491.47	11,603,218.52	25,903,709.99	(1,080,674.50)	279,206,914.81
2029-30	15,545,449.62	11,110,022.24	26,655,471.86	(1,068,599.50)	263,661,465.19
2030-31	16,095,675.43	10,520,333.93	26,616,009.36	(1,055,789.50)	247,565,789.76
2031-32	16,691,176.09	9,922,227.64	26,613,403.73	(1,042,279.50)	230,874,613.67
2032-33	17,064,613.67	9,316,259.11	26,380,872.78	(1,028,115.44)	213,810,000.00
2033-34	17,455,000.00	8,691,391.27	26,146,391.27	(1,013,295.13)	196,355,000.00
2034-35	18,140,000.00	8,015,125.02	26,155,125.02	(997,818.57)	178,215,000.00
2035-36	18,850,000.00	7,284,678.14	26,134,678.14	(982,013.88)	159,365,000.00
2036-37	19,925,000.00	6,500,456.26	26,425,456.26	(918,029.50)	139,440,000.00
2037-38	20,645,000.00	5,661,818.76	26,306,818.76	(803,845.50)	118,795,000.00
2038-39	21,550,000.00	4,785,595.01	26,335,595.01	(685,013.50)	97,245,000.00
2039-40	22,320,000.00	3,867,294.39	26,187,294.39	(547,184.00)	74,925,000.00
2040-41	23,605,000.00	2,722,320.64	26,327,320.64	(235,001.25)	51,320,000.00
2041-42	13,825,000.00	1,772,705.64	15,597,705.64	-	37,495,000.00
2042-43	14,390,000.00	1,213,715.64	15,603,715.64	-	23,105,000.00
2043-44	10,590,000.00	707,287.51	11,297,287.51	-	12,515,000.00
2044-45	5,805,000.00	375,015.63	6,180,015.63	-	6,710,000.00
2045-46	4,120,000.00	183,962.50	4,303,962.50	-	2,590,000.00
2046-47	2,590,000.00	51,800.00	2,641,800.00	-	-
	<u>\$ 428,063,489.09</u>	<u>\$ 260,234,568.08</u>	<u>\$ 688,298,057.17</u>	<u>\$ (23,860,016.50)</u>	

Note (1): Anticipated Direct Subsidy Payments are for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions. Outstanding amount to be received in FY 2018 is reduced by 6.60% sequestration while remaining years are not reduced.

Note (2): In 2016, the City executed a Clean Water State Revolving Fund Construction Loan Agreement with the Florida Department of Environmental Protection for an authorized award amount of \$53,933,565 as loan WW520630. As of September 30, 2017, the City has expended \$20,370,668 in eligible costs under the loan agreement. The loan WW520630 is not included in the above combined debt requirements.

Combined & Detailed Debt Requirements

Bonds

Public Utility Revenue Bonds

- Series 2009A
- Series 2009B, Refunding
- Series 2010A, BAB
- Series 2010B, SBAB
- Series 2013A
- Series 2013B, Refunding
- Series 2013C
- Series 2014A
- Series 2014B, Refunding
- Series 2015
- Series 2016A, Refunding
- Series 2016B, Refunding
- Series 2016C

Public Utility & Stormwater Revenue Bonds

Combined Debt Requirements September 30, 2017

Fiscal Year	Principal	Interest	Total P + I By Fiscal Year	Anticipated Direct Subsidy Payments (1)	Principal Outstanding September 30
					\$ 414,895,000.00
2017-18	7,895,000.00	15,816,683.79	23,711,683.79	(1,092,482.35)	407,000,000.00
2018-19	8,870,000.00	15,481,382.54	24,351,382.54	(1,164,078.63)	398,130,000.00
2019-20	9,895,000.00	15,154,261.29	25,049,261.29	(1,157,944.00)	388,235,000.00
2020-21	10,740,000.00	14,842,472.54	25,582,472.54	(1,151,164.50)	377,495,000.00
2021-22	11,075,000.00	14,488,852.54	25,563,852.54	(1,143,798.75)	366,420,000.00
2022-23	11,435,000.00	14,112,582.54	25,547,582.54	(1,136,231.75)	354,985,000.00
2023-24	11,810,000.00	13,715,400.04	25,525,400.04	(1,128,463.50)	343,175,000.00
2024-25	12,200,000.00	13,291,860.04	25,491,860.04	(1,120,574.50)	330,975,000.00
2025-26	12,645,000.00	12,859,525.04	25,504,525.04	(1,112,564.75)	318,330,000.00
2026-27	13,070,000.00	12,419,466.29	25,489,466.29	(1,103,039.50)	305,260,000.00
2027-28	13,500,000.00	11,977,078.79	25,477,078.79	(1,092,014.50)	291,760,000.00
2028-29	13,930,000.00	11,559,019.41	25,489,019.41	(1,080,674.50)	277,830,000.00
2029-30	15,165,000.00	11,075,781.28	26,240,781.28	(1,068,599.50)	262,665,000.00
2030-31	15,705,000.00	10,496,318.78	26,201,318.78	(1,055,789.50)	246,960,000.00
2031-32	16,290,000.00	9,908,713.15	26,198,713.15	(1,042,279.50)	230,670,000.00
2032-33	16,860,000.00	9,313,527.52	26,173,527.52	(1,028,115.44)	213,810,000.00
2033-34	17,455,000.00	8,691,391.27	26,146,391.27	(1,013,295.13)	196,355,000.00
2034-35	18,140,000.00	8,015,125.02	26,155,125.02	(997,818.57)	178,215,000.00
2035-36	18,850,000.00	7,284,678.14	26,134,678.14	(982,013.88)	159,365,000.00
2036-37	19,925,000.00	6,500,456.26	26,425,456.26	(918,029.50)	139,440,000.00
2037-38	20,645,000.00	5,661,818.76	26,306,818.76	(803,845.50)	118,795,000.00
2038-39	21,550,000.00	4,785,595.01	26,335,595.01	(685,013.50)	97,245,000.00
2039-40	22,320,000.00	3,867,294.39	26,187,294.39	(547,184.00)	74,925,000.00
2040-41	23,605,000.00	2,722,320.64	26,327,320.64	(235,001.25)	51,320,000.00
2041-42	13,825,000.00	1,772,705.64	15,597,705.64	-	37,495,000.00
2042-43	14,390,000.00	1,213,715.64	15,603,715.64	-	23,105,000.00
2043-44	10,590,000.00	707,287.51	11,297,287.51	-	12,515,000.00
2044-45	5,805,000.00	375,015.63	6,180,015.63	-	6,710,000.00
2045-46	4,120,000.00	183,962.50	4,303,962.50	-	2,590,000.00
2046-47	2,590,000.00	51,800.00	2,641,800.00	-	-
	<u>\$ 414,895,000.00</u>	<u>\$ 258,346,091.99</u>	<u>\$ 673,241,091.99</u>	<u>\$ (23,860,016.50)</u>	

Note (1): Anticipated Direct Subsidy Payments are for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions. Outstanding amount to be received in FY 2018 is reduced by 6.60% sequestration while remaining years are not reduced.

Public Utility Revenue Bonds, Series 2009A

Detail of Issue

Amount Issued July 14, 2009	\$	53,015,000																					
Refunded with Series 2016B		49,045,000																					
Retirements Through September 30, 2017		<u>3,970,000</u>																					
Principal Outstanding September 30, 2017	\$	<u><u>-</u></u>																					
Maturity Range		2010-2039																					
Principal Payment Date		October 1																					
Interest Payment Dates		April 1 and October 1																					
Denomination		\$5,000																					
Interest Rates		<table border="0" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center; border-bottom: 1px solid black;">Maturities</th> <th style="text-align: center; border-bottom: 1px solid black;">Rates</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">2015-2020</td> <td style="text-align: center;">4.000%</td> </tr> <tr> <td style="text-align: center;">2021</td> <td style="text-align: center;">4.250%</td> </tr> <tr> <td style="text-align: center;">2022</td> <td style="text-align: center;">4.375%</td> </tr> <tr> <td style="text-align: center;">2023-2024</td> <td style="text-align: center;">4.500%</td> </tr> <tr> <td style="text-align: center;">2025</td> <td style="text-align: center;">4.625%</td> </tr> <tr> <td style="text-align: center;">2026-2027</td> <td style="text-align: center;">4.750%</td> </tr> <tr> <td style="text-align: center;">2028-2036</td> <td style="text-align: center;">5.000%</td> </tr> <tr> <td style="text-align: center;">2037</td> <td style="text-align: center;">5.500%</td> </tr> <tr> <td style="text-align: center;">2038-2039</td> <td style="text-align: center;">5.250%</td> </tr> </tbody> </table>	Maturities	Rates	2015-2020	4.000%	2021	4.250%	2022	4.375%	2023-2024	4.500%	2025	4.625%	2026-2027	4.750%	2028-2036	5.000%	2037	5.500%	2038-2039	5.250%	
Maturities	Rates																						
2015-2020	4.000%																						
2021	4.250%																						
2022	4.375%																						
2023-2024	4.500%																						
2025	4.625%																						
2026-2027	4.750%																						
2028-2036	5.000%																						
2037	5.500%																						
2038-2039	5.250%																						
Effective Interest Rate at time of sale		5.234% (TIC)																					
Call Features		Callable 10-01-19 at 100%																					
Paying Agent and Registrar		U.S. Bank N. A.																					
Book Entry and Registrar		Depository Trust Company																					
Underlying Ratings		Moody's - Aa2 Fitch - AA																					
Purpose of Issue		Water and Wastewater Projects																					
Underwriter Selection Method		Bid (using Parity Electronic Bidding System)																					
Original Underwriting Group		Wachovia Bank, National Association																					

Public Utility Refunding Revenue Bonds, Series 2009B

Detail of Issue

Amount Issued July 14, 2009	\$ 23,375,000	
Retirements Through September 30, 2017	<u>17,310,000</u>	
Principal Outstanding September 30, 2017	<u>\$ 6,065,000</u>	
Maturity Range	2010-2018	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2012-2018	5.000%
Effective Interest Rate at time of sale	3.441% (TIC)	
Call Features	Non-callable	
Paying Agent and Registrar	U.S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Refunding of Public Utility Revenue Bond, Series 1999B	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Citigroup Global Markets, Inc.	

Public Utility Refunding Revenue Bonds, Series 2009B

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 6,065,000.00	
10-01-17	2,960,000.00	151,625.00			793323KG0
04-01-18		77,625.00	3,189,250.00	3,105,000.00	
10-01-18	3,105,000.00	77,625.00	3,182,625.00	-	793323KH8
	<u>\$ 6,065,000.00</u>	<u>\$ 306,875.00</u>	<u>\$ 6,371,875.00</u>		

Public Utility Taxable Revenue Bonds, Series 2010A (Build America Bonds - Direct Subsidy)

Detail of Issue

Amount Issued December 7, 2010	\$ 29,685,000	
Retirements Through September 30, 2017	<u>1,925,000</u>	
Principal Outstanding September 30, 2017	<u>\$ 27,760,000</u>	
Maturity Range	2011 - 2039	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2015	2.875%
	2016	3.250%
	2017	3.750%
	2018-2019	4.100%
	2020-2025	4.600%
	2026-2030	6.000%
	2031-2035	6.250%
	2036-2039	6.400%
Effective Interest Rate at time of sale	4.097% (TIC)	
Direct Subsidy Payments from Treasury Secretary	35%	
Call Features	Callable 10-01-20 at 100%	
Paying Agent and Registrar	Regions Bank, Orlando, FL	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Morgan Keegan & Company, Inc.	

Public Utility Taxable Revenue Bonds, Series 2010A (Build America Bonds - Direct Subsidy)

Debt Requirements September 30, 2017

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
					\$ 27,760,000.00	
10-01-17	400,000.00	839,092.50	(274,299)			793323KQ7
04-01-18		831,592.50	(271,848)	1,524,538.01	27,360,000.00	
10-01-18	415,000.00	831,592.50	(291,057)			793323LR5
04-01-19		823,085.00	(288,080)	1,490,540.37	26,945,000.00	
10-01-19	440,000.00	823,085.00	(288,080)			793323LR5
04-01-20		814,065.00	(284,923)	1,504,147.50	26,505,000.00	
10-01-20	450,000.00	814,065.00	(284,923)			793323LR5
04-01-21		803,715.00	(281,300)	1,501,557.00	26,055,000.00	
10-01-21	465,000.00	803,715.00	(281,300)			793323LR5
04-01-22		793,020.00	(277,557)	1,502,877.75	25,590,000.00	
10-01-22	475,000.00	793,020.00	(277,557)			793323LR5
04-01-23		782,095.00	(273,733)	1,498,824.75	25,115,000.00	
10-01-23	490,000.00	782,095.00	(273,733)			793323LR5
04-01-24		770,825.00	(269,789)	1,499,398.00	24,625,000.00	
10-01-24	490,000.00	770,825.00	(269,789)			793323LR5
04-01-25		759,555.00	(265,844)	1,484,747.00	24,135,000.00	
10-01-25	505,000.00	759,555.00	(265,844)			793323LS3
04-01-26		747,940.00	(261,779)	1,484,871.75	23,630,000.00	
10-01-26	520,000.00	747,940.00	(261,779)			793323LS3
04-01-27		732,340.00	(256,319)	1,482,182.00	23,110,000.00	
10-01-27	530,000.00	732,340.00	(256,319)			793323LS3
04-01-28		716,440.00	(250,754)	1,471,707.00	22,580,000.00	
10-01-28	550,000.00	716,440.00	(250,754)			793323LS3
04-01-29		699,940.00	(244,979)	1,470,647.00	22,030,000.00	
10-01-29	600,000.00	699,940.00	(244,979)			793323LS3
04-01-30		681,940.00	(238,679)	1,498,222.00	21,430,000.00	
10-01-30	620,000.00	681,940.00	(238,679)			793323LT1
04-01-31		663,340.00	(232,169)	1,494,432.00	20,810,000.00	
10-01-31	640,000.00	663,340.00	(232,169)			793323LT1
04-01-32		643,340.00	(225,169)	1,489,342.00	20,170,000.00	
10-01-32	655,000.00	643,340.00	(225,169)			793323LT1
04-01-33		622,871.25	(218,005)	1,478,037.31	19,515,000.00	

Continued on the next page

Public Utility Taxable Revenue Bonds, Series 2010A (Build America Bonds - Direct Subsidy)

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33	700,000.00	622,871.25	(218,005)			793323LT1
04-01-34		600,996.25	(210,349)	1,495,513.87	18,815,000.00	
10-01-34	715,000.00	600,996.25	(210,349)			793323LT1
04-01-35		578,652.50	(202,528)	1,481,771.68	18,100,000.00	
10-01-35	730,000.00	578,652.50	(202,528)			793323LU8
04-01-36		555,840.00	(194,544)	1,467,420.12	17,370,000.00	
10-01-36	5,000,000.00	555,840.00	(194,544)			793323LU8
04-01-37		395,840.00	(138,544)	5,618,592.00	12,370,000.00	
10-01-37	5,195,000.00	395,840.00	(138,544)			793323LU8
04-01-38		229,600.00	(80,360)	5,601,536.00	7,175,000.00	
10-01-38	5,415,000.00	229,600.00	(80,360)			793323LU8
04-01-39		56,320.00	(19,712)	5,600,848.00	1,760,000.00	
10-01-39	1,760,000.00	56,320.00	(19,712)	1,796,608.00	-	793323LV6
	<u>\$ 27,760,000.00</u>	<u>\$ 29,445,797.50</u>	<u>\$ (10,267,436.39)</u>	<u>\$ 46,938,361.11</u>		

Note (1):

The Anticipated Direct Subsidy amount is subject to sequestration reductions. Outstanding amount to be received in FY 2018 is reduced by 6.6% sequestration, subsequent years not reduced.

Public Utility Taxable Revenue Bonds, Series 2010B (Recovery Zone Economic Development Bonds - Direct Subsidy)

Detail of Issue

Amount Issued December 7, 2010	\$ 19,695,000	
Retirements Through September 30, 2017	<u> -</u>	
Principal Outstanding September 30, 2017	<u>\$ 19,695,000</u>	
Maturity Range	2011 - 2040	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2039-2040	6.600%
Effective Interest Rate at time of sale	3.719% (TIC)	
Direct Subsidy Payments from U.S. Treasury Secretary	45%	
Call Features	Callable 10-01-20 at 100%	
Paying Agent and Registrar	Regions Bank, Orlando, FL	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Morgan Keegan & Company, Inc.	

Public Utility Taxable Revenue Bonds, Series 2010B (Recovery Zone Economic Development Bonds - Direct Subsidy)

Debt Requirements September 30, 2017

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
					\$ 19,695,000.00	
10-01-17		649,935.00	(273,167.68)			
04-01-18		649,935.00	(273,167.68)	753,534.64	19,695,000.00	
10-01-18		649,935.00	(292,470.75)			
04-01-19		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-19		649,935.00	(292,470.75)			
04-01-20		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-20		649,935.00	(292,470.75)			
04-01-21		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-21		649,935.00	(292,470.75)			
04-01-22		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-22		649,935.00	(292,470.75)			
04-01-23		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-23		649,935.00	(292,470.75)			
04-01-24		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-24		649,935.00	(292,470.75)			
04-01-25		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-25		649,935.00	(292,470.75)			
04-01-26		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-26		649,935.00	(292,470.75)			
04-01-27		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-27		649,935.00	(292,470.75)			
04-01-28		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-28		649,935.00	(292,470.75)			
04-01-29		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-29		649,935.00	(292,470.75)			
04-01-30		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-30		649,935.00	(292,470.75)			
04-01-31		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-31		649,935.00	(292,470.75)			
04-01-32		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-32		649,935.00	(292,470.75)			
04-01-33		649,935.00	(292,470.75)	714,928.50	19,695,000.00	

Continued on the next page

Public Utility Taxable Revenue Bonds, Series 2010B (Recovery Zone Economic Development Bonds - Direct Subsidy)

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33		649,935.00	(292,470.75)			
04-01-34		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-34		649,935.00	(292,470.75)			
04-01-35		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-35		649,935.00	(292,470.75)			
04-01-36		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-36		649,935.00	(292,470.75)			
04-01-37		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-37		649,935.00	(292,470.75)			
04-01-38		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-38		649,935.00	(292,470.75)			
04-01-39		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-39	\$ 3,870,000.00	649,935.00	(292,470.75)			793323LW4
04-01-40		522,225.00	(235,001.25)	4,514,688.00	15,825,000.00	
10-01-40	<u>15,825,000.00</u>	<u>522,225.00</u>	<u>(235,001.25)</u>	<u>16,112,223.75</u>	-	793323LW4
	<u>\$ 19,695,000.00</u>	<u>\$ 30,291,525.00</u>	<u>\$ (13,592,580.11)</u>	<u>\$ 36,393,944.89</u>		

Note (1): The Anticipated Direct Subsidy amount is subject to sequestration reductions. Outstanding amount to be received in FY 2018 is reduced by 6.60% sequestration, subsequent years not reduced.

Public Utility Revenue Bonds, Series 2013A

Detail of Issue

Amount Issued January 15, 2013	\$ 41,925,000	
Retirements Through September 30, 2017	<u>1,795,000</u>	
Principal Outstanding September 30, 2017	<u>\$ 40,130,000</u>	
Maturity Range	2014-2042	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2014-2021	4.000%
	2022	3.000%
	2023-2025	4.000%
	2026-2027	3.000%
	2028	3.125%
	2029	3.300%
	2030	3.400%
	2031	3.500%
	2032	3.500%
	2033	3.625%
	2034	3.700%
	2035-2036	3.750%
	2037	3.800%
	2038-2042	4.000%
Effective Interest Rate at time of sale	3.876% (TIC)	
Call Features	Callable 10-01-22 at 100%	
Paying Agent and Registrar	U.S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Robert W. Baird & Co. Incorporated	

Public Utility Revenue Bonds, Series 2013A

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 40,130,000.00	
10-01-17	655,000.00	764,219.38			793323MA1
04-01-18		751,119.38	2,170,338.76	39,475,000.00	
10-01-18	685,000.00	751,119.38			793323MB9
04-01-19		737,419.38	2,173,538.76	38,790,000.00	
10-01-19	710,000.00	737,419.38			793323MC7
04-01-20		723,219.38	2,170,638.76	38,080,000.00	
10-01-20	740,000.00	723,219.38			793323MD5
04-01-21		708,419.38	2,171,638.76	37,340,000.00	
10-01-21	770,000.00	708,419.38			793323ME3
04-01-22		693,019.38	2,171,438.76	36,570,000.00	
10-01-22	800,000.00	693,019.38			793323MF0
04-01-23		681,019.38	2,174,038.76	35,770,000.00	
10-01-23	825,000.00	681,019.38			793323MG8
04-01-24		664,519.38	2,170,538.76	34,945,000.00	
10-01-24	855,000.00	664,519.38			793323MH6
04-01-25		647,419.38	2,166,938.76	34,090,000.00	
10-01-25	890,000.00	647,419.38			793323MJ2
04-01-26		629,619.38	2,167,038.76	33,200,000.00	
10-01-26	925,000.00	629,619.38			793323MK9
04-01-27		615,744.38	2,170,363.76	32,275,000.00	
10-01-27	955,000.00	615,744.38			793323ML7
04-01-28		601,419.38	2,172,163.76	31,320,000.00	
10-01-28	985,000.00	601,419.38			793323MM5
04-01-29		586,028.75	2,172,448.13	30,335,000.00	
10-01-29	1,015,000.00	586,028.75			793323MN3
04-01-30		569,281.25	2,170,310.00	29,320,000.00	
10-01-30	1,045,000.00	569,281.25			793323MP8
04-01-31		551,516.25	2,165,797.50	28,275,000.00	
10-01-31	1,080,000.00	551,516.25			793323MQ6
04-01-32		532,616.25	2,164,132.50	27,195,000.00	
10-01-32	1,120,000.00	532,616.25			793323MR4
04-01-33		513,016.25	2,165,632.50	26,075,000.00	

Continued on the next page

Public Utility Revenue Bonds, Series 2013A

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33	1,160,000.00	513,016.25			793323MS2
04-01-34		491,991.25	2,165,007.50	24,915,000.00	
10-01-34	1,200,000.00	491,991.25			793323MT0
04-01-35		469,791.25	2,161,782.50	23,715,000.00	
10-01-35	1,245,000.00	469,791.25			793323MU7
04-01-36		446,447.50	2,161,238.75	22,470,000.00	
10-01-36	1,290,000.00	446,447.50			793323MV5
04-01-37		422,260.00	2,158,707.50	21,180,000.00	
10-01-37	1,340,000.00	422,260.00			793323MW3
04-01-38		396,800.00	2,159,060.00	19,840,000.00	
10-01-38	1,390,000.00	396,800.00			793323MX1
04-01-39		369,000.00	2,155,800.00	18,450,000.00	
10-01-39	1,445,000.00	369,000.00			793323MX1
04-01-40		340,100.00	2,154,100.00	17,005,000.00	
10-01-40	1,505,000.00	340,100.00			793323MX1
04-01-41		310,000.00	2,155,100.00	15,500,000.00	
10-01-41	7,500,000.00	310,000.00			793323MX1
04-01-42		160,000.00	7,970,000.00	8,000,000.00	
10-01-42	8,000,000.00	160,000.00	8,160,000.00	-	793323MX1
	<u>\$ 40,130,000.00</u>	<u>\$ 27,987,793.24</u>	<u>\$ 68,117,793.24</u>		

Public Utility Refunding Revenue Bonds, Series 2013B

Detail of Issue

Amount Issued January 15, 2013	\$ 43,500,000	
Retirements Through September 30, 2017	<u>1,240,000</u>	
Principal Outstanding September 30, 2017	<u>\$ 42,260,000</u>	
Maturity Range	2014-2033	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2014-2022	3.000%
	2023	2.500%
	2024	2.750%
	2025-2026	3.000%
	2027-2028	3.250%
	2029-2030	4.000%
	2031-2032	3.500%
	2033	3.550%
Effective Interest Rate at time of sale	3.485% (TIC)	
Call Features	Callable 10-01-22 at 100%	
Paying Agent and Registrar	U.S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Partial Refunding of Public Utility Revenue Bond, Series 2003	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Hutchinson, Shockey, Erley & Co.	

Public Utility Refunding Revenue Bonds, Series 2013B

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 42,260,000.00	
10-01-17	440,000.00	761,996.25			793323NB8
04-01-18		755,396.25	1,957,392.50	41,820,000.00	
10-01-18	455,000.00	755,396.25			793323NC6
04-01-19		748,571.25	1,958,967.50	41,365,000.00	
10-01-19	405,000.00	748,571.25			793323ND4
04-01-20		742,496.25	1,896,067.50	40,960,000.00	
10-01-20	420,000.00	742,496.25			793323NE2
04-01-21		736,196.25	1,898,692.50	40,540,000.00	
10-01-21	430,000.00	736,196.25			793323NF9
04-01-22		729,746.25	1,895,942.50	40,110,000.00	
10-01-22	440,000.00	729,746.25			793323NG7
04-01-23		723,146.25	1,892,892.50	39,670,000.00	
10-01-23	455,000.00	723,146.25			793323NH5
04-01-24		717,458.75	1,895,605.00	39,215,000.00	
10-01-24	465,000.00	717,458.75			793323NJ1
04-01-25		711,065.00	1,893,523.75	38,750,000.00	
10-01-25	480,000.00	711,065.00			793323NK8
04-01-26		703,865.00	1,894,930.00	38,270,000.00	
10-01-26	495,000.00	703,865.00			793323NK8
04-01-27		696,440.00	1,895,305.00	37,775,000.00	
10-01-27	510,000.00	696,440.00			793323NL6
04-01-28		688,152.50	1,894,592.50	37,265,000.00	
10-01-28	525,000.00	688,152.50			793323NL6
04-01-29		679,621.25	1,892,773.75	36,740,000.00	
10-01-29	6,805,000.00	679,621.25			793323NM4
04-01-30		543,521.25	8,028,142.50	29,935,000.00	
10-01-30	7,075,000.00	543,521.25			793323NN2
04-01-31		402,021.25	8,020,542.50	22,860,000.00	
10-01-31	7,360,000.00	402,021.25			793323NP7
04-01-32		273,221.25	8,035,242.50	15,500,000.00	
10-01-32	7,615,000.00	273,221.25			793323NQ5
04-01-33		139,958.75	8,028,180.00	7,885,000.00	
10-01-33	7,885,000.00	139,958.75	8,024,958.75	-	793323NR3
	<u>\$ 42,260,000.00</u>	<u>\$ 20,743,751.25</u>	<u>\$ 63,003,751.25</u>		

Public Utility Revenue Bonds, Series 2013C

Detail of Issue September 30, 2017

Amount Issued November 13, 2013	\$	24,995,000																			
Retirements Through September 30, 2017		<u> -</u>																			
Principal Outstanding September 30, 2017	\$	<u>24,995,000</u>																			
Maturity Range		2014 - 2043																			
Principal Payment Date		October 1																			
Interest Payment Dates		April 1 and October 1																			
Denomination		\$5,000																			
Interest Rates		<table style="margin-left: auto; margin-right: auto; border-collapse: collapse;"> <thead> <tr> <th style="border-bottom: 1px solid black; text-align: center;">Maturities</th> <th style="border-bottom: 1px solid black; text-align: center;">Rates</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">2019-2027</td> <td style="text-align: center;">5.000%</td> </tr> <tr> <td style="text-align: center;">2028-29</td> <td style="text-align: center;">4.250%</td> </tr> <tr> <td style="text-align: center;">2030-31</td> <td style="text-align: center;">4.375%</td> </tr> <tr> <td style="text-align: center;">2032-34</td> <td style="text-align: center;">4.500%</td> </tr> <tr> <td style="text-align: center;">2035-36</td> <td style="text-align: center;">4.625%</td> </tr> <tr> <td style="text-align: center;">2037-38</td> <td style="text-align: center;">4.750%</td> </tr> <tr> <td style="text-align: center;">2039-40</td> <td style="text-align: center;">4.500%</td> </tr> <tr> <td style="text-align: center;">2041-43</td> <td style="text-align: center;">4.600%</td> </tr> </tbody> </table>	Maturities	Rates	2019-2027	5.000%	2028-29	4.250%	2030-31	4.375%	2032-34	4.500%	2035-36	4.625%	2037-38	4.750%	2039-40	4.500%	2041-43	4.600%	
Maturities	Rates																				
2019-2027	5.000%																				
2028-29	4.250%																				
2030-31	4.375%																				
2032-34	4.500%																				
2035-36	4.625%																				
2037-38	4.750%																				
2039-40	4.500%																				
2041-43	4.600%																				
Effective Interest Rate at time of sale		4.416153% (TIC)																			
Call Features		Callable 10-01-23 at 100%																			
Paying Agent and Registrar		Hancock Bank																			
Book Entry and Registrar		Depository Trust Company																			
Underlying Ratings		Moody's - Aa2 Fitch - AA																			
Purpose of Issue		Water and Waste Water Projects																			
Underwriter Selection Method		Bid (using Parity Electronic Bidding System)																			
Original Underwriting Group		William Blair & Company, LLC																			

Public Utility Revenue Bonds, Series 2013C

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 24,995,000.00	
10-01-17		580,411.88			
04-01-18		580,411.88	1,160,823.76	24,995,000.00	
10-01-18		580,411.88			
04-01-19		580,411.88	1,160,823.76	24,995,000.00	
10-01-19	\$ 500,000.00	580,411.88			793323NS1
04-01-20		567,911.88	1,648,323.76	24,495,000.00	
10-01-20	525,000.00	567,911.88			793323NT9
04-01-21		554,786.88	1,647,698.76	23,970,000.00	
10-01-21	550,000.00	554,786.88			793323NU6
04-01-22		541,036.88	1,645,823.76	23,420,000.00	
10-01-22	580,000.00	541,036.88			793323NV4
04-01-23		526,536.88	1,647,573.76	22,840,000.00	
10-01-23	605,000.00	526,536.88			793323NW2
04-01-24		511,411.88	1,642,948.76	22,235,000.00	
10-01-24	635,000.00	511,411.88			793323NX0
04-01-25		495,536.88	1,641,948.76	21,600,000.00	
10-01-25	670,000.00	495,536.88			793323NY8
04-01-26		478,786.88	1,644,323.76	20,930,000.00	
10-01-26	705,000.00	478,786.88			793323NZ5
04-01-27		461,161.88	1,644,948.76	20,225,000.00	
10-01-27	740,000.00	461,161.88			793323PA8
04-01-28		442,661.88	1,643,823.76	19,485,000.00	
10-01-28	775,000.00	442,661.88			793323PB6
04-01-29		426,193.13	1,643,855.01	18,710,000.00	
10-01-29	810,000.00	426,193.13			793323PC4
04-01-30		408,980.63	1,645,173.76	17,900,000.00	
10-01-30	840,000.00	408,980.63			793323PD2
04-01-31		390,605.63	1,639,586.26	17,060,000.00	
10-01-31	880,000.00	390,605.63			793323PE0
04-01-32		371,355.63	1,641,961.26	16,180,000.00	
10-01-32	915,000.00	371,355.63			793323PF7
04-01-33		350,768.13	1,637,123.76	15,265,000.00	

Continued on the next page

Public Utility Revenue Bonds, Series 2013C

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33	960,000.00	350,768.13			793323PG5
04-01-34		329,168.13	1,639,936.26	14,305,000.00	
10-01-34	810,000.00	329,168.13			793323PH3
04-01-35		310,943.13	1,450,111.26	13,495,000.00	
10-01-35	855,000.00	310,943.13			793323PJ9
04-01-36		291,171.25	1,457,114.38	12,640,000.00	
10-01-36	900,000.00	291,171.25			793323PK6
04-01-37		270,358.75	1,461,530.00	11,740,000.00	
10-01-37	950,000.00	270,358.75			793323PL4
04-01-38		247,796.25	1,468,155.00	10,790,000.00	
10-01-38	1,165,000.00	247,796.25			793323PM2
04-01-39		220,127.50	1,632,923.75	9,625,000.00	
10-01-39	1,220,000.00	220,127.50			793323PN0
04-01-40		192,677.50	1,632,805.00	8,405,000.00	
10-01-40	1,275,000.00	192,677.50			793323PP5
04-01-41		163,990.00	1,631,667.50	7,130,000.00	
10-01-41	1,130,000.00	163,990.00			793323PQ3
04-01-42		138,000.00	1,431,990.00	6,000,000.00	
10-01-42	1,000,000.00	138,000.00			793323PR1
04-01-43		115,000.00	1,253,000.00	5,000,000.00	
10-01-43	5,000,000.00	115,000.00	5,115,000.00	-	793323PS9
	<u>\$ 24,995,000.00</u>	<u>\$ 20,515,994.56</u>	<u>\$ 45,510,994.56</u>		

Public Utility Revenue Bonds, Series 2014A

Detail of Issue

Amount Issued October 15, 2014	\$ 34,245,000	
Retirements Through September 30, 2017	<u>700,000</u>	
Principal Outstanding September 30, 2017	<u>\$ 33,545,000</u>	
Maturity Range	2015 - 2044	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2016-2020	3.000%
	2021-2024	5.000%
	2025-2029	3.000%
	2030	3.125%
	2031	3.200%
	2032	3.250%
	2033	3.300%
	2034	3.375%
	2035-2038	3.500%
	2039-2044	3.625%
Effective Interest Rate at time of sale	3.469625% (TIC)	
Call Features	Callable 10-01-24 at 100%	
Paying Agent and Registrar	U. S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Waste Water Projects	
Underwriter Selection Method	Bid (Using Parity Electronic Bidding System)	
Original Underwriting Group	Robert W. Baird & Co., Inc.	

Public Utility Revenue Bonds, Series 2014A

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 33,545,000.00	
10-01-17	720,000.00	591,435.63			793323PU4
04-01-18		580,635.63	1,892,071.26	32,825,000.00	
10-01-18	740,000.00	580,635.63			793323PV2
04-01-19		569,535.63	1,890,171.26	32,085,000.00	
10-01-19	765,000.00	569,535.63			793323PW0
04-01-20		558,060.63	1,892,596.26	31,320,000.00	
10-01-20	785,000.00	558,060.63			793323PX8
04-01-21		546,285.63	1,889,346.26	30,535,000.00	
10-01-21	810,000.00	546,285.63			793323PY6
04-01-22		526,035.63	1,882,321.26	29,725,000.00	
10-01-22	850,000.00	526,035.63			793323PZ3
04-01-23		504,785.63	1,880,821.26	28,875,000.00	
10-01-23	895,000.00	504,785.63			793323QA7
04-01-24		482,410.63	1,882,196.26	27,980,000.00	
10-01-24	935,000.00	482,410.63			793323QB5
04-01-25		459,035.63	1,876,446.26	27,045,000.00	
10-01-25	985,000.00	459,035.63			793323QC3
04-01-26		444,260.63	1,888,296.26	26,060,000.00	
10-01-26	1,015,000.00	444,260.63			793323QD1
04-01-27		429,035.63	1,888,296.26	25,045,000.00	
10-01-27	1,045,000.00	429,035.63			793323QV1
04-01-28		413,360.63	1,887,396.26	24,000,000.00	
10-01-28	1,075,000.00	413,360.63			793323QE9
04-01-29		397,235.63	1,885,596.26	22,925,000.00	
10-01-29	1,110,000.00	397,235.63			793323QF6
04-01-30		380,585.63	1,887,821.26	21,815,000.00	
10-01-30	1,140,000.00	380,585.63			793323QG4
04-01-31		362,773.13	1,883,358.76	20,675,000.00	
10-01-31	1,175,000.00	362,773.13			793323QH2
04-01-32		343,973.13	1,881,746.26	19,500,000.00	
10-01-32	1,215,000.00	343,973.13			793323QJ8
04-01-33		324,229.38	1,883,202.51	18,285,000.00	

Continued on the next page

Public Utility Revenue Bonds, Series 2014A

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33	1,255,000.00	324,229.38			793323QK5
04-01-34		303,521.88	1,882,751.26	17,030,000.00	
10-01-34	1,295,000.00	303,521.88			793323QL3
04-01-35		281,668.75	1,880,190.63	15,735,000.00	
10-01-35	1,340,000.00	281,668.75			793323QM1
04-01-36		258,218.75	1,879,887.50	14,395,000.00	
10-01-36	1,385,000.00	258,218.75			793323QN9
04-01-37		233,981.25	1,877,200.00	13,010,000.00	
10-01-37	1,435,000.00	233,981.25			793323QP4
04-01-38		208,868.75	1,877,850.00	11,575,000.00	
10-01-38	1,485,000.00	208,868.75			793323QQ2
04-01-39		182,881.25	1,876,750.00	10,090,000.00	
10-01-39	1,535,000.00	182,881.25			793323QR0
04-01-40		155,059.38	1,872,940.63	8,555,000.00	
10-01-40	1,590,000.00	155,059.38			793323QS8
04-01-41		126,240.63	1,871,300.01	6,965,000.00	
10-01-41	1,650,000.00	126,240.63			793323QT6
04-01-42		96,334.38	1,872,575.01	5,315,000.00	
10-01-42	1,710,000.00	96,334.38			793323QU3
04-01-43		65,340.63	1,871,675.01	3,605,000.00	
10-01-43	1,770,000.00	65,340.63			793323QU3
04-01-44		33,259.38	1,868,600.01	1,835,000.00	
10-01-44	1,835,000.00	33,259.38	1,868,259.38	-	793323QU3
	<u>\$ 33,545,000.00</u>	<u>\$ 19,126,663.35</u>	<u>\$ 52,671,663.35</u>		

Public Utility Refunding Revenue Bonds, Series 2014B

Detail of Issue

Amount Issued October 15, 2014	\$	43,230,000																
Retirements Through September 30, 2017		<u>870,000</u>																
Principal Outstanding September 30, 2017	\$	<u><u>42,360,000</u></u>																
Maturity Range		2015 - 2035																
Principal Payment Date		October 1																
Interest Payment Dates		April 1 and October 1																
Denomination		\$5,000																
Interest Rates		<table border="0" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center; border-bottom: 1px solid black;">Maturities</th> <th style="text-align: center; border-bottom: 1px solid black;">Rates</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">2016-2017</td> <td style="text-align: center;">3.000%</td> </tr> <tr> <td style="text-align: center;">2018-2020</td> <td style="text-align: center;">4.000%</td> </tr> <tr> <td style="text-align: center;">2021-2027</td> <td style="text-align: center;">5.000%</td> </tr> <tr> <td style="text-align: center;">2028-2030</td> <td style="text-align: center;">3.000%</td> </tr> <tr> <td style="text-align: center;">2031-2032</td> <td style="text-align: center;">3.125%</td> </tr> <tr> <td style="text-align: center;">2033</td> <td style="text-align: center;">3.250%</td> </tr> <tr> <td style="text-align: center;">2034-2035</td> <td style="text-align: center;">4.000%</td> </tr> </tbody> </table>	Maturities	Rates	2016-2017	3.000%	2018-2020	4.000%	2021-2027	5.000%	2028-2030	3.000%	2031-2032	3.125%	2033	3.250%	2034-2035	4.000%
Maturities	Rates																	
2016-2017	3.000%																	
2018-2020	4.000%																	
2021-2027	5.000%																	
2028-2030	3.000%																	
2031-2032	3.125%																	
2033	3.250%																	
2034-2035	4.000%																	
Effective Interest Rate at time of sale		3.336812% (TIC)																
Call Features		Callable 10-01-24 at 100%																
Paying Agent and Registrar		U. S. Bank N. A.																
Book Entry and Registrar		Depository Trust Company																
Underlying Ratings		Moody's - Aa2 Fitch - AA																
Purpose of Issue		Partial refunding of Public Utility Revenue Bond, Series 2005																
Underwriter Selection Method		Bid (Using Parity Electronic Bidding System)																
Original Underwriting Group		Citi																

Public Utility Refunding Revenue Bonds, Series 2014B

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 42,360,000.00	
10/1/2017	895,000.00	841,831.25			793323QX7
04-01-18		828,406.25	2,565,237.50	41,465,000.00	
10-01-18	920,000.00	828,406.25			793323QY5
04-01-19		810,006.25	2,558,412.50	40,545,000.00	
10-01-19	960,000.00	810,006.25			793323QZ2
04-01-20		790,806.25	2,560,812.50	39,585,000.00	
10-01-20	995,000.00	790,806.25			793323RA6
04-01-21		770,906.25	2,556,712.50	38,590,000.00	
10-01-21	1,035,000.00	770,906.25			793323RB4
04-01-22		745,031.25	2,550,937.50	37,555,000.00	
10-01-22	1,085,000.00	745,031.25			793323RC2
04-01-23		717,906.25	2,547,937.50	36,470,000.00	
10-01-23	1,140,000.00	717,906.25			793323RD0
04-01-24		689,406.25	2,547,312.50	35,330,000.00	
10-01-24	1,195,000.00	689,406.25			793323RE8
04-01-25		659,531.25	2,543,937.50	34,135,000.00	
10-01-25	1,260,000.00	659,531.25			793323RF5
04-01-26		628,031.25	2,547,562.50	32,875,000.00	
10-01-26	1,320,000.00	628,031.25			793323RG3
04-01-27		595,031.25	2,543,062.50	31,555,000.00	
10-01-27	1,385,000.00	595,031.25			793323RH1
04-01-28		560,406.25	2,540,437.50	30,170,000.00	
10-01-28	1,460,000.00	560,406.25			793323RJ7
04-01-29		538,506.25	2,558,912.50	28,710,000.00	
10-01-29	1,500,000.00	538,506.25			793323RK4
04-01-30		516,006.25	2,554,512.50	27,210,000.00	
10-01-30	1,545,000.00	516,006.25			793323RL2
04-01-31		492,831.25	2,553,837.50	25,665,000.00	
10-01-31	1,590,000.00	492,831.25			793323RM0
04-01-32		467,987.50	2,550,818.75	24,075,000.00	
10-01-32	1,640,000.00	467,987.50			793323RN8
04-01-33		442,362.50	2,550,350.00	22,435,000.00	
10-01-33	1,690,000.00	442,362.50			793323RP3
04-01-34		414,900.00	2,547,262.50	20,745,000.00	
10-01-34	10,170,000.00	414,900.00			793323RQ1
04-01-35		211,500.00	10,796,400.00	10,575,000.00	
10-01-35	10,575,000.00	211,500.00	10,786,500.00	-	793323RR9
	\$ 42,360,000.00	\$ 22,600,956.25	\$ 64,960,956.25		

Public Utility Revenue Bonds, Series 2015

Detail of Issue

Amount Issued November 19, 2015	\$	30,190,000																																										
Retirements Through September 30, 2017		-																																										
Principal Outstanding September 30, 2017	\$	30,190,000																																										
Maturity Range		2017-2040 Serial Bonds, 2041-2045 Term Bonds																																										
Principal Payment Date		October 1																																										
Interest Payment Dates		April 1 and October 1																																										
Denomination		\$5,000																																										
Interest Rates		<table style="width: 100%; border-collapse: collapse; margin-left: 20px;"> <thead> <tr> <th style="width: 10%;"></th> <th style="width: 40%; border-bottom: 1px solid black;">Maturities</th> <th style="width: 50%; border-bottom: 1px solid black;">Rates</th> </tr> </thead> <tbody> <tr><td>Serial</td><td>2017-2018</td><td style="text-align: right;">5.000%</td></tr> <tr><td>Serial</td><td>2019-2022</td><td style="text-align: right;">3.000%</td></tr> <tr><td>Serial</td><td>2023-2027</td><td style="text-align: right;">5.000%</td></tr> <tr><td>Serial</td><td>2028</td><td style="text-align: right;">2.750%</td></tr> <tr><td>Serial</td><td>2029-2030</td><td style="text-align: right;">3.000%</td></tr> <tr><td>Serial</td><td>2031</td><td style="text-align: right;">3.125%</td></tr> <tr><td>Serial</td><td>2032</td><td style="text-align: right;">3.200%</td></tr> <tr><td>Serial</td><td>2033</td><td style="text-align: right;">3.250%</td></tr> <tr><td>Serial</td><td>2034-2035</td><td style="text-align: right;">3.375%</td></tr> <tr><td>Serial</td><td>2036-2038</td><td style="text-align: right;">3.500%</td></tr> <tr><td>Serial</td><td>2039-2040</td><td style="text-align: right;">3.625%</td></tr> <tr><td>Term</td><td>2041-2042</td><td style="text-align: right;">3.625%</td></tr> <tr><td>Term</td><td>2043-2045</td><td style="text-align: right;">3.750%</td></tr> </tbody> </table>		Maturities	Rates	Serial	2017-2018	5.000%	Serial	2019-2022	3.000%	Serial	2023-2027	5.000%	Serial	2028	2.750%	Serial	2029-2030	3.000%	Serial	2031	3.125%	Serial	2032	3.200%	Serial	2033	3.250%	Serial	2034-2035	3.375%	Serial	2036-2038	3.500%	Serial	2039-2040	3.625%	Term	2041-2042	3.625%	Term	2043-2045	3.750%
	Maturities	Rates																																										
Serial	2017-2018	5.000%																																										
Serial	2019-2022	3.000%																																										
Serial	2023-2027	5.000%																																										
Serial	2028	2.750%																																										
Serial	2029-2030	3.000%																																										
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Serial	2033	3.250%																																										
Serial	2034-2035	3.375%																																										
Serial	2036-2038	3.500%																																										
Serial	2039-2040	3.625%																																										
Term	2041-2042	3.625%																																										
Term	2043-2045	3.750%																																										
Effective Interest Rate at time of sale		3.467% (TIC)																																										
Call Features		Callable 10-01-25 at 100%																																										
Paying Agent and Registrar		U. S. Bank N. A.																																										
Book Entry and Registrar		Depository Trust Company																																										
Underlying Ratings		Moody's - Aa2 Fitch - AA																																										
Purpose of Issue		Water and Waste Water Projects																																										
Underwriter Selection Method		Bid (Using Parity Electronic Bidding System)																																										
Original Underwriting Group		UBS Financial Services, Inc																																										

Public Utility Revenue Bonds, Series 2015

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 30,190,000.00	
10-01-17	\$ 585,000.00	555,610.63			793323RS7
04-01-18		540,985.63	1,681,596.26	29,605,000.00	
10-01-18	615,000.00	540,985.63			793323RT5
04-01-19		525,610.63	1,681,596.26	28,990,000.00	
10-01-19	645,000.00	525,610.63			793323RU2
04-01-20		515,935.63	1,686,546.26	28,345,000.00	
10-01-20	665,000.00	515,935.63			793323RV0
04-01-21		505,960.63	1,686,896.26	27,680,000.00	
10-01-21	685,000.00	505,960.63			793323RW8
04-01-22		495,685.63	1,686,646.26	26,995,000.00	
10-01-22	705,000.00	495,685.63			793323RX6
04-01-23		485,110.63	1,685,796.26	26,290,000.00	
10-01-23	730,000.00	485,110.63			793323RY4
04-01-24		466,860.63	1,681,971.26	25,560,000.00	
10-01-24	765,000.00	466,860.63			793323RZ1
04-01-25		447,735.63	1,679,596.26	24,795,000.00	
10-01-25	805,000.00	447,735.63			793323SA5
04-01-26		427,610.63	1,680,346.26	23,990,000.00	
10-01-26	845,000.00	427,610.63			793323SB3
04-01-27		406,485.63	1,679,096.26	23,145,000.00	
10-01-27	885,000.00	406,485.63			793323SC1
04-01-28		384,360.63	1,675,846.26	22,260,000.00	
10-01-28	930,000.00	384,360.63			793323SD9
04-01-29		371,573.13	1,685,933.76	21,330,000.00	
10-01-29	955,000.00	371,573.13			793323SE7
04-01-30		357,248.13	1,683,821.26	20,375,000.00	
10-01-30	985,000.00	357,248.13			793323SF4
04-01-31		342,473.13	1,684,721.26	19,390,000.00	
10-01-31	1,015,000.00	342,473.13			793323SG2
04-01-32		326,613.75	1,684,086.88	18,375,000.00	
10-01-32	1,045,000.00	326,613.75			793323SH0
04-01-33		309,893.75	1,681,507.50	17,330,000.00	

Continued on the next page

Public Utility Revenue Bonds, Series 2015

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33	1,080,000.00	309,893.75			793323SJ6
04-01-34		292,343.75	1,682,237.50	16,250,000.00	
10-01-34	1,115,000.00	292,343.75			793323SK3
04-01-35		273,528.13	1,680,871.88	15,135,000.00	
10-01-35	1,150,000.00	273,528.13			793323SL1
04-01-36		254,121.88	1,677,650.01	13,985,000.00	
10-01-36	1,190,000.00	254,121.88			793323SM9
04-01-37		233,296.88	1,677,418.76	12,795,000.00	
10-01-37	1,230,000.00	233,296.88			793323SN7
04-01-38		211,771.88	1,675,068.76	11,565,000.00	
10-01-38	1,275,000.00	211,771.88			793323SP2
04-01-39		189,459.38	1,676,231.26	10,290,000.00	
10-01-39	1,320,000.00	189,459.38			793323SQ0
04-01-40		165,534.38	1,674,993.76	8,970,000.00	
10-01-40	1,365,000.00	165,534.38			793323SR8
04-01-41		140,793.75	1,671,328.13	7,605,000.00	
10-01-41	1,415,000.00	140,793.75			793323SS6
04-01-42		115,146.88	1,670,940.63	6,190,000.00	
10-01-42	1,465,000.00	115,146.88			793323SS6
04-01-43		88,593.75	1,668,740.63	4,725,000.00	
10-01-43	1,520,000.00	88,593.75			793323ST4
04-01-44		60,093.75	1,668,687.50	3,205,000.00	
10-01-44	1,575,000.00	60,093.75			793323ST4
04-01-45		30,562.50	1,665,656.25	1,630,000.00	
10-01-45	1,630,000.00	30,562.50	1,660,562.50		793323ST4
	\$ <u>30,190,000.00</u>	\$ <u>18,486,392.09</u>	\$ <u>48,676,392.09</u>		

Public Utility Refunding Revenue Bonds, Series 2016A

Detail of Issue

Amount Issued August 16, 2016	\$	49,755,000	
Retirements Through September 30, 2017		<u>-</u>	
Principal Outstanding September 30, 2017	\$	<u><u>49,755,000</u></u>	
Maturity Range			2017-2028
Principal Payment Date			October 1
Interest Payment Dates			April 1 and October 1
Denomination			\$5,000
Interest Rates		<u>Maturities</u>	<u>Rates</u>
		2017-2028	1.750%
Effective Interest Rate at time of sale			1.7501% TIC
Prepayment Features			Prepayment allowable with make whole breakage policy
Paying Agent and Registrar			Banc of America Preferred Funding Corporation
Book Entry and Registrar			Depository Trust Company
Purpose of Issue			Refunding Public Utility Refunding Revenue Bonds, Series 2006
Underwriter Selection Method			Competitive Request for Proposal (RFP)
Original Underwriting Group			Banc of America Preferred Funding Corporation

Public Utility Refunding Revenue Bonds, Series 2016A

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 49,755,000.00
10-01-17	\$ 925,000.00	435,356.25		
04-01-18		427,262.50	1,787,618.75	48,830,000.00
10-01-18	940,000.00	427,262.50		
04-01-19		419,037.50	1,786,300.00	47,890,000.00
10-01-19	4,425,000.00	419,037.50		
04-01-20		380,318.75	5,224,356.25	43,465,000.00
10-01-20	4,500,000.00	380,318.75		
04-01-21		340,943.75	5,221,262.50	38,965,000.00
10-01-21	4,580,000.00	340,943.75		
04-01-22		300,868.75	5,221,812.50	34,385,000.00
10-01-22	4,660,000.00	300,868.75		
04-01-23		260,093.75	5,220,962.50	29,725,000.00
10-01-23	4,740,000.00	260,093.75		
04-01-24		218,618.75	5,218,712.50	24,985,000.00
10-01-24	4,825,000.00	218,618.75		
04-01-25		176,400.00	5,220,018.75	20,160,000.00
10-01-25	4,910,000.00	176,400.00		
04-01-26		133,437.50	5,219,837.50	15,250,000.00
10-01-26	4,995,000.00	133,437.50		
04-01-27		89,731.25	5,218,168.75	10,255,000.00
10-01-27	5,085,000.00	89,731.25		
04-01-28		45,237.50	5,219,968.75	5,170,000.00
10-01-28	5,170,000.00	45,237.50	5,215,237.50	0.00
	<u>\$ 49,755,000.00</u>	<u>\$ 6,019,256.25</u>	<u>\$ 55,774,256.25</u>	

Public Utility Refunding Revenue Bonds, Series 2016B

Detail of Issue

Amount Issued October 18, 2016	\$	53,025,000												
Retirements Through September 30, 2017		<u>-</u>												
Principal Outstanding September 30, 2017	\$	<u>53,025,000</u>												
Maturity Range		Serial Bonds 2017-2036, Term Bonds 2037-2039												
Principal Payment Date		October 1												
Interest Payment Dates		April 1 and October 1												
Denomination		\$5,000												
Interest Rates		<table border="0" style="margin-left: 40px;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;">Maturities</th> <th style="text-align: left; border-bottom: 1px solid black;">Rates</th> </tr> </thead> <tbody> <tr> <td>Serial 2017-2019</td> <td>3.000%</td> </tr> <tr> <td>Serial 2020-2026</td> <td>5.000%</td> </tr> <tr> <td>Serial 2027-2028</td> <td>2.500%</td> </tr> <tr> <td>Serial 2029-2036</td> <td>3.000%</td> </tr> <tr> <td>Term 2037-2039</td> <td>3.000%</td> </tr> </tbody> </table>	Maturities	Rates	Serial 2017-2019	3.000%	Serial 2020-2026	5.000%	Serial 2027-2028	2.500%	Serial 2029-2036	3.000%	Term 2037-2039	3.000%
Maturities	Rates													
Serial 2017-2019	3.000%													
Serial 2020-2026	5.000%													
Serial 2027-2028	2.500%													
Serial 2029-2036	3.000%													
Term 2037-2039	3.000%													
Effective Interest Rate at time of sale		3.102772% TIC												
Prepayment Features		Callable 10-1-2026 at 100%												
Paying Agent and Registrar		U.S. Bank National Association												
Book Entry and Registrar		Depository Trust Company												
Underlying Ratings		Moody's - Aa2 Fitch - AA												
Purpose of Issue		Refunding Public Utility Refunding Revenue Bonds, Series 2009A												
Underwriter Selection Method		Bid (Using Parity Electronic Bidding System)												
Original Underwriting Group		Wells Fargo Bank, National Association												

Public Utility Refunding Revenue Bonds, Series 2016B

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 53,025,000.00	
10/1/2017	315,000.00	855,787.50			793323SU1
4/1/2018		851,062.50	2,021,850.00	52,710,000.00	
10/1/2018	220,000.00	851,062.50			793323SV9
4/1/2019		847,762.50	1,918,825.00	52,490,000.00	
10/1/2019	230,000.00	847,762.50			793323SW7
4/1/2020		844,312.50	1,922,075.00	52,260,000.00	
10/1/2020	805,000.00	844,312.50			793323SX5
4/1/2021		824,187.50	2,473,500.00	51,455,000.00	
10/1/2021	850,000.00	824,187.50			793323SY3
4/1/2022		802,937.50	2,477,125.00	50,605,000.00	
10/1/2022	895,000.00	802,937.50			793323SZ0
4/1/2023		780,562.50	2,478,500.00	49,710,000.00	
10/1/2023	940,000.00	780,562.50			793323TA4
4/1/2024		757,062.50	2,477,625.00	48,770,000.00	
10/1/2024	995,000.00	757,062.50			793323TB2
4/1/2025		732,187.50	2,484,250.00	47,775,000.00	
10/1/2025	1,045,000.00	732,187.50			793323TC0
4/1/2026		706,062.50	2,483,250.00	46,730,000.00	
10/1/2026	1,100,000.00	706,062.50			793323TD8
4/1/2027		678,562.50	2,484,625.00	45,630,000.00	
10/1/2027	1,160,000.00	678,562.50			793323TE6
4/1/2028		664,062.50	2,502,625.00	44,470,000.00	
10/1/2028	1,195,000.00	664,062.50			793323TF3
4/1/2029		649,125.00	2,508,187.50	43,275,000.00	
10/1/2029	1,040,000.00	649,125.00			793323TG1
4/1/2030		633,525.00	2,322,650.00	42,235,000.00	
10/1/2030	1,075,000.00	633,525.00			793323TH9
4/1/2031		617,400.00	2,325,925.00	41,160,000.00	
10/1/2031	1,115,000.00	617,400.00			793323TJ5
4/1/2032		600,675.00	2,333,075.00	40,045,000.00	
10/1/2032	1,160,000.00	600,675.00			793323TK2
4/1/2033		583,275.00	2,343,950.00	38,885,000.00	

Continued on the next page

Public Utility Refunding Revenue Bonds, Series 2016B

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10/1/2033	1,170,000.00	583,275.00			793323TL0
4/1/2034		565,725.00	2,319,000.00	37,715,000.00	
10/1/2034	1,220,000.00	565,725.00			793323TM8
4/1/2035		547,425.00	2,333,150.00	36,495,000.00	
10/1/2035	1,275,000.00	547,425.00			793323TN6
4/1/2036		528,300.00	2,350,725.00	35,220,000.00	
10/1/2036	8,410,000.00	528,300.00			793323TP1
4/1/2037		402,150.00	9,340,450.00	26,810,000.00	
10/1/2037	8,675,000.00	402,150.00			793323TQ9
4/1/2038		272,025.00	9,349,175.00	18,135,000.00	
10/1/2038	8,930,000.00	272,025.00			793323TQ9
4/1/2039		138,075.00	9,340,100.00	9,205,000.00	
10/1/2039	9,205,000.00	138,075.00	9,343,075.00	0.0	793323TQ9
	<u>\$ 53,025,000.00</u>	<u>\$ 28,908,712.50</u>	<u>\$ 81,933,712.50</u>		

Public Utility Revenue Bonds, Series 2016C

Detail of Issue

Amount Issued October 26, 2016	\$	45,115,000	
Retirements Through September 30, 2017		<u> -</u>	
Principal Outstanding September 30, 2017	\$	<u> 45,115,000</u>	
Maturity Range			Series Bonds 2018-2035, Term Bonds 2036-2046
Principal Payment Date			October 1
Interest Payment Dates			April 1 and October 1
Denomination			\$5,000
Interest Rates			
		<u> Maturities</u>	<u> Rates</u>
		Serial 2018-2028	5.000%
		Serial 2029-2035	4.000%
		Term 2036-2037	4.000%
		Term 2038-2046	4.000%
Effective Interest Rate at time of sale			3.294679% TIC
Prepayment Features			Callable 10-1-2026 at 100%
Paying Agent and Registrar			Banc of America Preferred Funding Corporation
Book Entry and Registrar			Depository Trust Company
Underlying Ratings			Moody's - Aa2 Fitch - AA
Purpose of Issue			Water and Waste Water Projects
Underwriter Selection Method			Bid (Using Parity Electronic Bidding System)
Original Underwriting Group			Hutchinson, Shockey, Erley & Co.

Public Utility Revenue Bonds, Series 2016C

Debt Requirements
September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 45,115,000.00	
10/1/2017		957,475.00			
4/1/2018		957,475.00	1,914,950.00	45,115,000.00	
10/1/2018	775,000.00	957,475.00			793323TR7
4/1/2019		938,100.00	2,670,575.00	44,340,000.00	
10/1/2019	815,000.00	938,100.00			793323TS5
4/1/2020		917,725.00	2,670,825.00	43,525,000.00	
10/1/2020	855,000.00	917,725.00			793323TT3
4/1/2021		896,350.00	2,669,075.00	42,670,000.00	
10/1/2021	900,000.00	896,350.00			793323TU0
4/1/2022		873,850.00	2,670,200.00	41,770,000.00	
10/1/2022	945,000.00	873,850.00			793323TV8
4/1/2023		850,225.00	2,669,075.00	40,825,000.00	
10/1/2023	990,000.00	850,225.00			793323TW6
4/1/2024		825,475.00	2,665,700.00	39,835,000.00	
10/1/2024	1,040,000.00	825,475.00			793323TX4
4/1/2025		799,475.00	2,664,950.00	38,795,000.00	
10/1/2025	1,095,000.00	799,475.00			793323TY2
4/1/2026		772,100.00	2,666,575.00	37,700,000.00	
10/1/2026	1,150,000.00	772,100.00			793323TZ9
4/1/2027		743,350.00	2,665,450.00	36,550,000.00	
10/1/2027	1,205,000.00	743,350.00			793323UA2
4/1/2028		713,225.00	2,661,575.00	35,345,000.00	
10/1/2028	1,265,000.00	713,225.00			793323UB0
4/1/2029		681,600.00	2,659,825.00	34,080,000.00	
10/1/2029	1,330,000.00	681,600.00			793323UC8
4/1/2030		655,000.00	2,666,600.00	32,750,000.00	
10/1/2030	1,380,000.00	655,000.00			793323UD6
4/1/2031		627,400.00	2,662,400.00	31,370,000.00	
10/1/2031	1,435,000.00	627,400.00			793323UE4
4/1/2032		598,700.00	2,661,100.00	29,935,000.00	
10/1/2032	1,495,000.00	598,700.00			793323UF1
4/1/2033		568,800.00	2,662,500.00	28,440,000.00	

Continued on the next page

Public Utility Revenue Bonds, Series 2016C

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10/1/2033	1,555,000.00	568,800.00			793323UG9
4/1/2034		537,700.00	2,661,500.00	26,885,000.00	
10/1/2034	1,615,000.00	537,700.00			793323UH7
4/1/2035		505,400.00	2,658,100.00	25,270,000.00	
10/1/2035	1,680,000.00	505,400.00			793323UJ3
4/1/2036		471,800.00	2,657,200.00	23,590,000.00	
10/1/2036	1,750,000.00	471,800.00			793323UK0
4/1/2037		436,800.00	2,658,600.00	21,840,000.00	
10/1/2037	1,820,000.00	436,800.00			793323UK0
4/1/2038		400,400.00	2,657,200.00	20,020,000.00	
10/1/2038	1,890,000.00	400,400.00			793323UL8
4/1/2039		362,600.00	2,653,000.00	18,130,000.00	
10/1/2039	1,965,000.00	362,600.00			793323UL8
4/1/2040		323,300.00	2,650,900.00	16,165,000.00	
10/1/2040	2,045,000.00	323,300.00			793323UL8
4/1/2041		282,400.00	2,650,700.00	14,120,000.00	
10/1/2041	2,130,000.00	282,400.00			793323UL8
4/1/2042		239,800.00	2,652,200.00	11,990,000.00	
10/1/2042	2,215,000.00	239,800.00			793323UL8
4/1/2043		195,500.00	2,650,300.00	9,775,000.00	
10/1/2043	2,300,000.00	195,500.00			793323UL8
4/1/2044		149,500.00	2,645,000.00	7,475,000.00	
10/1/2044	2,395,000.00	149,500.00			793323UL8
4/1/2045		101,600.00	2,646,100.00	5,080,000.00	
10/1/2045	2,490,000.00	101,600.00			793323UL8
4/1/2046		51,800.00	2,643,400.00	2,590,000.00	
10/1/2046	2,590,000.00	51,800.00	2,641,800.00	0.00	793323UL8
	\$ <u>45,115,000.00</u>	\$ <u>33,912,375.00</u>	\$ <u>79,027,375.00</u>		

Combined & Detailed Debt Requirements Notes

State Revolving Loans (Clean Water)

- CS120521010
- CS120521020
- CS12052104P
- WW52105L
- CS120521030
- WW520600
- WW520630 (in draw down)

State Revolving Fund Loans (Clean Water)

Combined Debt Requirements September 30, 2017

Fiscal Year	Principal (1)	Interest (1)	Total By Fiscal Year	Principal Outstanding September 30
				\$ 13,168,489.09
2017-18	\$ 1,940,563.04	\$ 371,688.44	\$ 2,312,251.48	11,227,926.05
2018-19	2,000,460.37	311,791.07	2,312,251.44	9,227,465.68
2019-20	2,062,213.85	250,037.57	2,312,251.42	7,165,251.83
2020-21	1,191,074.15	193,709.89	1,384,784.04	5,974,177.68
2021-22	1,226,891.00	157,893.04	1,384,784.04	4,747,286.68
2022-23	1,140,547.29	120,993.62	1,261,540.91	3,606,739.39
2023-24	471,837.01	92,394.94	564,231.95	3,134,902.38
2024-25	333,198.03	81,492.55	414,690.58	2,801,704.35
2025-26	342,153.81	72,536.77	414,690.58	2,459,550.54
2026-27	351,350.29	63,340.29	414,690.58	2,108,200.25
2027-28	360,793.97	53,896.61	414,690.58	1,747,406.28
2028-29	370,491.47	44,199.11	414,690.58	1,376,914.81
2029-30	380,449.62	34,240.96	414,690.58	996,465.19
2030-31	390,675.43	24,015.15	414,690.58	605,789.76
2031-32	401,176.09	13,514.49	414,690.58	204,613.67
2032-33	204,613.67	2,731.59	207,345.26	-
	<u>\$ 13,168,489.09</u>	<u>\$ 1,888,476.09</u>	<u>\$ 15,056,965.18</u>	

Note (1): In February 2016, the City executed a Clean Water State Revolving Fund Construction Loan Agreement with the Florida Department of Environmental Protection for an authorized award amount of \$40,000,000 as loan WW520630 with a financing rate of 0.45% per annum. In August 2016 and October 2017, the City was awarded additional segment funding under this award of \$9,884,249 and \$4,049,316, respectively. The construction project for wastewater pollution facilities is schedule for completion July 2019, as such time the loan debt service account should be established and monthly loan deposits should begin. As of September 30, 2017, the City has expended \$20,370,668 in eligible costs under the loan agreement. The loan WW520630 is not included in the above combined debt requirements.

State Revolving Fund Loans, Loan Agreement CS120521010

Detail of Issue

Adjusted Amount of Loan on September 15, 2000	\$	13,227,511.00
Retirements Through September 30, 2017		<u>10,592,952.62</u>
Balance on Loan Outstanding September 30, 2017	\$	<u>2,634,558.38</u>
Maturity Range		2001-2020
Principal Payment Dates		March 15 and September 15
Interest Payment Dates		March 15 and September 15
Interest Rates		
	<u>Amount</u>	<u>Rates</u>
	\$ 11,009,177.00	3.18%
	\$ 2,218,334.00	3.11%
Payable To:		State of Florida Department of Environmental Protection
Purpose of Loan:		Construction of improvements to Wastewater Facilities.
Loan Approval Dated:		April 17, 1998

State Revolving Fund Loans, Loan Agreement CS120521010

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 2,634,558.38
03-15-18	\$ 422,038.13	\$ 41,695.58		
09-15-18	428,717.46	35,016.26	\$ 927,467.43	1,783,802.79
03-15-19	435,502.49	28,231.22		
09-15-19	442,394.93	21,338.78	927,467.42	905,905.37
03-15-20	449,396.45	14,337.26		
09-15-20	456,508.92	7,224.79	927,467.42	-
	<u>\$ 2,634,558.38</u>	<u>\$ 147,843.89</u>	<u>\$ 2,782,402.27</u>	

State Revolving Fund Loans, Loan Agreement CS120521020

Detail of Issue

Adjusted Amount of Loan on November 15, 2002	\$ 3,587,494.00
Retirements Through September 30, 2017	<u>2,358,022.46</u>
Balance on Loan Outstanding September 30, 2017	\$ <u>1,229,471.54</u>
Maturity Range	2003-2022
Principal Payment Dates	May 15 and November 15
Interest Payment Dates	May 15 and November 15
Interest Rate	3.33%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Facility Clarifier #5.
Loan Approval Dated:	December 11, 2000

State Revolving Fund Loans, Loan Agreement CS120521020

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 1,229,471.54
11-15-17	\$ 102,772.43	\$ 20,470.70		
05-15-18	104,483.59	18,759.54	\$ 246,486.26	1,022,215.52
11-15-18	106,223.24	17,019.88		
05-15-19	107,991.86	15,251.28	246,486.26	808,000.42
11-15-19	109,789.92	13,453.20		
05-15-20	111,617.92	11,625.20	246,486.24	586,592.58
11-15-20	113,476.36	9,766.78		
05-15-21	115,365.74	7,877.40	246,486.28	357,750.48
11-15-21	117,286.58	5,956.56		
05-15-22	119,239.41	4,003.72	246,486.27	121,224.49
11-15-22	121,224.49	2,018.64	123,243.13	-
	<u>\$ 1,229,471.54</u>	<u>\$ 126,202.90</u>	<u>\$ 1,355,674.44</u>	

State Revolving Fund Loans, Loan Agreement CS12052104P

Detail of Issue

Adjusted Amount of Loan on September 15, 2003	\$	445,776.00
Retirements Through September 30, 2017		<u>282,787.42</u>
Balance on Loan Outstanding September 30, 2017	\$	<u>162,988.58</u>
Maturity Range		2003-2023
Principal Payment Dates		March 15 and September 15
Interest Payment Dates		March 15 and September 15
Interest Rate		3.05%
Payable To:		State of Florida Department of Environmental Protection
Purpose of Loan:		Southwest Water Reclamation Facility Influent Pump Station
Loan Approval Dated:		November 8, 2001

State Revolving Fund Loans, Loan Agreement CS12052104P

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 162,988.58
03-15-18	\$ 12,480.51	\$ 2,485.58		
09-15-18	12,670.84	2,295.26	\$ 29,932.19	137,837.23
03-15-19	12,864.07	2,102.02		
09-15-19	13,060.25	1,905.84	29,932.18	111,912.91
03-15-20	13,259.42	1,706.68		
09-15-20	13,461.62	1,504.48	29,932.20	85,191.87
03-15-21	13,666.91	1,299.18		
09-15-21	13,875.33	1,090.76	29,932.18	57,649.63
03-15-22	14,086.93	879.16		
09-15-22	14,301.76	664.34	29,932.19	29,260.94
03-15-23	14,519.86	446.24		
09-15-23	14,741.08	225.02	29,932.20	-
	<u>\$ 162,988.58</u>	<u>\$ 16,604.56</u>	<u>\$ 179,593.14</u>	

State Revolving Fund Loans, Loan Agreement WW52105L

Detail of Issue

Adjusted Amount of Loan on January 15, 2004	\$ 4,519,117.00
Retirements Through September 30, 2017	<u>2,762,417.63</u>
Balance on Loan Outstanding September 30, 2017	\$ <u>1,756,699.37</u>
Maturity Range	2004-2024
Principal Payment Dates	January 15 and July 15
Interest Payment Dates	January 15 and July 15
Interest Rate	2.96%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Headworks
Loan Approval Dated:	December 5, 2003

State Revolving Fund Loans, Loan Agreement WW52105L

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 1,756,699.37
1-15-18	\$ 123,542.22	\$ 25,999.15		
7-15-18	125,370.64	24,170.73	\$ 299,082.74	1,507,786.51
1-15-19	127,226.13	22,315.24		
7-15-19	129,109.08	20,432.29	299,082.74	1,251,451.30
1-15-20	131,019.89	18,521.48		
7-15-20	132,958.98	16,582.39	299,082.74	987,472.43
1-15-21	134,926.78	14,614.59		
7-15-21	136,923.69	12,617.68	299,082.74	715,621.96
1-15-22	138,950.16	10,591.21		
7-15-22	141,006.63	8,534.74	299,082.74	435,665.17
1-15-23	143,093.53	6,447.84		
7-15-23	145,211.31	4,330.06	299,082.74	147,360.33
1-15-24	147,360.33	2,181.04	149,541.37	-
	\$ <u>1,756,699.37</u>	\$ <u>187,338.44</u>	\$ <u>1,944,037.81</u>	

State Revolving Fund Loans, Loan Agreement CS120521030

Detail of Issue

Adjusted Amount of Loan on September 15, 2004	\$	5,851,730.00	
Retirements Through September 30, 2017		<u>3,702,423.44</u>	
Balance on Loan Outstanding September 30, 2017	\$	<u><u>2,149,306.56</u></u>	
Maturity Range		2004-2023	
Principal Payment Dates		March 15 and September 15	
Interest Payment Dates		March 15 and September 15	
Interest Rate		<u>Amount</u>	<u>Rate</u>
	\$	421,404.00	2.93%
	\$	5,430,326.00	3.05%
Payable To:		State of Florida Department of Environmental Protection	
Purpose of Loan:		Southwest Water Reclamation Influent Pump Station	
Loan Approval Dated:		November 8, 2001	

State Revolving Fund Loans, Loan Agreement CS120521030

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 2,149,306.56
3-15-18	\$ 164,623.02	\$ 32,673.13		
9-15-18	167,125.54	30,170.59	\$ 394,592.28	1,817,558.00
3-15-19	169,666.11	27,630.02		
9-15-19	172,245.31	25,050.82	394,592.26	1,475,646.58
3-15-20	174,863.72	22,432.41		
9-15-20	177,521.94	19,774.17	394,592.24	1,123,260.92
3-15-21	180,220.57	17,075.56		
9-15-21	182,960.23	14,335.90	394,592.26	760,080.12
3-15-22	185,741.55	11,554.58		
9-15-22	188,565.15	8,730.98	394,592.26	385,773.42
3-15-23	191,431.67	5,864.46		
9-15-23	194,341.75	2,954.38	394,592.26	-
	<u>\$ 2,149,306.56</u>	<u>\$ 218,247.00</u>	<u>\$ 2,367,553.56</u>	

State Revolving Fund Loans, Loan Agreement WW520600

Detail of Issue

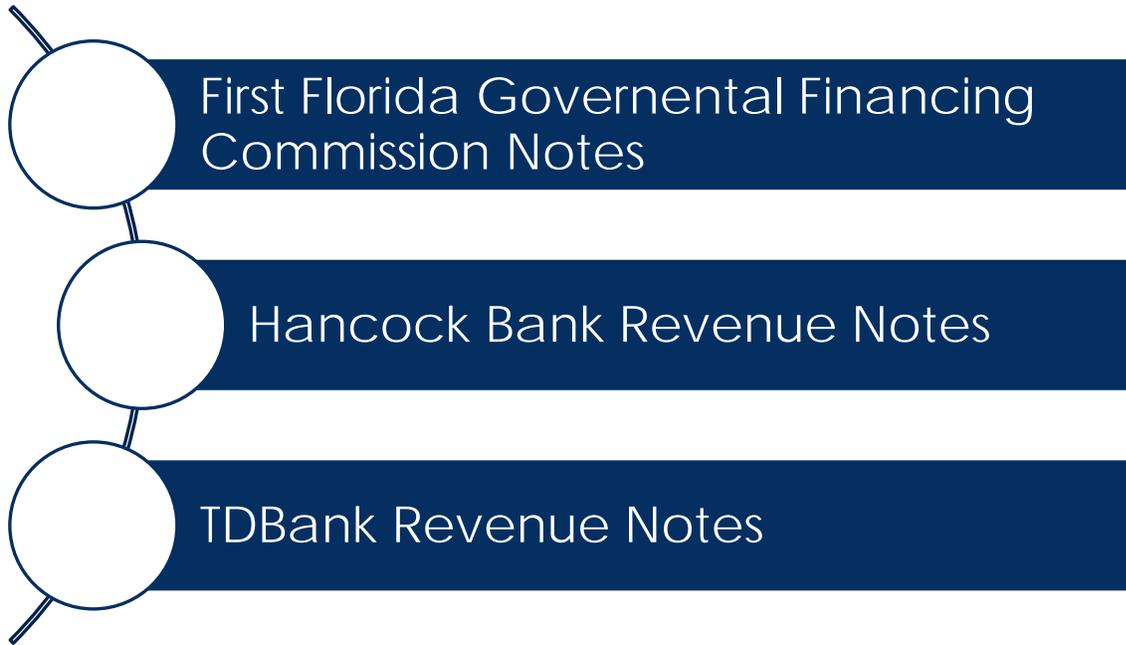
Adjusted Amount of Loan on April 8, 2014	\$ 6,487,183.79
Retirements Through September 30, 2017	<u>1,251,719.13</u>
Balance on Loan Outstanding September 30, 2017	\$ <u>5,235,464.66</u>
Maturity Range	2013 - 2032
Principal Payment Dates	May 15 and November 15
Interest Payment Dates	May 15 and November 15
Interest Rate	2.67%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Southwest Water Reclamation Facility Projects
Loan Approval Date:	May 18, 2011

State Revolving Fund Loans, Loan Agreement WW520600

Debt Requirements
September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 5,235,464.66
11-15-17	\$ 137,451.84	\$ 69,893.45		
05-15-18	139,286.82	68,058.47	\$ 414,690.58	4,958,726.00
11-15-18	141,146.30	66,198.99		
05-15-19	143,030.60	64,314.69	414,690.58	4,674,549.10
11-15-19	144,940.06	62,405.23		
05-15-20	146,875.01	60,470.28	414,690.58	4,382,734.03
11-15-20	148,835.79	58,509.50		
05-15-21	150,822.75	56,522.54	414,690.58	4,083,075.49
11-15-21	152,836.23	54,509.06		
05-15-22	154,876.60	52,468.69	414,690.58	3,775,362.66
11-15-22	156,944.20	50,401.09		
05-15-23	159,039.40	48,305.89	414,690.58	3,459,379.06
11-15-23	161,162.58	46,182.71		
05-15-24	163,314.10	44,031.19	414,690.58	3,134,902.38
11-15-24	165,494.34	41,850.95		
05-15-25	167,703.69	39,641.60	414,690.58	2,801,704.35
11-15-25	169,942.54	37,402.75		
05-15-26	172,211.27	35,134.02	414,690.58	2,459,550.54
11-15-26	174,510.29	32,835.00		
05-15-27	176,840.00	30,505.29	414,690.58	2,108,200.25
11-15-27	179,200.82	28,144.47		
05-15-28	181,593.15	25,752.14	414,690.58	1,747,406.28
11-15-28	184,017.42	23,327.87		
05-15-29	186,474.05	20,871.24	414,690.58	1,376,914.81
11-15-29	188,963.48	18,381.81		
05-15-30	191,486.14	15,859.15	414,690.58	996,465.19
11-15-30	194,042.48	13,302.81		
05-15-31	196,632.95	10,712.34	414,690.58	605,789.76
11-15-31	199,258.00	8,087.29		
05-15-32	201,918.09	5,427.20	414,690.58	204,613.67
11-15-32	204,613.67	2,731.59	207,345.26	-
	<u>\$ 5,235,464.66</u>	<u>\$ 1,192,239.30</u>	<u>\$ 6,427,703.96</u>	

Enterprise Funds Notes



**First Florida Governmental Financing
Commission Notes,
Series 2007**

First Florida Governmental Financing Commission Notes, Series 2007

Detail of Issue

Funds Provided April 17, 2007	\$	7,430,000		
Refunded with TDBank Series 2017B		3,485,000		
Retirements through September 30, 2016		<u>3,945,000</u>		
Principal Outstanding September 30, 2016	\$	<u><u>-</u></u>		
Maturity Range		2008-2022		
Principal Payment Dates		July 1		
Interest Payment Dates		January 1 and July 1		
Denomination		\$5,000		
Interest Rates		<u>Maturities</u>	<u>Rates</u>	<u>Yields</u>
		2016	3.750%	3.950%
		2017	4.000%	4.000%
		2018	4.000%	4.090%
		2019	4.000%	4.190%
		2020	4.000%	4.230%
		2021	4.125%	4.280%
		2022	4.125%	4.330%
		2023		
Net Trust Interest		4.109%		
Call Features		At par after July 1, 2017		
Pledged Revenue		Covenant to Budget and Appropriate from Non-Ad Valorem Revenues		
Trustee, Paying Agent and Registrar		U.S. Bank N. A.		
Bond Insurer		Ambac		
Underlying Ratings		Moody's - Aa3		
Purpose of Issue		Repayment of \$3,775,000 of the remaining 2006 SSGFC loan for Marina Improvement Project. Also additional funding for the new Marina pier in the amount of \$3.5 million.		

Note (1): Reported in the Marina Enterprise fund.

Hancock Bank Non-Ad Valorem Revenue Notes, Series 2014

Hancock Bank Non Ad Valorem Revenue Notes, Series 2014

Detail of Issue

Original Issue October 7, 2014	\$ 6,075,000
Retirements through September 30, 2017	<u>2,425,000</u>
Principal Outstanding September 30, 2017	<u>\$ 3,650,000</u>
Maturity Range	2015 - 2022
Principal Payment Dates	October 1
Interest Payment Dates	April 1 and October 1
Interest Rates	1.440%
Pledged Revenues	Covenant to Budget and Appropriate Non-Ad Valorem Revenue
Paying Agent and Registrar	Hancock Bank
Book Entry Agent	Hancock Bank
Purpose of Issue	Purchase of containers and trucks as part of the City's recycling program

Note : The Hancock Bank Revenue Notes are included in the Sanitation Enterprise Fund in the CAFR.

Hancock Bank Non Ad Valorem Revenue Notes, Series 2014

Combined Debt Requirements September 30, 2017

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 3,650,000.00
10-01-17	1,250,000.00	26,280.00		
04-01-18		17,280.00	1,293,560.00	2,400,000.00
10-01-18	1,260,000.00	17,280.00		
04-01-19		8,208.00	1,285,488.00	1,140,000.00
10-01-19	280,000.00	8,208.00		
04-01-20		6,192.00	294,400.00	860,000.00
10-01-20	285,000.00	6,192.00		
04-01-21		4,140.00	295,332.00	575,000.00
10-01-21	285,000.00	4,140.00		
04-01-22		2,088.00	291,228.00	290,000.00
10-01-22	290,000.00	2,088.00	292,088.00	-
	\$ <u>3,650,000.00</u>	\$ <u>102,096.00</u>	\$ <u>3,752,096.00</u>	

Hancock Bank Non Ad Valorem Revenue Notes, Series 2014

Recycle Containers Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 1,965,000.00
10-01-17	980,000.00	14,148.00		
04-01-18		7,092.00	1,001,240.00	985,000.00
10-01-18	985,000.00	7,092.00	992,092.00	-
	<u>\$ 1,965,000.00</u>	<u>\$ 28,332.00</u>	<u>\$ 1,993,332.00</u>	

Recycle Trucks Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 1,685,000.00
10-01-17	270,000.00	12,132.00		
04-01-18		10,188.00	292,320.00	1,415,000.00
10-01-18	275,000.00	10,188.00		
04-01-19		8,208.00	293,396.00	1,140,000.00
10-01-19	280,000.00	8,208.00		
04-01-20		6,192.00	294,400.00	860,000.00
10-01-20	285,000.00	6,192.00		
04-01-21		4,140.00	295,332.00	575,000.00
10-01-21	285,000.00	4,140.00		
04-01-22		2,088.00	291,228.00	290,000.00
10-01-22	290,000.00	2,088.00	292,088.00	-
	<u>\$ 1,685,000.00</u>	<u>\$ 73,764.00</u>	<u>\$ 1,758,764.00</u>	

**TDBank Non-Ad Valorem Revenue Note,
2017A and TDBank Non-Ad Valorem
Refunding Revenue Note, 2017B**

TD Bank Non-Ad Valorem Revenue Notes, Series 2017A & Refunding 2017B

Series 2017A Detail of Issue

Funds Provided March 8, 2017	\$ 2,525,000
Retirements through September 30, 2017	<u>-</u>
Principal Outstanding September 30, 2017	<u>\$ 2,525,000</u>
Maturity Range	2023-2031
Principal Payment Dates	July 1
Interest Payment Dates	January 1 and July 1
Interest Rates	1.98%
Pledged Revenue	Covenant to Budget and Appropriate from Non-Ad Valorem Revenues
Paying Agent and Registrar	TD Bank
Book Entry Agent	TD Bank
Purpose of Issue	Marina Projects

Series 2017B Detail of Issue

Funds Provided March 8, 2017	\$ 3,210,000
Retirements through September 30, 2017	<u>195,000</u>
Principal Outstanding September 30, 2017	<u>\$ 3,015,000</u>
Maturity Range	2017-2022
Principal Payment Dates	July 1
Interest Payment Dates	January 1 and July 1
Interest Rates	1.98%
Pledged Revenue	Covenant to Budget and Appropriate from Non-Ad Valorem Revenues
Paying Agent and Registrar	TD Bank
Book Entry Agent	TD Bank
Purpose of Issue	Refunded FFGFC Note 2007 for Marina Projects

Note: The TD Bank Non- Ad Valorem Revenue Note, Series 2017 A and TD Bank Non-Ad Valorem Refunding Revenue Note, Series 2017B are included in the Marina Fund in the CAFR.

TD Bank Non-Ad Valorem Revenue Notes, Series 2017A & Refunding 2017B

Combined Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 5,540,000.00
01-01-18		\$ 70,122.25		
07-01-18	\$ 580,000.00	70,122.25	\$ 720,244.50	4,960,000.00
01-01-19		64,380.25		
07-01-19	595,000.00	64,380.25	723,760.50	4,365,000.00
01-01-20		58,489.75		
07-01-20	600,000.00	58,489.75	716,979.50	3,765,000.00
01-01-21		52,549.75		
07-01-21	615,000.00	52,549.75	720,099.50	3,150,000.00
01-01-22		46,461.25		
07-01-22	625,000.00	46,461.25	717,922.50	2,525,000.00
01-01-23		40,273.75		
07-01-23	245,000.00	40,273.75	325,547.50	2,280,000.00
01-01-24		36,366.00		
07-01-24	255,000.00	36,366.00	327,732.00	2,025,000.00
01-01-25		32,298.75		
07-01-25	265,000.00	32,298.75	329,597.50	1,760,000.00
01-01-26		28,072.00		
07-01-26	270,000.00	28,072.00	326,144.00	1,490,000.00
01-01-27		23,765.50		
07-01-27	280,000.00	23,765.50	327,531.00	1,210,000.00
01-01-28		19,299.50		
07-01-28	290,000.00	19,299.50	328,599.00	920,000.00
01-01-29		14,674.00		
07-01-29	300,000.00	14,674.00	329,348.00	620,000.00
01-01-30		9,889.00		
07-01-30	305,000.00	9,889.00	324,778.00	315,000.00
01-01-31		5,024.25		
07-01-31	315,000.00	5,024.25	325,048.50	-
	\$ <u>5,540,000.00</u>	\$ <u>1,003,332.00</u>	\$ <u>6,543,332.00</u>	

TD Bank Non-Ad Valorem Revenue Note, Series 2017A

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 2,525,000.00
01-01-18		\$ 40,273.75		
07-01-18		40,273.75	\$ 80,547.50	2,525,000.00
01-01-19		40,273.75		
07-01-19		40,273.75	80,547.50	2,525,000.00
01-01-20		40,273.75		
07-01-20		40,273.75	80,547.50	2,525,000.00
01-01-21		40,273.75		
07-01-21		40,273.75	80,547.50	2,525,000.00
01-01-22		40,273.75		
07-01-22		40,273.75	80,547.50	2,525,000.00
01-01-23		40,273.75		
07-01-23	\$ 245,000.00	40,273.75	325,547.50	2,280,000.00
01-01-24		36,366.00		
07-01-24	255,000.00	36,366.00	327,732.00	2,025,000.00
01-01-25		32,298.75		
07-01-25	265,000.00	32,298.75	329,597.50	1,760,000.00
01-01-26		28,072.00		
07-01-26	270,000.00	28,072.00	326,144.00	1,490,000.00
01-01-27		23,765.50		
07-01-27	280,000.00	23,765.50	327,531.00	1,210,000.00
01-01-28		19,299.50		
07-01-28	290,000.00	19,299.50	328,599.00	920,000.00
01-01-29		14,674.00		
07-01-29	300,000.00	14,674.00	329,348.00	620,000.00
01-01-30		9,889.00		
07-01-30	305,000.00	9,889.00	324,778.00	315,000.00
01-01-31		5,024.25		
07-01-31	315,000.00	5,024.25	325,048.50	-
	\$ <u>2,525,000.00</u>	\$ <u>822,063.00</u>	\$ <u>3,347,063.00</u>	

TD Bank Non-Ad Valorem Refunding Revenue Note, Series 2017B

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 3,015,000.00
01-01-18	\$	\$		
07-01-18	580,000.00	29,848.50	\$ 639,697.00	2,435,000.00
01-01-19		24,106.50		
07-01-19	595,000.00	24,106.50	643,213.00	1,840,000.00
01-01-20		18,216.00		
07-01-20	600,000.00	18,216.00	636,432.00	1,240,000.00
01-01-21		12,276.00		
07-01-21	615,000.00	12,276.00	639,552.00	625,000.00
01-01-22		6,187.50		
07-01-22	625,000.00	6,187.50	637,375.00	-
	\$ <u>3,015,000.00</u>	\$ <u>181,269.00</u>	\$ <u>3,196,269.00</u>	

Governmental Activities Bonds

-  Professional Sports Facility Sales Tax Revenue Bonds, Series 2014
-  Public Service Tax Revenue Bonds, Series 2016A
-  Public Service Tax Revenue Bonds, Series 2016B

Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014

Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014

Detail of Issue

Amount Issued August 1, 2014	\$ 16,340,000
Retirements Through September 30, 2017	<u>1,495,000</u>
Principal Outstanding September 30, 2017	<u>\$ 14,845,000</u>
Maturity Range	2015-2026
Principal Payment Date	October 1
Interest Payment Dates	October 1 and April 1
Denomination	\$16,340,000
Interest Rates	2.63%
Effective True Interest Rate at time of sale	2.630313% (TIC)
Call Features	Continuous Call - Make Whole Waived
Pledged Revenues	Special Professional Sports Facility State Sales Tax
Paying Agent and Registrar	City of St. Petersburg - City Clerk
Purpose of Issue	Refunding of the Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003
Underwriter Selection Method	Private Negotiated Sale

Subsequent Event: Effective January 1, 2018 the Tax Cuts and Jobs Act had significant changes to the U.S. Tax Code, including a reduction of the corporate tax rate from a maximum of 35% to a maximum of 21%. Certain loans outstanding including the SunTrust Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014 had contractual language with discretionary or non-discretionary rate increases with such change in corporate tax rates.

In February 2018 the City was notified that the SunTrust Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014 rate would increase from 2.63% to 3.2%. The total additional debt service from the change in corporate tax liability if the debt is not repaid early or refunded, is \$323,340.

Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014

Debt Service at Original Rate - 2.63% September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 14,845,000.00
10-01-17	1,530,000.00	195,211.75		
04-01-18		175,092.25	1,900,304.00	13,315,000.00
10-01-18	1,575,000.00	175,092.25		
04-01-19		154,381.00	1,904,473.25	11,740,000.00
10-01-19	1,615,000.00	154,381.00		
04-01-20		133,143.75	1,902,524.75	10,125,000.00
10-01-20	1,655,000.00	133,143.75		
04-01-21		111,380.50	1,899,524.25	8,470,000.00
10-01-21	1,705,000.00	111,380.50		
04-01-22		88,959.75	1,905,340.25	6,765,000.00
10-01-22	1,745,000.00	88,959.75		
04-01-23		66,013.00	1,899,972.75	5,020,000.00
10-01-23	1,790,000.00	66,013.00		
04-01-24		42,474.50	1,898,487.50	3,230,000.00
10-01-24	1,840,000.00	42,474.50		
04-01-25		18,278.50	1,900,753.00	1,390,000.00
10-01-25	1,390,000.00	18,278.50	1,408,278.50	-
	<u>\$ 14,845,000.00</u>	<u>\$ 1,774,658.25</u>	<u>\$ 16,619,658.25</u>	

See next page for debt service schedule at revised rate due to corporate income tax change.

Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014

Debt Service at Revised Rate - 3.20%
September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 14,845,000.00
10-01-17	1,530,000.00	195,211.75		
04-01-18		194,066.13	1,919,277.88	13,315,000.00
10-01-18	1,575,000.00	213,040.00		
04-01-19		187,840.00	1,975,880.00	11,740,000.00
10-01-19	1,615,000.00	187,840.00		
04-01-20		162,000.00	1,964,840.00	10,125,000.00
10-01-20	1,655,000.00	162,000.00		
04-01-21		135,520.00	1,952,520.00	8,470,000.00
10-01-21	1,705,000.00	135,520.00		
04-01-22		108,240.00	1,948,760.00	6,765,000.00
10-01-22	1,745,000.00	108,240.00		
04-01-23		80,320.00	1,933,560.00	5,020,000.00
10-01-23	1,790,000.00	80,320.00		
04-01-24		51,680.00	1,922,000.00	3,230,000.00
10-01-24	1,840,000.00	51,680.00		
04-01-25		22,240.00	1,913,920.00	1,390,000.00
10-01-25	1,390,000.00	22,240.00	1,412,240.00	-
	<u>\$ 14,845,000.00</u>	<u>\$ 2,097,997.88</u>	<u>\$ 16,942,997.88</u>	

Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014

Coverage Last Ten Fiscal Years

Fiscal Year	Pledged Revenues			Total
	State Sales Tax (1)	Interest Revenue		
2007-2008 (2) \$	2,000,004	23,088 \$		2,023,092
2008-2009 (2)	2,000,004	1,609		2,001,613
2009-2010 (2)	2,000,004	775		2,000,779
2010-2011 (2)	2,000,004	374		2,000,378
2011-2012 (2)	2,000,004	181		2,000,185
2012-2013 (2)	2,000,004	233		2,000,237
2013-2014 (2)	2,000,004	139		2,000,143
2014-2015 (3)	2,000,004	-		2,000,004
2015-2016 (3)	2,000,004	-		2,000,004
2016-2017 (3)	2,000,004	-		2,000,004

Fiscal Year	Annual Debt Service	Coverage	Maximum	
			Debt Service	Coverage
2007-2008 (2) \$	1,916,675	1.06	\$ 1,921,206	1.05
2008-2009 (2)	1,921,206	1.04	1,913,950	1.05
2009-2010 (2)	1,912,244	1.05	1,913,950	1.05
2010-2011 (2)	1,913,950	1.05	1,911,588	1.05
2011-2012 (2)	1,911,588	1.05	1,910,538	1.05
2012-2013 (2)	1,910,538	1.05	1,907,706	1.05
2013-2014 (2)	1,906,950	1.05	1,905,340	1.05
2014-2015 (3)	286,495	6.98	1,905,340	1.05
2015-2016 (3)	429,742	4.65	1,905,340	1.05
2016-2017 (3)	1,905,083	1.05	1,905,340	1.05

Note (1): State guaranteed Professional Sports Facility Sales Tax.

Note (2): Series 2003 Refunding Revenue Bonds Outstanding (Refunded 1995 Series)

Note (3): Series 2014 Refunding Revenue Bonds Outstanding (Refunded 2003 Series)

Public Service Tax Revenue Bonds, Series 2016A & 2016B

Public Service Tax Revenue Bonds, Series 2016A (Pier)

Detail of Issue

Amount Issued March 9, 2016	\$ 37,695,000
Retirements Through September 30, 2017	<u>-</u>
Principal Outstanding September 30, 2017	\$ <u>37,695,000</u>
Maturity Range	2022-2032
Principal Payment Date	October 1
Interest Payment Dates	October 1 and April 1
Denomination	\$5,000
Interest Rates	4.00% FY 2021-2026 3.00% FY 2027-2032
Effective True Interest Rate at time of sale	2.524150% (TIC)
Call Features	Optional 100% at 10/1/2026
Paying Agent and Registrar	U.S. Bank National Association
Book Entry and Registrar	Depository Trust Company
Underlying Ratings	Moody's - Aa3 Fitch - AA+
Pledged Revenues	Public Service Tax Revenues
Purpose of Issue	Construction of Pier
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)

Public Service Tax Revenue Bonds, Series 2016B (Pier Approach)

Detail of Issue

Amount Issued March 9, 2016	\$ 18,510,000
Retirements Through September 30, 2017	<u>400,000</u>
Principal Outstanding September 30, 2017	<u>\$ 18,110,000</u>
Maturity Range	2017-2032
Principal Payment Date	October 1
Interest Payment Dates	October 1 and April 1
Denomination	\$5,000
Interest Rates	5.000% FY 2017-2026 2.125% FY 2027 2.250% FY 2028 2.375% FY 2029 3.000% FY 2030-2032
Effective True Interest Rate at time of sale	2.524150% (TIC)
Call Features	Optional 100% at 10/1/2026
Paying Agent and Registrar	U.S. Bank National Association
Book Entry and Registrar	Depository Trust Company
Underlying Ratings	Moody's - Aa3 Fitch - AA+
Pledged Revenues	Public Service Tax Revenues
Purpose of Issue	Construction of Pier Approach

Public Service Tax Revenue Bonds, Series 2016A & 2016B

Combined Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 55,805,000.00
10-01-17	550,000.00	989,468.75		
04-01-18		975,718.75	2,515,187.50	55,255,000.00
10-01-18	655,000.00	975,718.75		
04-01-19		959,343.75	2,590,062.50	54,600,000.00
10-01-19	825,000.00	959,343.75		
04-01-20		938,718.75	2,723,062.50	53,775,000.00
10-01-20	1,050,000.00	938,718.75		
04-01-21		912,468.75	2,901,187.50	52,725,000.00
10-01-21	3,940,000.00	912,468.75		
04-01-22		828,168.75	5,680,637.50	48,785,000.00
10-01-22	4,105,000.00	828,168.75		
04-01-23		740,293.75	5,673,462.50	44,680,000.00
10-01-23	4,285,000.00	740,293.75		
04-01-24		648,518.75	5,673,812.50	40,395,000.00
10-01-24	4,465,000.00	648,518.75		
04-01-25		552,843.75	5,666,362.50	35,930,000.00
10-01-25	4,660,000.00	552,843.75		
04-01-26		452,943.75	5,665,787.50	31,270,000.00
10-01-26	4,855,000.00	452,943.75		
04-01-27		386,265.63	5,694,209.38	26,415,000.00
10-01-27	4,990,000.00	386,265.63		
04-01-28		316,796.88	5,693,062.51	21,425,000.00
10-01-28	5,130,000.00	316,796.88		
04-01-29		244,425.00	5,691,221.88	16,295,000.00
10-01-29	5,270,000.00	244,425.00		
04-01-30		165,375.00	5,679,800.00	11,025,000.00
10-01-30	5,430,000.00	165,375.00		
04-01-31		83,925.00	5,679,300.00	5,595,000.00
10-01-31	5,595,000.00	83,925.00	5,678,925.00	-
	<u>\$ 55,805,000.00</u>	<u>\$ 17,401,081.27</u>	<u>\$ 73,206,081.27</u>	

Public Service Tax Revenue Bonds, Series 2016A

Pier

Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Numbers
				\$ 37,695,000.00	
10-01-17		642,275.00			
04-01-18		642,275.00	1,284,550.00	37,695,000.00	
10-01-18		642,275.00			
04-01-19		642,275.00	1,284,550.00	37,695,000.00	
10-01-19		642,275.00			
04-01-20		642,275.00	1,284,550.00	37,695,000.00	
10-01-20		642,275.00			
04-01-21		642,275.00	1,284,550.00	37,695,000.00	
10-01-21	\$ 2,840,000.00	642,275.00			793322AR9
04-01-22		585,475.00	4,067,750.00	34,855,000.00	
10-01-22	2,950,000.00	585,475.00			793322AS7
04-01-23		526,475.00	4,061,950.00	31,905,000.00	
10-01-23	3,070,000.00	526,475.00			793322AT5
04-01-24		465,075.00	4,061,550.00	28,835,000.00	
10-01-24	3,190,000.00	465,075.00			793322AU2
04-01-25		401,275.00	4,056,350.00	25,645,000.00	
10-01-25	3,320,000.00	401,275.00			793322AV0
04-01-26		334,875.00	4,056,150.00	22,325,000.00	
10-01-26	3,450,000.00	334,875.00			793322AW8
04-01-27		283,125.00	4,068,000.00	18,875,000.00	
10-01-27	3,555,000.00	283,125.00			793322AX6
04-01-28		229,800.00	4,067,925.00	15,320,000.00	
10-01-28	3,665,000.00	229,800.00			793322AY4
04-01-29		174,825.00	4,069,625.00	11,655,000.00	
10-01-29	3,770,000.00	174,825.00			793322AZ1
04-01-30		118,275.00	4,063,100.00	7,885,000.00	
10-01-30	3,885,000.00	118,275.00			793322BA5
04-01-31		60,000.00	4,063,275.00	4,000,000.00	
10-01-31	4,000,000.00	60,000.00	4,060,000.00	-	793322BB3
	<u>\$ 37,695,000.00</u>	<u>\$ 12,138,875.00</u>	<u>\$ 49,833,875.00</u>		

Public Service Tax Revenue Bonds, Series 2016B

Pier Approach

Debt Requirements
September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Numbers
				\$ 18,110,000.00	
10-01-17	550,000.00	347,193.75			793322AB4
04-01-18		333,443.75	1,230,637.50	17,560,000.00	
10-01-18	655,000.00	333,443.75			793322AC2
04-01-19		317,068.75	1,305,512.50	16,905,000.00	
10-01-19	825,000.00	317,068.75			793322AD0
04-01-20		296,443.75	1,438,512.50	16,080,000.00	
10-01-20	1,050,000.00	296,443.75			793322AE8
04-01-21		270,193.75	1,616,637.50	15,030,000.00	
10-01-21	1,100,000.00	270,193.75			793322AF5
04-01-22		242,693.75	1,612,887.50	13,930,000.00	
10-01-22	1,155,000.00	242,693.75			793322AG3
04-01-23		213,818.75	1,611,512.50	12,775,000.00	
10-01-23	1,215,000.00	213,818.75			793322AH1
04-01-24		183,443.75	1,612,262.50	11,560,000.00	
10-01-24	1,275,000.00	183,443.75			793322AJ7
04-01-25		151,568.75	1,610,012.50	10,285,000.00	
10-01-25	1,340,000.00	151,568.75			793322AK4
04-01-26		118,068.75	1,609,637.50	8,945,000.00	
10-01-26	1,405,000.00	118,068.75			793322AL2
04-01-27		103,140.63	1,626,209.38	7,540,000.00	
10-01-27	1,435,000.00	103,140.63			793322AM0
04-01-28		86,996.88	1,625,137.51	6,105,000.00	
10-01-28	1,465,000.00	86,996.88			793322AN8
04-01-29		69,600.00	1,621,596.88	4,640,000.00	
10-01-29	1,500,000.00	69,600.00			793322AP3
04-01-30		47,100.00	1,616,700.00	3,140,000.00	
10-01-30	1,545,000.00	47,100.00			793322AQ1
04-01-31		23,925.00	1,616,025.00	1,595,000.00	
10-01-31	1,595,000.00	23,925.00	1,618,925.00	-	
	<u>\$ 18,110,000.00</u>	<u>\$ 5,262,206.27</u>	<u>\$ 23,372,206.27</u>		

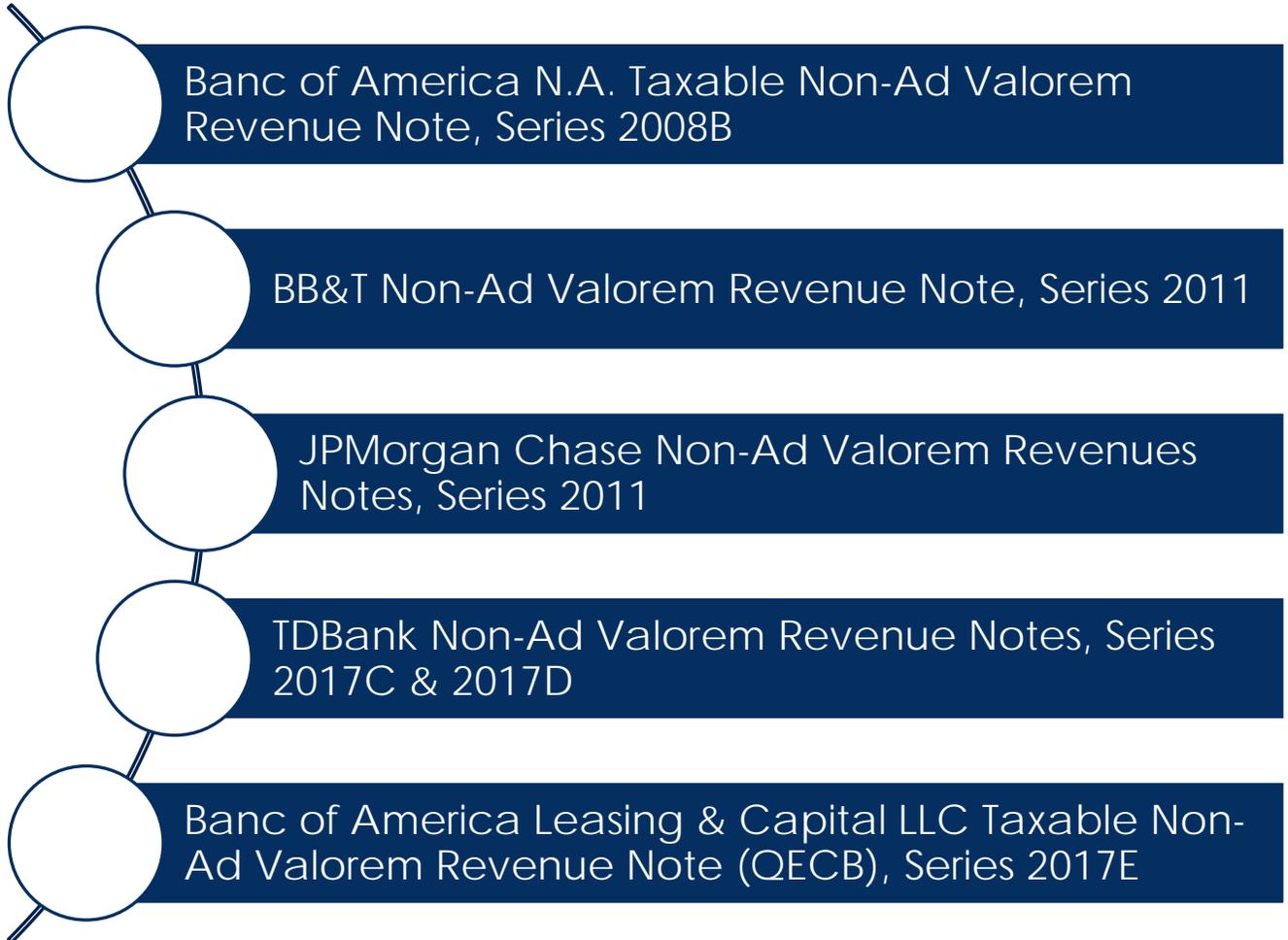
Public Service Tax Revenue Bonds, Series 2016A and 2016B

Coverage Last Ten Fiscal Years (1)

Fiscal Year	Pledged Revenues		Annual Debt Service	Coverage	Maximum	
	Public Service Tax				Debt Service	Coverage
2007-2008	\$ 22,446,269	\$ -	-	N/A	\$ -	N/A
2008-2009	23,353,192	-	-	N/A	-	N/A
2009-2010	26,612,169	-	-	N/A	-	N/A
2010-2011	25,400,972	-	-	N/A	-	N/A
2011-2012	24,384,936	-	-	N/A	-	N/A
2012-2013	25,755,347	-	-	N/A	-	N/A
2013-2014	27,309,432	-	-	N/A	-	N/A
2014-2015	26,774,215	-	-	N/A	-	N/A
2015-2016	27,599,020	-	-	N/A	5,694,209	4.85
2016-2017	27,645,800	2,433,358	-	11.36	5,694,209	4.86

Note (1): Public Service Tax Revenue Bonds were issued in 2016, prior coverage of pledged revenue is not applicable. No debt service payments made in 2016.

Governmental Activities Notes



Banc of America N.A. Taxable Non-Ad Valorem Revenue Note, Series 2008B

Banc of America Taxable Non-Ad Valorem Revenue Note, Series 2008B

Detail of Issue

Funds Provided March 11, 2008	\$ 1,874,000
Retirements Through September 30, 2017	<u>1,158,000</u>
Principal Outstanding September 30, 2017	\$ <u>716,000</u>
	3
Maturity Range	2008-2021
Principal Payment Date	February 1
Interest Payment Dates	February 1 and August 1
Interest Rates	4.790%
Pledged Revenues	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	Bank of America, N.A.
Book Entry Agent	Bank of America, N.A.
Purpose of Issue	Refinance Sunshine State Governmental Financing Commission Note

Banc of America Taxable Non-Ad Valorem Revenue Note, Series 2008B

Debt Requirements September 30, 2017

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 716,000.00
02-01-18	164,000.00	17,529.27		
08-01-18		13,293.85	194,823.12	552,000.00
02-01-19	174,000.00	13,514.19		
08-01-19		9,103.40	196,617.59	378,000.00
02-01-20	184,000.00	9,254.28		
08-01-20		4,697.93	197,952.21	194,000.00
02-01-21	194,000.00	4,749.55	198,749.55	-
	<u>\$ 716,000.00</u>	<u>\$ 72,142.47</u>	<u>\$ 788,142.47</u>	

BB&T Non-Ad Valorem Revenue Note, Series 2010

BB&T Non-Ad Valorem Revenue Note, Series 2011

Detail of Issue

Funds Provided December 10, 2010	\$ 4,520,000
Retirements through September 30, 2017	<u>3,650,000</u>
Principal Outstanding September 30, 2017	\$ <u>870,000</u>
Maturity Range	2012-2021
Principal Payment Date	October 1
Interest Payment Dates	April 1 and October 1
Interest Rates	2.060%
Pledged Revenues	Covenant to Budget and Appropriate Non-Ad Valorem Revenue
Paying Agent and Registrar	BB&T
Book Entry Agent	BB&T
Purpose of Issue	On going projects at the Progress Center For The Arts, the Pier and Grant Funds for the Salvador Dali Museum

Subsequent Event: Effective January 1, 2018 the Tax Cuts and Jobs Act had significant changes to the U.S. Tax Code, including a reduction of the corporate tax rate from a maximum of 35% to a maximum of 21%. Certain loans outstanding including the BB&T Non Ad Valorem Note Series 2010 had contractual language with discretionary or non-discretionary rate increases with such change in corporate tax rates.

In February 2018 the City was notified that the BB&T Non Ad Valorem Note Series 2010 would increase from 2.06% to 2.50%. The total additional debt service from the change in corporate tax liability if the debt is not repaid early or refunded, is \$5,126.

BB&T Non-Ad Valorem Revenue Note, Series 2011

Debt Requirements at Original Rate - 2.06% September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 870,000.00
10-01-17	210,000.00	8,961.00		
04-01-18		6,798.00	225,759.00	660,000.00
10-01-18	215,000.00	6,798.00		
04-01-19		4,583.50	226,381.50	445,000.00
10-01-19	220,000.00	4,583.50		
04-01-20		2,317.50	226,901.00	225,000.00
10-01-20	225,000.00	2,317.50	227,317.50	-
	<u>\$ 870,000.00</u>	<u>\$ 36,359.00</u>	<u>\$ 906,359.00</u>	

Debt Requirements at Revised Rate - 2.50% September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 870,000.00
10-01-17	210,000.00	8,961.00		
04-01-18		7,524.00	226,485.00	660,000.00
10-01-18	215,000.00	8,250.00		
04-01-19		5,562.50	228,812.50	445,000.00
10-01-19	220,000.00	5,562.50		
04-01-20		2,812.50	228,375.00	225,000.00
10-01-20	225,000.00	2,812.50	227,812.50	-
	<u>\$ 870,000.00</u>	<u>\$ 41,485.00</u>	<u>\$ 911,485.00</u>	

JPMorgan Chase Non-Ad Valorem Revenue Notes, Series 2011

JPMorgan Chase Non-Ad Valorem Revenue Notes, Series 2011

Detail of Issue

Original Issue December 6, 2011	\$	21,522,000
Retirements through September 30, 2017		<u>13,037,000</u>
Principal Outstanding September 30, 2017	\$	<u>8,485,000</u>
Maturity Range		2012-2020
Principal Payment Dates		February 1
Interest Payment Dates		February 1 and August 1
Interest Rates		1.910208%
Pledged Revenues		Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar		JPMorgan Chase
Book Entry Agent		JP Morgan Chase
Purpose of Issue		Refinance Bank of America Public Capital Corp Tax Exempt Non Ad Valorem Revenue Note Series 2008A (FL International Museum, Mahaffey Theater Project & Section HUD Loan)

Subsequent Event: Effective January 1, 2018 the Tax Cuts and Jobs Act had significant changes to the U.S. Tax Code, including a reduction of the corporate tax rate from a maximum of 35% to a maximum of 21%. Certain loans outstanding including the JP Morgan Chase 2011 Non Ad Valorem Refunding Note had contractual language with discretionary or non-discretionary rate increases with such change in corporate tax rates.

In February 2018 the City was notified that the JP Morgan Chase 2011 Non Ad Valorem Refunding Note's rate would be adjusted from 1.91% to 2.32%. The total additional debt service from the change in corporate tax liability if the debt is not repaid early or refunded, is \$36,753.

JPMorgan Chase Non-Ad Valorem Revenue Notes, Series 2011

Combined Debt Requirements at Original Rate - 1.91% September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 8,485,000.00
02-01-18	\$ 2,944,000.00	\$ 81,031.75		
08-01-18		52,916.55	\$ 3,077,948.30	5,541,000.00
02-01-19	2,825,000.00	52,916.55		
08-01-19		25,937.80	2,903,854.35	2,716,000.00
02-01-20	<u>2,716,000.00</u>	<u>25,937.80</u>	<u>2,741,937.80</u>	-
	<u>\$ 8,485,000.00</u>	<u>\$ 238,740.45</u>	<u>\$ 8,723,740.45</u>	

Combined Debt Requirements at Revised Rate - 2.32% September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 8,485,000.00
02-01-18	\$ 2,944,000.00	\$ 83,930.79		
08-01-18		64,275.60	\$ 3,092,206.39	5,541,000.00
02-01-19	2,825,000.00	64,275.60		
08-01-19		31,505.60	2,920,781.20	2,716,000.00
02-01-20	<u>2,716,000.00</u>	<u>31,505.60</u>	<u>2,747,505.60</u>	-
	<u>\$ 8,485,000.00</u>	<u>\$ 275,493.19</u>	<u>\$ 8,760,493.19</u>	

**JPMorgan Chase Non-Ad Valorem Revenue Notes,
Series 2011
Mahaffey Theater Project**

Mahaffey Theater Project
Debt Requirements at Original Rate - 1.91%
September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 8,201,677.36
02-01-18	2,845,696.90	78,326.02		
08-01-18		51,149.61	2,975,172.53	5,355,980.46
02-01-19	2,730,670.42	51,149.61		
08-01-19		25,071.71	2,806,891.74	2,625,310.04
02-01-20	2,625,310.04	25,071.71	2,650,381.75	-
	\$ <u>8,201,677.36</u>	\$ <u>230,768.66</u>	\$ <u>8,432,446.02</u>	

Debt Requirements at Revised Rate - 2.32%
September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 8,201,677.36
02-01-18	2,845,696.90	81,128.26		
08-01-18		62,129.37	2,988,954.53	5,355,980.46
02-01-19	2,730,670.42	62,129.37		
08-01-19		30,453.60	2,823,253.39	2,625,310.04
02-01-20	2,625,310.04	30,453.60	2,655,763.64	-
	\$ <u>8,201,677.36</u>	\$ <u>266,294.20</u>	\$ <u>8,467,971.56</u>	

**JPMorgan Chase Non-Ad Valorem Revenue Notes,
Series 2011
Repayment of Section 108 Loan**

Repayment of Section 108 Loan
Debt Requirements at Original Rate - 1.91%
September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 283,322.64
02-01-18	98,303.10	2,705.73		
08-01-18		1,766.94	102,775.77	185,019.54
02-01-19	94,329.58	1,766.94		
08-01-19		866.09	96,962.61	90,689.96
02-01-20	90,689.96	866.09	91,556.05	-
	\$ <u>283,322.64</u>	\$ <u>7,971.79</u>	\$ <u>291,294.43</u>	

Debt Requirements at Revised Rate - 2.32%
September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 283,322.64
02-01-18	98,303.10	2,802.53		
08-01-18		2,146.23	103,251.86	185,019.54
02-01-19	94,329.58	2,146.23		
08-01-19		1,052.00	97,527.81	90,689.96
02-01-20	90,689.96	1,052.00	91,741.96	-
	\$ <u>283,322.64</u>	\$ <u>9,198.99</u>	\$ <u>292,521.63</u>	

TDBank Non-Ad Valorem Revenue Notes, Series 2017C & 2017D

TD Bank Non-Ad Valorem Revenue Notes, 2017C & 2017D

Series 2017C Detail of Issue

Funds Provided May 12, 2017	\$ 40,095,000
Retirements through September 30, 2017	<u>-</u>
Principal Outstanding September 30, 2017	\$ <u>40,095,000</u>
Maturity Range	2019-2021
Principal Payment Date	December 1
Interest Payment Dates	June 1 and December 1
Interest Rates	1.83%
Prepayment Option	Any time - no penalty
Pledged Revenue	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	TD Bank, N.A.
Book Entry Agent	TD Bank, N.A.
Purpose of Issue	New Police Headquarters Building

Series 2017D Detail of Issue

Funds Provided May 12, 2017	\$ 12,515,000
Retirements through September 30, 2017	<u>-</u>
Principal Outstanding September 30, 2017	\$ <u>12,515,000</u>
Maturity Range	2019-2023
Principal Payment Date	December 1
Interest Payment Dates	June 1 and December 1
Interest Rates	1.84%
Prepayment Option	Any time with a Yield Maintenance Fee
Pledged Revenue	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	TD Bank, N.A.
Book Entry Agent	TD Bank, N.A.
Purpose of Issue	Pistol Range/ Training Facility and Parking Garage

TD Bank Non-Ad Valorem Revenue Notes, 2017C & 2017D

Combined Debt Requirements September 30, 2017

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 52,610,000.00
12/1/2017		\$ 532,885.80		52,610,000.00
6/1/2018		482,007.25	\$ 1,014,893.05	
12/1/2018	\$ 8,980,000.00	482,007.25		43,630,000.00
6/1/2019		399,719.50	9,861,726.75	
12/1/2019	9,140,000.00	399,719.50		34,490,000.00
6/1/2020		315,965.75	9,855,685.25	
12/1/2020	29,345,000.00	315,965.75		5,145,000.00
6/1/2021		47,334.00	29,708,299.75	
12/1/2021	2,550,000.00	47,334.00		2,595,000.00
6/1/2022		23,874.00	2,621,208.00	
12/1/2022	2,595,000.00	23,874.00	2,618,874.00	-
	\$ <u>52,610,000.00</u>	<u>3,070,686.80</u>	\$ <u>55,680,686.80</u>	

TD Bank Non-Ad Valorem Revenue Note, 2017C Police Headquarters

Debt Requirements September 30, 2017

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 40,095,000.00
12/1/2017		\$ 405,594.34		40,095,000.00
6/1/2018		366,869.25	\$ 772,463.59	
12/1/2018	\$ 6,565,000.00	366,869.25		33,530,000.00
6/1/2019		306,799.50	7,238,668.75	
12/1/2019	6,685,000.00	306,799.50		26,845,000.00
6/1/2020		245,631.75	7,237,431.25	
12/1/2020	<u>26,845,000.00</u>	<u>245,631.75</u>	<u>27,090,631.75</u>	-
	\$ <u>40,095,000.00</u>	\$ <u>2,244,195.34</u>	\$ <u>42,339,195.34</u>	

TD Bank Non-Ad Valorem Revenue Note, 2017D Pistol Range/Training Facility & Parking Garage

Debt Requirements September 30, 2017

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 12,515,000.00
12/1/2017		\$ 127,291.46		12,515,000.00
6/1/2018		115,138.00	\$ 242,429.46	
12/1/2018	\$ 2,415,000.00	115,138.00		10,100,000.00
6/1/2019		92,920.00	2,623,058.00	
12/1/2019	2,455,000.00	92,920.00		7,645,000.00
6/1/2020		70,334.00	2,618,254.00	
12/1/2020	2,500,000.00	70,334.00		5,145,000.00
6/1/2021		47,334.00	2,617,668.00	
12/1/2021	2,550,000.00	47,334.00		2,595,000.00
6/1/2022		23,874.00	2,621,208.00	
12/1/2022	2,595,000.00	23,874.00	2,618,874.00	-
	\$ <u>12,515,000.00</u>	\$ <u>826,491.46</u>	\$ <u>13,341,491.46</u>	

**Banc of America Leasing & Capital, LLC
Taxable Non-Ad Valorem Revenue Note,
(Qualified Energy Conservation Bond
"QECCB")
Series 2017E**

BOA Leasing and Capital, LLC Taxable Non-Ad Valorem Revenue Notes (QECCB), Series 2017E

Detail of Issue

Funds Provided May 12, 2017	\$ 2,570,000
Retirements through September 30, 2017	<u>-</u>
Principal Outstanding September 30, 2017	\$ <u>2,570,000</u>
Maturity Range	2018-2033
Principal Payment Date	December 1
Interest Payment Dates	June 1 and December 1
Interest Rates	3.87%
Call Features	Prepay in full at 102%
Pledged Revenue	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	Banc of America Leasing & Capital, LLC
Book Entry Agent	Banc of America Leasing & Capital, LLC
Purpose of Issue	Solar Panels for City Facilities

BOA Leasing and Capital, LLC Taxable Non-Ad Valorem Revenue Notes (QECP), Series 2017E

Debt Requirements September 30, 2017

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30
					\$ 2,570,000.00
12/1/2017		\$ 54,978.73	\$ (41,610.85)		2,570,000.00
6/1/2018		49,729.50	(37,637.96)	\$ 25,459.42	
12/1/2018	\$ 130,000.00	49,729.50	(40,297.60)		2,440,000.00
6/1/2019		47,214.00	(38,259.20)	148,386.70	
12/1/2019	135,000.00	47,214.00	(38,259.20)		2,305,000.00
6/1/2020		44,601.75	(36,142.40)	152,414.15	
12/1/2020	140,000.00	44,601.75	(36,142.40)		2,165,000.00
6/1/2021		41,892.75	(33,947.20)	156,404.90	
12/1/2021	145,000.00	41,892.75	(33,947.20)		2,020,000.00
6/1/2022		39,087.00	(31,673.60)	160,358.95	
12/1/2022	151,000.00	39,087.00	(31,673.60)		1,869,000.00
6/1/2023		36,165.15	(29,305.92)	165,272.63	
12/1/2023	157,000.00	36,165.15	(29,305.92)		1,712,000.00
6/1/2024		33,127.20	(26,844.16)	170,142.27	
12/1/2024	163,000.00	33,127.20	(26,844.16)		1,549,000.00
6/1/2025		29,973.15	(24,288.32)	174,967.87	
12/1/2025	169,000.00	29,973.15	(24,288.32)		1,380,000.00
6/1/2026		26,703.00	(21,638.40)	179,749.43	
12/1/2026	176,000.00	26,703.00	(21,638.40)		1,204,000.00
6/1/2027		23,297.40	(18,878.72)	185,483.28	
12/1/2027	182,000.00	23,297.40	(18,878.72)		1,022,000.00
6/1/2028		19,775.70	(16,024.96)	190,169.42	
12/1/2028	189,000.00	19,775.70	(16,024.96)		833,000.00
6/1/2029		16,118.55	(13,061.44)	195,807.85	
12/1/2029	197,000.00	16,118.55	(13,061.44)		636,000.00
6/1/2030		12,306.60	(9,972.48)	202,391.23	-
12/1/2030	204,000.00	12,306.60	(9,972.48)		-
6/1/2031		8,359.20	(6,773.76)	207,919.56	-
12/1/2031	212,000.00	8,359.20	(6,773.76)		-
6/1/2032		4,257.00	(3,449.60)	214,392.84	-
12/1/2032	220,000.00	4,257.00	(3,449.60)	220,807.40	
	<u>\$ 2,570,000.00</u>	<u>\$ 920,194.63</u>	<u>\$ (740,066.73)</u>	<u>\$ 2,750,127.90</u>	

Note (1): The Anticipated Direct Subsidy amount is subject to sequestration reductions. Outstanding amount to be received in FY 2018 is reduced by 6.60% sequestration, subsequent years not reduced.

Private Activity Bond Issues

- The City of St. Petersburg Health Facility Authority (SPHFA) is a Discretely Presented Component Unit of the City of St. Petersburg. The SPHFA was created by City Ordinance 81-49 under Chapter 154.207 Part III, of the Florida Statutes. The SPHFA exists to facilitate issuing tax-exempt debt for non-profit health care organizations. The City Council appoints the governing board. The City has no responsibility for the debt payments related to the issues approved by the SPHFA. The City's Legal Department provides administrative support to the SPHFA. The SPHFA charges the benefiting health care organizations for all costs incurred. The City funds any operating deficit of the SPHFA.
- The following bonds have been issued using the City's name as Private Activity Bond Issues from the SPHFA. The City has no obligations for either repayment or interest due on these bonds.

City of St. Petersburg Health Facility Authority

Name of Issue	Issue Date	Final Maturity	Original Issue Amount	Principal Balance Outstanding 9/30/2017
CITY OF ST PETERSBURG HEALTH FACILITIES AUTHORITY, HEALTH FACILITIES REVENUE REFUNDING BONDS (ALL CHILDRENS HOSPITAL, INC OBLIGATED GROUP) SERIES 2012A	6/28/2012	11/15/2034	\$102,400,000	93,800,000.00
CITY OF ST. PETERSBURG HEALTH FACILITIES AUTHORITY, HEALTH FACILITIES REVENUE BONDS SERIES 2013 (ONEBLOOD, INC.)	4/3/2013	04/012043	\$45,000,000	40,041,000.00
CITY OF ST. PETERSBURG HEALTH FACILITIES AUTHORITY, HEALTH FACILITIES REVENUE REFUNDING BONDS (MENORAH MANOR PROJECT), SERIES 2014A	10/21/2014	11/12039	\$28,950,000	12,486,383.01
CITY OF ST. PETERSBURG HEALTH FACILITIES AUTHORITY, HEALTH FACILITIES REVENUE REFUNDING BONDS (MENORAH MANOR PROJECT), SERIES 2014B (TAXABLE)	10/21/2014	11/12021	\$1,150,000	670,833.55
CITY OF ST. PETERSBURG HEALTH FACILITIES AUTHORITY, SUBORDINATE HEALTH FACILITIES REVENUE REFUNDING BONDS (MENORAH MANOR PROJECT), SERIES 2014C	10/21/2014	07/012046	\$2,000,000	0.00
			\$179,500,000	\$146,998,217



FINANCE DEPARTMENT



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