

## 2020 Form ANCHOR-H

# Affordable New Jersey Communities for Homeowners and Renters (ANCHOR)

### **Application for Homeowners**

Most homeowners should file their applications electronically – either online or by phone. Below are the exceptions that require you to use the paper application form in this booklet.

### Use this form if:

- You shared ownership of your principal residence (main home) with someone who was not your spouse/civil union partner;
- Your main home was a unit in a multi-unit property that you owned;
- You received an ANCHOR information mailer or Anchor Benefit Confirmation letter for the correct property, but the name on the mailer or letter is not yours or needs to be changed due to marriage, death, etc;
- You are a widow(er)/surviving civil union partner, and your deed lists both your name and the name of your deceased spouse/civil union partner;
- You are an executor filing on behalf of a deceased homeowner;
- You are filing for a property held in trust;
- You occupied a newly constructed home on October 1 for which you did not receive an ANCHOR information mailer or Anchor Benefit Confirmation letter with an Identification Number and PIN;
- You are considered a homeowner for purposes of applying for the ANCHOR benefit, but you were not the actual owner of record on October 1.

### 2020 Form ANCHOR-H

# Affordable New Jersey Communities for Homeowners and Renters (ANCHOR) Application for Homeowners

Read all instructions carefully.

#### **General Information**

#### When to File

File your application by December 29, 2023. All applications postmarked on or before the due date are considered filed on time.

#### Where to Send Your Application

Mail your application in the envelope provided to:

ANCHOR Application Revenue Processing Center PO Box 636 Trenton, New Jersey 08646-0636

Send only one application per envelope, even if several people in the same house (e.g., multiple owners) are filing applications.

#### **Confirmation Number**

If you file a *paper* application, you will *not* receive a confirmation number. Keep a copy of your application and supporting documents for your records.

#### Eligibility

You are eligible for a 2020 ANCHOR benefit as a homeowner if:

- You were a New Jersey resident; and
- You owned and occupied a home in New Jersey that was your principal residence (main home) on October 1, 2020;
- The 2020 property taxes were paid on that home; and
- Your 2020 New Jersey gross income was not more than \$250,000.

If you **rented** your main home on October 1, 2020, you are not eligible for an ANCHOR benefit as a homeowner; however, you may be eligible as a renter. Do not file Form ANCHOR-H. See the Division's website at <a href="https://www.nj.gov/treasury/apps/tenant/">www.nj.gov/treasury/apps/tenant/</a> for eligibility and filing information for renters.

**Note:** The Division of Taxation reviews applications to ensure homeowners meet the eligibility requirements. If you provide inaccurate information when filing, and we send you a larger benefit as a result, you must repay any amount you are not eligible to receive.

**Principal residence (main home)** means a home you occupied as your permanent residence. You are not eligible for a benefit for a vacation home, a "second home," or a property you owned and rented to someone else. If you owned more than one property in New Jersey, only file the application for

the property that was your main home on **October 1, 2020.** Residents of condominiums, co-ops, and continuing care retirement facilities who meet the eligibility requirements are also eligible for this benefit.

**Life Estate (Life Tenancy).** You are considered the owner of the property if you have life estate rights or hold a lease for 99 years or more. You must include with your application a copy of an official document (e.g., deed, lease) establishing your right to occupy the property.

**Property Owned by Trust.** You are considered an eligible owner of a property owned by a trust if you are a beneficiary, or the deed or trust agreement explicitly states that you have a life estate in the property. You must submit a complete copy of the trust agreement and a copy of the deed with your application to verify your eligibility.

#### **Deceased Homeowners**

If an eligible homeowner died before filing an application, either the surviving spouse/civil union partner or a personal representative (executor or administrator of an estate, or anyone who is in charge of the decedent's personal property) should file the application. Follow the instructions below to ensure that we issue the benefit payment correctly.

#### Name and Address

Widow(er)/surviving civil union partner. If both your name and your deceased spouse's/civil union partner's name are on the preprinted ANCHOR information mailer or Anchor Benefit Confirmation letter, you must:

- Enter only your name on this application, even if your spouse/civil union partner died during 2020 and your filing status is married/CU couple, filing joint return; and
- Fill in the oval at line 4; and
- Enclose copies of the death certificate and your Social Security card.

*Personal Representative.* If you are filing on behalf of an eligible homeowner who died on or after October 1, 2020, you must:

- Enter the deceased person's last name, followed by "estate of" and the decedent's first name; and
- Enter the current mailing address; and
- Fill in the oval at line 4; and
- Enclose a copy of the death certificate.

#### **Signatures**

Personal Representative. A personal representative filing on behalf of a deceased homeowner must sign in their official capacity. If it is a joint application, the surviving spouse/civil union partner must also sign.

No Personal Representative. If filing a joint application when there is no personal representative for the deceased homeowner, the spouse/civil union partner signs the application and writes "Filing as Surviving Spouse" or "Filing as Surviving Civil Union Partner" in the signature section. If there is no personal representative and no surviving spouse/civil union partner, the person in charge of the decedent's property must file and sign as "personal representative."

Check the box above the signature line and enclose a copy of the decedent's death certificate.

**Note:** ANCHOR payments will be issued in the name of the widow(er)/surviving civil union partner **or** the name of the estate entered on the form. Payments cannot be issued in the name of the executor, administrator, or personal representative.

# Seniors, Disabled not Required to File a 2020 New Jersey Income Tax Return

If you or your spouse/civil union partner were 65 or older or blind or disabled on December 31, 2020, and you were not required to file a 2020 New Jersey tax return, we will include your property tax credit with your ANCHOR benefit.

#### **ANCHOR Payments**

We will issue your benefit payment by check or direct deposit. You can expect to receive your benefit approximately 90 days after filing your application.

#### **Privacy Act Notification**

The Federal Privacy Act of 1974 requires an agency requesting information from individuals to inform them why the request is being made and how the information is being used. The Division of Taxation uses your Social Security number primarily to account for and give credit for tax payments. We also use Social Security numbers in the administration and enforcement of all tax laws for which we are responsible. In addition, the Division is required by law to forward an annual list to the Administrative Office of the Courts containing the names, addresses, and Social Security numbers of individuals who file a New Jersey tax return or ANCHOR application. This list will be used to avoid duplication of names on jury lists.

### **Line-by-Line Instructions**

#### Social Security Number(s)

Enter your Social Security number or Individual Taxpayer Identification number (ITIN) in the boxes at the top of the application, one digit in each box. If you are married or in a civil union, you **must** enter the Social Security numbers or ITINs for both of you. Enter both numbers, even if only one spouse/civil union partner holds title to the property, unless you maintained separate main homes on October 1, 2020.

#### County/Municipality Code

Enter the four-digit code for the home that was your main home on October 1, 2020, one digit in each box, from the table on pages 8–9. If the table does not include the local name of the place where you lived, enter the code for the municipality where you paid your property taxes on this residence. To obtain the name of your municipality, go to www.state.nj.us/nj/gov/county/localities.html.

#### Name and Address

Print or type your name (last name first), current mailing address, and ZIP Code in the spaces provided. Include your spouse's/civil union partner's name unless you are filing separate applications.

#### Identification Number/PIN

If you received a preprinted ANCHOR information mailer or Anchor Benefit Confirmation letter for a property that was your main home on October 1, 2020, enter the Identification Number and PIN from that mailer or letter in the boxes on this application, one digit in each box. Otherwise, use the Identification Number and PIN we sent you with this application booklet.

If you do not have a valid Identification Number and PIN, you **must** include a copy of an official document proving your ownership on October 1, 2020, (such as a deed) or documentation establishing your right to occupy the property (such as an executory contract of sale).

**Note:** Homes that were built in 2020 may not have been assigned an Identification Number and PIN. Homeowners must provide proof of ownership as described above.

Filing your application without a valid Identification Number or PIN and without the required proof of ownership may delay the processing of your application.

ANCHOR-H



# State of New Jersey ANCHOR Application (for Homeowners)

Mail your completed application to: ANCHOR Application Revenue Processing Center, PO Box 636, Trenton, NJ 08646-0636

If you are married or in civil union, you must provide	ou la	Last Name, First Name and Ini Enter spouse/CU partner last nam		t name and middle initial of each –
information for both spouses civil union partners, unle		Home Address (Number and Si	reet, including apartmen	it number or rural route)
you maintain separate resi dences.	County/Municipality Code (See Table pages 8-9)	City, Town, Post Office	State	ZIP Code
Your Identifie	cation Number			
Your PIN				
If you do no	ot have a PIN or ID, you must provide a copy of an official	document that proves you owne	d the property on Octo	bber 1, 2020. (See instructions)
Enter the ad	Idress of your main home on October 1, 2020, <b>if differe</b>	nt from the address above.		
Street Addre		Municip		
	ANCHOR Filing Statu	s (Fill in only one filing statu	s oval)	
<b>A</b> .	Single	E. Married/CU Couple, filing joi	nt return	
	Head of Household	want to each receive	a separate check, fill	n October 1, 2020, and you I in the oval. You must each
<b>O</b> 0.	Qualifying Widow(er)/Surviving CU Partner	file a separate ANCH PIN (see instructions		ame Identification Number and
<b>O</b> D.		. Married/CU Partner, filing se	parately: both mainta	in <b>same</b> residence
	each maintains <b>separate</b> residence		ANCHOR-H and use	eck, fill in the oval. You must the same Identification
Your Birth	Year Y Y Y Y	our Spouse's/CU Partner's Birtl	n Year Y Y Y	Υ
	October 1, 2020, did you own and occupy a home in Neddence (main home)?	w Jersey as your principal		Yes No
If yo	o, STOP. You are not eligible as a homeowner and you see were a tenant (renter) on October 1, 2020, see the Disposition to file an application as a renter.			
2. Wer	e you blind or disabled on December 31, 2020?		Yourself:	Yes No
			Spouse/CU Partne	er: Yes No
	er the amount of your 2020 or 2022 New Jersey Gross I instructions		, ,	,
cont Octo the	in the oval on this line if: (a) You did not receive a filin taining an Identification Number and PIN for the home the ober 1, 2020, or (b) the name on the mailer that you did name on the mailer you received needs to be changed for in CU Partners, see instructions.	nat was your main home on receive is not yours, <b>or</b> (c)	0	
	e of Residence. If your home was a unit in a Co-op or a illity on October 1, 2020, indicate the type, and enter the lity.		Co-op  Continu	ing Care Retirement Facility
Nam	ne of Co-op or Continuing Care Retirement Facility:			



Your Social Security Number

Name(s) as shown on ANCHOR Application

#### Page 2

	6. Enter the block and lot number of your main home on October 1, 2020:		
	Block Lot	Qua	alifier
7	'a. Did you share ownership of this property with someone who was not your spouse/CU partner? See instructions.	Yes	No
7	'b. If you answered Yes at line 7a, indicate the share (percentage) of the property that you (and your spouse/CU partner) owned. See instructions.	%	
8	ta. Did the property for which you are filing this application consist of multiple units? See instructions.	Yes	No
8	8b. If you answered Yes at line 8a, indicate the share (percentage) of the property that you (and your spouse/CU partner) used as your main home. See instructions.	%	
Di	irect Deposit Information  Do you want your benefit deposited directly into your bank account?  Type of account	Yes Checkin	No No Savings
	Routing number		
	Account number		
Ţ	Check the box if enclosing a copy of death certificate for deceased applicant.	Due Da	te: December 29, 2023
	Under the penalties of perjury, I declare that the information in this application is true and correct and that I owned and occupied the property for which I am applying for the ANCHOR benefit as my main home on October 1, 2020.	Mai	your application to:
	Your Signature Date		ICHOR Application nue Processing Center
) 	Spouse's/CU Partner's Signature (If filing jointly, BOTH must sign)  Date	Tre	PO Box 636 nton, NJ 08646-0636
	Daytime phone number and/or email address (optional)		
	Division Use 2 3 4 5	5	6

ANCHOR-H



# State of New Jersey ANCHOR Application (for Homeowners)

Mail your completed application to: ANCHOR Application Revenue Processing Center, PO Box 636, Trenton, NJ 08646-0636

If you are married or i civil union, y must provid	you le	Last Name, First Name and Ini Enter spouse/CU partner last nam		name and middle initial of each –
information both spouse civil union partners, ur	es/	Home Address (Number and St	reet, including apartment r	number or rural route)
you maintai separate re dences.	n County/Municipality Code (See Table pages 8-9)	City, Town, Post Office	State	ZIP Code
Your Identi	fication Number			
Your PIN				
If you do n	ot have a PIN or ID, you must provide a copy of an official	document that proves you owne	d the property on Octobe	er 1, 2020. (See instructions)
Enter the a	ddress of your main home on October 1, 2020, <b>if differe</b>	nt from the address above.		
Street Add		Municip	<u> </u>	
	ANCHOR Filing Statu	s (Fill in only one filing statu	s oval)	
<b>A</b>	. Single	. Married/CU Couple, filing joi	nt return	
	. Head of Household  . Qualifying Widow(er)/Surviving CU	want to each receive	a separate check, fill i	October 1, 2020, and you n the oval. You must each
	Partner	PIN (see instructions		ne Identification Number and
		. Married/CU Partner, filing se	parately: both maintain	same residence
	each maintains <b>separate</b> residence		ANCHOR-H and use th	k, fill in the oval. You must e same Identification
Your Birt	th Year Y Y Y Y	our Spouse's/CU Partner's Birtl	Year Y Y Y	Υ
	October 1, 2020, did you own and occupy a home in Neidence (main home)?	w Jersey as your principal		Yes No
If y	No, STOP. You are not eligible as a homeowner and you sou were a tenant (renter) on October 1, 2020, see the Divhow to file an application as a renter.			
2. We	ere you blind or disabled on December 31, 2020?		Yourself:	Yes No
			Spouse/CU Partner	Yes No
	ter the amount of your 2020 or 2022 New Jersey Gross I e instructions			,
coi Oc the	I in the oval on this line if: (a) You did not receive a filin ntaining an Identification Number and PIN for the home the tober 1, 2020, or (b) the name on the mailer that you did a name on the mailer you received needs to be changed friviving CU Partners, see instructions.	nat was your main home on receive is not yours, <b>or</b> (c)	0	
Fa	pe of Residence. If your home was a unit in a Co-op or a cility on October 1, 2020, indicate the type, and enter the cility.		Co-op  Continuin	g Care Retirement Facility
Na	me of Co-op or Continuing Care Retirement Facility:			



Your Social Security Number

Name(s) as shown on ANCHOR Application

#### Page 2

	6. Enter the block and lot number of your main home on October 1, 2020:		
	Block Lot	Qua	alifier
7	'a. Did you share ownership of this property with someone who was not your spouse/CU partner? See instructions.	Yes	No
7	'b. If you answered Yes at line 7a, indicate the share (percentage) of the property that you (and your spouse/CU partner) owned. See instructions.	%	
8	ta. Did the property for which you are filing this application consist of multiple units? See instructions.	Yes	No
8	8b. If you answered Yes at line 8a, indicate the share (percentage) of the property that you (and your spouse/CU partner) used as your main home. See instructions.	%	
Di	irect Deposit Information  Do you want your benefit deposited directly into your bank account?  Type of account	Yes Checkin	No No Savings
	Routing number		
	Account number		
Ţ	Check the box if enclosing a copy of death certificate for deceased applicant.	Due Da	te: December 29, 2023
	Under the penalties of perjury, I declare that the information in this application is true and correct and that I owned and occupied the property for which I am applying for the ANCHOR benefit as my main home on October 1, 2020.	Mai	your application to:
	Your Signature Date		ICHOR Application nue Processing Center
) 	Spouse's/CU Partner's Signature (If filing jointly, BOTH must sign)  Date	Tre	PO Box 636 nton, NJ 08646-0636
	Daytime phone number and/or email address (optional)		
	Division Use 2 3 4 5	5	6

#### Address of Main Home on October 1, 2020

Enter the street address and municipality of the New Jersey residence you are applying for **only** if it is different from the address at the top of the application.

#### **ANCHOR Filing Status**

Fill in the oval that corresponds to your filing status on your 2020 New Jersey Income Tax return. Using a filing status that is different than the filing status used on your 2020 return may delay your benefit. If you were not required to file a return, enter the filing status you would have used if you had filed. Fill in only one filing status oval.

Head of Household. You can use this filing status if you were unmarried or not a partner in a civil union on the last day of the tax year, and you paid more than one-half of the cost of keeping up a home for yourself and at least one qualifying person. Certain married individuals/civil union partners living apart can file as head of household for New Jersey if they meet the requirements to file as head of household for federal purposes. You may also qualify to file as head of household if you are no longer eligible to file as qualifying widow(er)/ surviving CU partner, and you have not remarried or entered into a new civil union.

Qualifying Widow(er)/Surviving CU Partner. You may be eligible to use this filing status for 2020 only if your spouse/civil union partner died in either 2018 or 2019, and you meet the other requirements to file as qualifying widow(er) for federal purposes.

Married/CU Couple, Filing Joint Return. If you filed your 2020 New Jersey Resident Income Tax return as "married/CU couple, filing joint return" and you and your spouse/civil union partner want to receive separate checks, each for half of the ANCHOR benefit amount, fill in the oval below your filing status. If you are requesting separate checks, you must each file a separate Form ANCHOR-H using the same Identification Number and PIN and report combined gross income.

Married/CU Partner, Filing Separately. If you filed your 2020 New Jersey Resident Income Tax return as "married/CU partner, filing separate return," you must indicate whether on October 1, 2020, you and your spouse/civil union partner maintained the same or separate main homes.

Same Residence. If you both maintained the same residence, you should file one ANCHOR application and fill in the oval for filing status F, "Married/CU Partner, filing separately: both maintain same residence."

If you and your spouse/civil union partner want to receive separate checks, each for half of the ANCHOR benefit amount, fill in the oval below your filing status. You must each file a separate Form ANCHOR-H using the same Identification Number and PIN and report combined gross income.

Separate Residences. If you each maintained a separate residence, you should file separate applications and fill in the oval for filing status D, "Married/CU Partner, filing separately: each maintains separate residence."

#### Birth Year(s)

Enter your birth year in the boxes on the application. If you are married or in a civil union, you **must** enter the birth years of both spouses/civil union partners unless you maintained separate residences on October 1, 2020.

#### Line 1 — Homeowner on October 1, 2020

If you owned and occupied a home in New Jersey that was your main home on October 1, 2020, fill in "Yes" and continue completing the application. If you answer "No" here, you are not eligible for a 2020 ANCHOR benefit as a homeowner. Do not file this application.

If you **rented** your main home on October 1, 2020, see the Division's website at *www.nj.gov/treasury/apps/tenant/* for eligibility and filing information for renters.

#### Line 2 — Blind or Disabled

Indicate whether you were eligible to claim a personal exemption as a blind or disabled taxpayer on the last day of the 2020 Tax Year. Fill in the appropriate oval to the right of "Yourself." If you were married or in a civil union, fill in the appropriate oval to the right of "Spouse/CU partner" unless you maintained separate main homes on October 1, 2020.

#### Line 3 — Gross Income

Enter the amount of your 2020 or 2022 New Jersey gross income. Spouses/CU partners who filed separately but maintained the same main home must enter combined income. Do not include Social Security or Railroad Retirement Benefits as income on line 3. If your income for the entire year for either 2020 or 2022 was not over the filing threshold, enter zero.

#### Filing thresholds:

- \$20,000 for Married/CU couple, filing joint return; Head of household; Qualifying widow(er)/surviving CU partner;
- \$20,000 for Married/CU partner, filing separate returns but maintaining same residence (Amount is for ANCHOR purposes only.);
- \$10,000 for Single; Married/CU partner filing separate return and maintaining separate residence.

If you do not know the amount of gross income from your 2020 or 2022 New Jersey Income Tax return, you can use the ANCHOR Income Calculation worksheet on page 6 to calculate the 2020 amount. Eligibility is based on 2020 gross income. 2022 gross income will be used only for verification purposes.

#### 2020 Form ANCHOR-H

**Do not** use information from your 2022 Income Tax return to complete any other part of your ANCHOR application.

Part-year residents must enter income from all sources for the **entire year**.

**NOTE:** If you understate your income and we send you a larger benefit as a result, you must repay any amount you are not eligible to receive.

#### Line 4 — Applicant Name(s)

Fill in the oval if:

- You did not receive an ANCHOR information mailer or Anchor Benefit Confirmation letter containing an Identification Number and PIN for the home that was your main home on October 1, 2020; or
- You did receive a mailer or letter, but the name on it was not yours; or
- The name on the mailer or letter you received needs to be changed for any reason (e.g., marriage, death, misspelling, etc.).

#### Line 5 — Type of Residence

If your home was a unit in a co-op or a continuing care retirement facility, fill in the oval that indicates the type of facility. Also, enter the name of the building or facility.

#### Line 6 — Block and Lot Numbers

Enter the block and lot numbers of the property that was your main home on October 1, 2020. Include qualifier if applicable (condominiums only). You can obtain this information from your property tax bill or from your local tax collector.

Enter the block and lot numbers in the boxes like this:

Exampl	e: B	lock	31	05.	.62	L L	ot 1	4.3	
Block	3	1	0	5		6	2		2 1
Lot			1	4		3			

#### Line 7a — Multiple Owners

Fill in the "Yes" oval only if you owned the property that was your main home with someone who was not your spouse/civil union partner. For example, you and your sister owned the home you lived in. You must answer "Yes" even if your sister does not live there. If you (and your spouse/civil union partner) were the sole owner(s), fill in the "No" oval. Spouses/civil union partners are considered one owner.

#### Line 7b — Percent of Ownership

If you filled in "Yes" at line 7a, enter the percentage of the property you (and your spouse/civil union partner) owned.

**Example**: You and your wife own a home with your sister. You live in the home with your wife. Your sister does not live

with you, and you and your wife pay all the property taxes. You must enter 50% on line 7b because you and your wife own only one-half (50%) of the property.

**Note:** If there are multiple owners who met the eligibility requirements, they must each file a separate Form ANCHOR-H, and each owner must use the same Identification Number and PIN.

#### Line 8a — Multiple Units

Fill in the "Yes" oval if your main home was a unit in a multiunit property that you owned. For example, you owned a property consisting of four residential units, and you occupied one of the units as your main home. If the property is not a multi-unit property, fill in the "No" oval.

"Unit of residential property" means a single, separate dwelling unit that includes complete, independent living facilities for one or more persons. This unit must contain permanent provisions for living, sleeping, eating, cooking, and sanitation along with separate kitchen and bathroom facilities.

**Note:** If your main home was a condominium unit or a unit in a co-op or continuing care retirement community, you are **not** considered to be living in a multi-unit property. Fill in "No."

#### Line 8b — Percent of Occupancy

If you filled in "Yes" at line 8a, enter the percentage of the property that you (and your spouse/civil union partner) used as your main home.

**Example**: You own a four-unit property. The units are equal in size, and one of the units is your main home. You occupy one-fourth (25%) of the property as your main home. Enter 25% at line 8b.

#### Note:

- (1) If the property you own consists of more than four units, you **do not qualify** for the benefit, even if one of the units is your main home.
- (2) If the property you own contains more than one commercial unit, you do not qualify for the benefit, even if it also includes a residential unit you use as your main home.

#### **Direct Deposit**

You can have your benefit deposited directly into your account at a bank or other financial institution. Complete the Direct Deposit Information above the signature section. Your bank routing number must be nine digits. The first two digits must be 01 through 12 or 21 through 32. Contact your financial institution to get the correct routing number if you are unsure. Your account number can be up to 17 characters (numbers only). Omit hyphens, spaces, special symbols, and letters. We cannot deposit benefit payments into an account at a financial institution that is located outside the United States.

**Note:** The Division of Taxation is not responsible for a lost benefit if you enter the wrong account information for a direct deposit. You must contact your financial institution for assistance in such cases.

#### **Death Certificate**

Check the box above the signature line and enclose a copy of the decedent's death certificate.

#### **Signatures**

Sign and date your application in ink. Both spouses/civil union partners must sign a joint application. The signature(s) on the

application must be original; photocopied signatures are not acceptable. We cannot process an application without the proper signature(s) and will return it to you. This may delay your ANCHOR benefit.

## Daytime Phone Number and/or Email Address

Providing your daytime phone number and/or email address may help us process your application if we have questions. If you are filing a joint application, you can enter either your or your spouse's/civil union partner's daytime phone number and/or email address.

### Income Calculation (Lines 9-23)

If you do not know the amount of gross income from your 2020 or 2022 New Jersey Income Tax return, you can use the ANCHOR Income Calculation worksheet on page 6 to calculate the 2020 amount. Report your 2020 income from all sources for the entire year (including your spouse's/civil union partner's if applicable), even if you were a New Jersey resident for only part of the year. If you understate your income, you must repay any benefit amount you are not eligible to receive.

**Do not report** income that is exempt from New Jersey Income Tax: for example, Social Security Benefits, unemployment, or U.S. military pensions.

#### **Line-by-Line Instructions**

Lines 9–23 of the worksheet on page 6 correspond to the categories of income and the income exclusions on the New Jersey Resident Income Tax return. You must report all taxable income you receive, regardless of where you earned it. We may ask you to submit documentation to verify your income.

A brief description of how to complete lines 9–23 follows. If you need more information on the type or amount of income to report on a particular line, or the types of income that are not taxable (e.g., Social Security), or on the qualifications for the pension and other retirement income exclusions, see the instructions for the 2020 New Jersey resident return, Form NJ-1040, on our website.

**Reporting a Loss.** If you have a net loss in any category of income, enter zero. You can apply a loss in one category only against other income in the same category. You cannot apply a net loss in one category against income or gains in another.

Rounding. Round all items to the nearest dollar.

#### Line 9 — Wages, Salaries, Tips, etc.

Enter the wages, salaries, tips, fees, commissions, bonuses, and other payments you received from all employment both inside and outside New Jersey. Take the amount from Box 16

of your W-2. If you were employed outside New Jersey, you may need to adjust your wages to reflect New Jersey tax law.

#### Line 10 — Taxable Interest Income

Enter your taxable interest income.

#### Line 11 — Dividends

Enter the taxable dividend income you received from investments (e.g., from stocks, mutual funds) or other incomeproducing activities that do not constitute a trade or business. Report capital gains distributions from mutual funds or other regulated investment companies on line 13, not on this line.

#### Line 12 — Net Profits From Business

Enter the net profits from your business, trade, or profession. Use the amount from federal Schedule C (or Schedule C-EZ or F) as adjusted to reflect New Jersey tax law.

# Line 13 — Net Gains or Income From Disposition of Property

Enter your net gains or income from the sale or exchange of any property. Also include any capital gains distributions you received from mutual funds or other regulated investment companies.

## Line 14 — Pensions, Annuities, and IRA Withdrawals

Enter your taxable pensions, annuities, and IRA withdrawals. The New Jersey taxable amount may be different from the federal amount.

# Line 15 — Distributive Share of Partnership Income

Enter your share of income from partnership(s), whether or not the income was actually distributed. See GIT-9P, *Partnership Income*, on our website for more information.

# Line 16 — Net Pro Rata Share of S Corporation Income

Enter your net pro rata share of S corporation income, whether or not the income was actually distributed. See GIT-9S, *Income From S Corporations*, on our website for more information.

# Line 17 — Net Gains or Income From Rents, Royalties, Patents, and Copyrights

Enter your net gains or income from rents, royalties, patents, and copyrights.

#### Line 18 — Net Gambling Winnings

Enter net gambling winnings, including New Jersey Lottery winnings from prize amounts of more than \$10,000. You can deduct your gambling losses, including New Jersey Lottery losses, from your winnings that occurred during the same year.

## Line 19 — Alimony and Separate Maintenance Payments Received

Enter court-ordered alimony and separate maintenance payments you received. Do not include payments for child support.

#### Line 20 — Other

Enter on line 20:

- Amounts received as prizes and awards;
- Income in respect of a decedent;
- Income from estates and trusts;
- Scholarships and fellowship grants are taxable unless they meet certain conditions;
- Residential rental value or allowance paid by employer;
- Other (taxable income that has no other place on the return).

#### Line 21 — Total Income

Enter the total of lines 9 through 20.

#### Line 22a — Retirement/Pension Exclusion

If, on the last day of the 2020 Tax Year, you (and/or your spouse/civil union partner if filing jointly) were 62 or older or disabled under Social Security guidelines **and** your total income on line 21 (combined income if filing jointly) was \$100,000 or less, you can exclude all or a part of your income

#### **ANCHOR Income Calculation**

(Do not include Social Security or Railroad Retirement Benefits as income)

	,		,
9.	Wages, salaries, tips, and other employee compensation	9.	
10.	Taxable interest income	10.	
11.	Dividends	11.	, , , , , , , , , , , , , , , , , , , ,
12.	Net profits from business	12.	, , , , , , , , , , , , , , , , , , , ,
13.	Net gains or income from disposition of property	13.	
14.	Pensions, annuities, and IRA withdrawals	14.	
15.	Distributive share of partnership income	15.	
16.	Net pro rata share of S corporation income	16.	, , , , , , , , , , , , , , , , , , , ,
17.	Net gains or income from rents, royalties, patents, and copyrights	17.	, , , , , , , , , , , , , , , , , , , ,
18.	Net gambling winnings (see instructions)	18.	, , , , , , , , , , , , , , , , , , , ,
19.	Alimony and separate maintenance payments received	19.	, , , , , , , , , , , , , , , , , , , ,
20.	Other	20.	, , , , , , , , , , , , , , , , , , , ,
21.	Total income (Add lines 9 through 20)	21.	, , ,
22a.	Retirement/Pension exclusion (see instructions)	,	,
22b.	Other Retirement Income Exclusion (see instructions)	,	, ,
22c.	Total exclusion amount (Add lines 22a and 22b)	22c.	, , ,
23.	2020 New Jersey Gross Income. (Subtract line 22c from line 21) Enter this amount on line 3 of Form ANCHOR-H	23.	, , ,

from taxable pensions, annuities, and IRA withdrawals. The maximum exclusion amount depends on your filing status:

\$100,000	Married/CU couple, filing joint return
\$100,000	Married/CU partner, filing separately: both maintain same residence*
\$75,000	Single; Head of household; Qualifying widow(er)/surviving CU partner

\$50,000

Married/CU partner, filing separately: each maintains separate residence

\*This \$100,000 exclusion is for ANCHOR application purposes ONLY.

Enter on line 22a the lesser of the amount you reported on line 14 or the amount shown next to your filing status above.

If you file a joint return and both of you qualify for the retirement/pension exclusion, you can apply the exclusion to the total taxable pension amount reported.

**NOTE:** If only one of you qualifies for the exclusion, you can exclude only the income of that spouse/civil union partner.

## Line 22b — Other Retirement Income Exclusion

If you (and/or your spouse/civil union partner if filing jointly) were 62 or older on the last day of the 2020 Tax Year and you qualified for the retirement/pension exclusion (see page 6) but did not use the maximum retirement/pension exclusion amount for your filing status on line 22a, you may qualify to exclude other income. Complete the Unclaimed Pension Exclusion Worksheet to calculate your unclaimed pension exclusion amount. Part-year residents must use earned income (wages, net profits from business, partnership income, and S corporation income) received for the entire year. The exclusion amounts in the worksheet for married/CU partners filing separately but maintaining the same residence are for ANCHOR application purposes ONLY. Do not use them for Income Tax purposes.

If you (and your spouse/civil union partner if filing jointly) will **never** be able to receive Social Security or Railroad Retirement benefits because your employer did not participate in either program, you may also qualify for the Special Exclusion. See GIT-1&2, *Retirement Income*, for more information.

#### Line 22c — Total Exclusion Amount

Add line 22a and line 22b and enter the total.

#### Line 23 — Gross Income

Subtract line 22c from line 21. Enter the result here and on line 3 of Form ANCHOR-H.



Continue to line 4 instructions.

# Unclaimed Pension Exclusion Worksheet (for use in completing line 22b ONLY) Is your income on line 21 MORE than \$100,000? ☐ Yes. You are not eligible for the unclaimed pension exclusion.

☐ Yes. You are not eligible for the unclaimed pension exclusion.

See "Special Exclusion" below.

☐ No. Continue with line 2.

2. Enter: if your ANCHOR filing status is: \$100,000 Married/CU couple, filing joint return;

Married/CU partner, filing separately: both maintain same residence

\$75,000 Single; Head of household; Qualifying widow(er)/surviving

CU partner

\$50,000 Married/CU partner, filing separately:

each maintains separate

residence ...... 2. \_\_\_\_\_

.....3.

**Joint filers:** If only one spouse is 62 or older, only the income of that spouse can be excluded.

**Special Exclusion.** If you (and your spouse/civil union partner if filling jointly) will **never** be able to receive Social Security or Railroad Retirement benefits because your employer did not participate in either program, see GIT-1&2, *Retirement Income*, before entering an amount on line 22b.

### **County/Municipality Codes**

Enter the appropriate four-digit number in the boxes provided on Form ANCHOR-H. The County/Municipality Codes reflected below are for Division of Taxation purposes **only**.

Municipality	Division of Taxation purp	poses only.						
Abscenc City   0101   River Edge Borough   0252   Gloscester City   0414   Orange City   0717   Roseland Growth   0715   Bingantan City   0101   Roseland Borough   0718   Roseland Borough   0718   Roseland Borough   0718   Colora City   0106   Soddic Howl Borough   0718   Hadden Teighest Borough   0718   Colora City   0106   Soddic Howl Borough   0729   Hadden Teighest Borough   0719   West Calculated How   0718   Colora City   0106   Soddic Howl Borough   0729   Hadden Teighest Borough   0729   Hadden Teighest Borough   0729   West Calculated How   0729   Hadden Teighest Borough   072	Municipality	Code	Municipality	Code	Municipality	Code	Municipality	Code
Abscenc City   0101   River Edge Borough   0252   Gloscester City   0414   Orange City   0717   Roseland Growth   0715   Bingantan City   0101   Roseland Borough   0718   Roseland Borough   0718   Roseland Borough   0718   Colora City   0106   Soddic Howl Borough   0718   Hadden Teighest Borough   0718   Colora City   0106   Soddic Howl Borough   0729   Hadden Teighest Borough   0719   West Calculated How   0718   Colora City   0106   Soddic Howl Borough   0729   Hadden Teighest Borough   0729   Hadden Teighest Borough   0729   West Calculated How   0729   Hadden Teighest Borough   072	ATLANTIC COUNTY		Ridgewood Village	0251	Gibbshoro Borough	0413	Nutley Township	0716
Allantic Ciry   0102   Rever Val. Township   0253   Giloscetter Township   0415   Rosediar Berongship   0718   Rosediar Berongship   0718   Rosediar Berongship   0718   Rosediar Berongship   0718   Rosediar Berongship   0719   Rosediar Berongship   0725   Rosediar Berongship		0101			e e			
Begantan Griy	2				•		<i>C</i> ,	
Bocan Borough   0.104								
Bones Nata Township   0165								
Carbia Ciry   0106			Rockleigh Borough					
Egg Harbor Ciny	Buena Vista Township	0105	Rutherford Borough	0256	Haddon Heights Borough	0418	West Caldwell Township	0721
Egg Harbor Ciny	Corbin City	0106	Saddle Brook Township	0257	Hi-Nella Borough	0419	West Orange Township	0722
Egit Hamor (1)   10   10   10   10   10   10   10	Egg Harbor City	0107		0258		0420	•	
Earlift Marcor City   Calloway Freedright   Calloway			_				GLOUCESTER COUNT	Y
Folson Brough   0110							Clayton Borough	0801
California   Content   C							Deptford Township	0802
Dimension Township   0112								
Inflammon (Ostronia)   Ostronia					$\mathcal{E}$			
Common of Common   1114	Hamilton Township	0112	Upper Saddle River Bor.	0263	Mount Ephraim Borough	0425		
Longton Horough   0115	Hammonton Town	0113	Waldwick Borough	0264	Oaklyn Borough	0426		
Longbord Borough   0115	Linwood City	0114	Wallington Borough	0265	Pennsauken Township	0427		
Margae City	-						Greenwich Township	
Mulfied Township   0117   Wood-lift fake Borough   0268   Rannemacks Borough   0431   Mantaua Itovanship   0830   0841   0269   0269   Sometale Borough   0431   Mantaua Itovanship   0830   0831   0830   0831   0830   0831   0830   0831   0830   0831   0830   0831   0830   0831   0830   0831   0830   0831   0830   0831   0830   0831   0830   0831   0830   0831   0830					2		Harrison Township	0808
Mantan Township   981			- C				Logan Township	0809
Mornor Forwaship								
Section	2				C			
BIRLINGTON_COUNTY	Pleasantville City		Wyckoff Township	0270	Stratford Borough	0432		
Somes Point City   0121   Base River Township   0340   Voorhees Township   0434   NewTrick Brough   0815   Voorhees Township   0435   NewTrick Brough   0816   Voorhees Township   0436   NewTrick Brough   0816   Voorhees Township   0436   NewTrick Brough   0436   NewTri	Port Republic City	0120	DUDI INCTON COUNT	W 7	Tavistock Borough	0433		
Ventnoctiv   0123   Beverty Covership   0435   Paulsboro Borough   0815   Wennouth Township   0435   Paulsboro Borough   0815   Wennouth Township   0436		0121			Voorhees Township	0434		
Weymouth Township   0123   Beverly City   0.912   Winslow Township   0.436   Filman Brorough   0.816   Winslow Township   0.314   Woodlynae Brorough   0.315   South Harrison Township   0.316   Avalon Borough   0.816   Woodlynae Brorough   0.816   Woodlynae Brorough   0.816   Wendlynae Brorough   0.820   Westville Brorough   0.820	•							
Bordentown City			Beverly City	0302			Pitman Borough	0815
Berdest CoUNTY	weymouth fownship	0123	Bordentown City	0303			South Harrison Township	0816
Allendale Borough   0201   Burlington City   0305   CAPE MAY COUNTY   Washington Township   0816   Avalon Borough   0501   Westonab Borough   0819   Bergenfield Borough   0202   Chesterfield Township   0307   Cape May City   0502   West Deptited Township   0820   Cape May City   0502   West Deptited Township   0820   Cape May City   0503   West Deptited Township   0821   Cape May Doint Borough   0503   West Deptited Township   0821   Cape May Doint Borough   0504   West Deptited Township   0821   Cape May Doint Borough   0505   Woodbury City   0822   Closter Borough   0207   Eastumpton Township   0310   Middle Township   0309   Dennis Township   0310   Dennis T	BERGEN COUNTY			0304	woodlynne Borougn	043/		0817
Aphine Borough   0.902   Burlington Township   0.306   Avalon Borough   0.501   Wenomah Borough   0.810   Pengenfield Horough   0.203   Chesterfield Township   0.308   Cape May City   0.502   West Deptford Township   0.821   0.502   Delran Township   0.309   0.503   Delran Township   0.309   0.503   Delran Township   0.309   0.504   Woodbury City   0.822   0.504   0.504   Woodbury City   0.822   0.504   Woodbury (City   0.824   Woodbury (City   0.507   0.504   Woodbury (City   0.905   Edgewater Borough   0.314   Sea Isle City   0.509   Edgewater Borough   0.315   West Cape May Borough   0.511   Umber Township   0.315   West Cape May Borough   0.511   Umber Township   0.316   Upper Township   0.511   Umber Township   0.316   Upper Township   0.509   Union City   Woodbury (City   0.905   Union City   0.905   West Cape May Borough   0.512   Hoboken City   0.905   Wildwood City   0.514   Woodburg (City   0.905   Wildwood City   0.514   Woodburg (City   0.905   Wildwood City   0.514   Woodburg (City   0.905   Woodburg (City   0.90		0201			CAPE MAY COUNTY		Ü	
Bergenfield Borough   0204   Cinamison Township   0307   Cape May City   0502   West Deptford Township   0821   Cape May Deptim Borough   0503   West United Borough   0821   Cape May Borough   0504   Woodbury City   0822   Cape May Borough   0505   Woodbury City   0822   Closter Borough   0206   Delanco Township   0309   Dennis Township   0505   Woodbury City   0822   Closter Borough   0207   Eastampton Township   0311   Middle Township   0505   Woodbury City   0823   Closter Borough   0208   Edgewater Park Township   0311   Middle Township   0506   Woodbury City   0822   Closter Borough   0209   Evesham Township   0313   Middle Township   0506   Woodbury City   Woodbury City   0508   Closter Borough   0210   Fieldsboro Borough   0313   Ocean City   0508   Denarest Borough   0212   Fiorence Township   0315   Stone Harber Borough   0510   East Newark Borough   0312   Hainsport Township   0315   Stone Harber Borough   0510   Cuttemberg Town   0903   Elmwood Park Borough   0214   Mansfeld Township   0317   West Cape May Borough   0512   Hoboten City   0904   Englewood City   0215   Maple Shade Township   0320   Wildwood City   0514   Hoboten City   0905   Englewood City   0215   Maple Shade Township   0320   Wildwood City   0514   Hoboten City   0906   Englewood City   0216   Mediord Lakes Borough   0321   Woodbone Borough   0316   Kerner Borough   0316   West Wildwood City   0516   Kerner Borough   0316   West Wildwood City   0516   Kerner Borough   0316   West Members   0320   Wildwood City   0516   Kerner Borough   0516   West Members   0516   West Members   0520   West Members	C					0501		
Bogota Borough					C			
Carlstad Borough   0205   Delanco Township   0309   Dennis Township   0505   Woodbury, Etights Dot   0822   Closter Borough   0206   Delan Township   0311   Middle Township   0505   Woodbury, Heights Bor. 0823   Closter Borough   0208   Edgewater Park Township   0313   North Wildwood City   0507   Demarest Borough   0209   Evesham Township   0313   Ocean City   0508   Demarest Borough   0210   Fieldsboro Borough   0313   Ocean City   0509   Demarest Borough   0210   Fieldsboro Borough   0313   Sea Isle City   0509   Bayome City   0509   East Rutherford Borough   0212   Filorence Township   0315   Stone Harbor Borough   0511   Guttenberg Town   0902   Edgewater Drough   0213   Hainssport Township   0316   Upper Township   0516   Upper Township   0516   Upper Township   0508   Englewood City   0214   Mansfield Township   0317   West Cape May Borough   0511   Harrison Town   0904   Englewood City   0215   Maple Shade Township   0319   Wildwood City   0514   Mansfield Township   0319   Wildwood Crest Borough   0515   Keamy Township   0509   Englewood City   0216   Medford Township   0321   Wildwood Crest Borough   0516   Keamy Township   0509   Mount Holly Township   0321   Wildwood Crest Borough   0516   Keamy Township   0509   Mount Holly Township   0322   Wildwood Crest Borough   0516   West New York Town   0909   0516   West New York Town   0917   0516   Medford Township   0325   Mount Laured Township   0326   Mount Laured Township   0327   Mount Laured Township   0328   Mount Mount La	2							
Cliffside Park Borough   0206   Delran Township   0310   Lower Township   0506   Woodbury Heights Bor.   0823			Cinnaminson Township		Cape May Point Borough		Westville Borough	
Closter Borough	Carlstadt Borough	0205	Delanco Township	0309	Dennis Township	0504	Woodbury City	0822
Closter Borough   0208   Eastampton Township   0312   North Wildwood City   0507	Cliffside Park Borough	0206	Delran Township	0310	Lower Township	0505	Woodbury Heights Bor.	0823
Cresskill Borough   0209   Edgewater Park Township   0313   Ocean City   0507   Software Start Park Township   0313   Ocean City   0508   Bayonne City   0509   Bayonne City   0509   East Rutherfor Borough   0212   Fieldsboro Borough   0314   Sea Isle City   0509   Bayonne City   0500   East Rutherfor Borough   0212   Fieldsboro Borough   0315   Stone Harbor Borough   0510   Guttenberg Town   0902   Edgewater Borough   0213   Hainesport Township   0316   Upper Township   0511   Guttenberg Town   0903   Upper Township   0512   Hainesport Township   0317   West Cape May Borough   0512   Hainesport Township   0318   West Wildwood Borough   0514   Harrison Town   0904   Hoboken City   0906   Englewood City   0214   Mansfield Township   0320   Wildwood Crest Borough   0514   Hoboken City   0906   Englewood Citifs Boro   0216   Medford Township   0320   Wildwood Crest Borough   0515   North Bergen Township   0908   Fair Lawn Borough   0218   Moorstown Township   0322   Woodbine Borough   0516   Kearny Town   0907   Fairlie Lawn Borough   0218   Moorstown Township   0322   CUMBERLAND COUNTY   Union City   0909   Un	Closter Borough	0207		0311	Middle Township	0506	Woolwich Township	0824
Demarest Borough   0201							1	
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East Rutherford Borough   0212   Fleensoon Boltough   0315   Stone Harbor Borough   0310   Caltemberg Town   0903   Edgewater Borough   0213   Hainesport Township   0316   Upper Township   0511   Harrison Town   0904   Emerson Borough   0211   Lumberton Township   0317   West Cape May Borough   0512   Emerson Borough   0214   Mansfield Township   0318   West Wildwood Borough   0513   Englewood Cliffs Boro   0216   Medford Township   0320   Wildwood Circy   0514   Englewood Cliffs Boro   0216   Medford Township   0321   Woodbine Borough   0516   Englewood Cliffs Boro   0217   Medford Township   0321   Woodbine Borough   0516   Fair Lawn Borough   0218   Moorestown Township   0322   Wildwood Crest Borough   0516   Fair Lawn Borough   0218   Moorestown Township   0322   Wildwood Crest Borough   0516   Fair Lawn Borough   0219   Mount Laurel Township   0323   Wildwood Crest Borough   0516   Fair Lawn Borough   0220   Mount Laurel Township   0324   Bridgeton Ciry   West New York Town   0912   Glen Rock Borough   0221   New Hanover Township   0325   Commercial Township   0603   Harrington Park Borough   0222   North Hanover Township   0325   Commercial Township   0603   Harrington Park Borough   0224   Pemberton Borough   0328   Greenwich Township   0605   Halworth Borough   0225   Pemberton Township   0330   Lawrence Township   0607   Halworth Borough   0226   Rivertion Borough   0330   Lawrence Township   0607   Hallsdale Borough   0227   Rivertion Borough   0331   Maurice River Township   0609   Holpoewell Township   0609   Clinton Township   0004   Harrington Park Borough   0229   Southampton Township   0330   Maurice River Township   0607   Hallsdale Borough   0230   Springfield Township   0330   Maurice River Township   0607   Hallsdale Borough   0229   Southampton Township   0330   Maurice River Township   0609   Holpoewell Townsh							Bayonne City	0901
East Natherloth Ordough   0.215   Hainesport Township   0.316   Upper Township   0.511   Edgewater Borough   0.211   Lumberton Township   0.317   West Cape May Borough   0.512   Emerson Borough   0.214   Mansfield Township   0.318   West Wildwood Borough   0.513   Englewood City   0.215   Maple Shade Township   0.319   Wildwood City   0.514   Englewood Cliffs Boro   0.216   Medford Township   0.320   Wildwood City   0.514   Englewood Cliffs Boro   0.216   Medford Lakes Borough   0.321   Woodbine Borough   0.516   Fair Lawn Borough   0.217   Medford Lakes Borough   0.321   Woodbine Borough   0.516   Fair Lawn Borough   0.218   Moorestown Township   0.332   Wildwood Crest Borough   0.516   Faril Lawn Borough   0.219   Mount Holly Township   0.332   Wildwood Crest Borough   0.516   Fort Lee Borough   0.219   Mount Holly Township   0.322   Garfield City   0.221   New Hanover Township   0.324   Bridgeton City   0.601   Farkk Borough   0.222   North Hanover Township   0.324   Bridgeton City   0.601   Fark Borough   0.222   North Hanover Township   0.325   Downe Township   0.602   Harrington Park Borough   0.223   Pemberton Borough   0.327   Fairfield Township   0.605   Harrington Park Borough   0.226   Riverside Township   0.329   Hopewell Township   0.606   Haworth Borough   0.226   Riverside Township   0.331   Lawrence Township   0.606   Halsdale Borough   0.227   Riverton Borough   0.331   Lawrence Township   0.608   Holbeck   0.227   Riverton Borough   0.333   Maurice River Township   0.609   Hol-Ho-Kus Borough   0.228   Shamong Township   0.334   Maurice River Township   0.601   Hol-Ho-Kus Borough   0.230   Springfield Township   0.335   Woothmapton Township   0.335   Washington Township   0.335   Washington Township   0.335   Washington Township   0.336   Washington Township   0.337   Washington Township   0.338   Holly Ho								0902
Elmwood Park Brorugh O211 Lumberton Township O317 West Cape May Borough O512 Hoboken City O995 Emerson Borough O214 Mansfield Township O318 West Wildwood Borough O513 Jersey City O996 Englewood Cliffs Boro O216 Maple Shade Township O329 Wildwood Crest Borough O515 North Bergen Township O997 Fair Lawn Borough O217 Medford Lakes Borough O321 Woodbine Borough O516 North Bergen Township O329 Secaucus Town O999 Port Lee Borough O219 Mount Holly Township O322 CUMBERLAND COUNTY Union City O910 Garfield City O221 North Hanover Township O325 Commercial Township O602 West New York Town O991 Commercial Township O602 West New York Town O991 Commercial Township O602 West New York Town O992 Hackensack City O223 Palmyra Borough O326 Deerfield Township O603 Havorth Borough O226 Pemberton Township O328 Fairfield Township O604 Haworth Borough O227 Riverton Borough O329 Springfield Township O330 Hopewell Township O607 Califon Borough O330 Hopewell Township O608 Hollen Township O609 Hollen Township O609 Hollen Township O609 Clinton Townsh								
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Ridgefield Borough 0249 Clementon Borough 0411 Newark City 0714 West Amwell Township 1026  North Caldwell Bor. 0715								
Ridgefield Borough 0249 Calling and Daniel 0412 North Caldwell Bor. 0/15							West Amwell Township	1026
Ridgefield Park Village 0250 Connigswood Borough 0412					North Caldwell Bor.	0715		
	Ridgefield Park Village	0250	Comings wood Dolougii	0712				

### **County/Municipality Codes**

Enter the appropriate four-digit number in the boxes provided on Form ANCHOR-H. The County/Municipality Codes reflected below are for Division of Taxation purposes **only**.

Division of Taxation pur							
Municipality	Code	Municipality	Code	Municipality	Code	Municipality	Code
MERCER COUNTY		Monmouth Beach Borough	1334	Lavallette Borough	1516	SUSSEX COUNTY	
East Windsor Township	1101	Neptune City Borough	1336	Little Egg Harbor Twp.	1517	Andover Borough	1901
Ewing Township	1102	Neptune Township	1335	Long Beach Township	1518	Andover Township	1902
Hamilton Township	1103	Ocean Township	1337	Manchester Township	1519	Branchville Borough	1903
Hightstown Borough	1104	Oceanport Borough	1338	Mantoloking Borough	1520	Byram Township	1904
Hopewell Borough	1105	Red Bank Borough	1339	Ocean Gate Borough	1522	Frankford Township	1905
Hopewell Township	1106	Roosevelt Borough	1340	Ocean Township	1521	Franklin Borough	1906
Lawrence Township	1107	Rumson Borough	1341	Pine Beach Borough	1523	Fredon Township	1907
Pennington Borough	1108	Sea Bright Borough	1342	Plumsted Township	1524	Green Township	1908
Princeton	1114	Sea Girt Borough	1343	Point Pleasant Borough	1525	Hamburg Borough	1909
Robbinsville Township	1112	Shrewsbury Borough	1344	Pt. Pleasant Beach Bor.	1526	Hampton Township	1910
Trenton City	1111	Shrewsbury Township	1345	Seaside Heights Borough	1527	Hardyston Township	1911
West Windsor Township	1113	Spring Lake Borough	1347	Seaside Park Borough	1528	Hopatcong Borough	1912
MIDDLESEX COUNTY		Spring Lake Heights Bor.	1348	Ship Bottom Borough	1529	Lafayette Township	1913
Carteret Borough	1201	Tinton Falls Borough	1349	South Toms River Bor.	1530	Montague Township	1914
Cranbury Township	1202	Union Beach Borough	1350	Stafford Township	1531	Newton Town	1915
Dunellen Borough	1202	Upper Freehold Township	1351	Surf City Borough	1532	Ogdensburg Borough	1916
C	1203	Wall Township	1352	Toms River Township	1508	Sandyston Township	1917
East Brunswick Township	1204	West Long Branch Boro	1353	Tuckerton Borough	1533	Sparta Township	1918
Edison Township		MODDIE COUNTY		DASCAIC COUNTY		Stanhope Borough	1919
Helmetta Borough	1206	MORRIS COUNTY	1.401	PASSAIC COUNTY	1.601	Stillwater Township	1920
Highland Park Borough	1207	Boonton Town	1401	Bloomingdale Borough	1601	Sussex Borough	1921
Jamesburg Borough	1208	Boonton Township	1402	Clifton City	1602	Vernon Township	1922
Metuchen Borough	1209	Butler Borough	1403	Haledon Borough	1603	Walpack Township	1923
Middlesex Borough	1210	Chatham Borough	1404	Hawthorne Borough	1604	Wantage Township	1924
Milltown Borough	1211	Chatham Township	1405	Little Falls Township	1605		
Monroe Township	1212	Chester Borough	1406	North Haledon Borough	1606	UNION COUNTY	
New Brunswick City	1213	Chester Township	1407	Passaic City	1607	Berkeley Heights Twp.	2001
North Brunswick Twp.	1214	Denville Township	1408	Paterson City	1608	Clark Township	2002
Old Bridge Township	1215	Dover Town	1409	Pompton Lakes Borough	1609	Cranford Township	2003
Perth Amboy City	1216	East Hanover Township	1410	Prospect Park Borough	1610	Elizabeth City	2004
Piscataway Township	1217	Florham Park Borough	1411	Ringwood Borough	1611	Fanwood Borough	2005
Plainsboro Township	1218	Hanover Township	1412	Totowa Borough	1612	Garwood Borough	2006
Sayreville Borough	1219	Harding Township	1413	Wanaque Borough	1613	Hillside Township	2007
South Amboy City	1220	Jefferson Township	1414	Wayne Township	1614	Kenilworth Borough	2008
South Brunswick Twp.	1221	Kinnelon Borough	1415	West Milford Township	1615	Linden City	2009
South Plainfield Bor.	1222	Lincoln Park Borough	1416	Woodland Park Borough	1616	Mountainside Borough	2011
South River Borough	1223	Long Hill Township	1430	CALLED CONTINUE		New Providence Borough	2011
Spotswood Borough	1224	Madison Borough	1417	SALEM COUNTY		Plainfield City	2012
Woodbridge Township	1225	Mendham Borough	1418	Alloway Township	1701	Rahway City	2013
		Mendham Township	1419	Carneys Point Township	1702	Roselle Borough	2014
MONMOUTH COUNTY		Mine Hill Township	1420	Elmer Borough	1703	Roselle Park Borough	2015
Aberdeen Township	1301	Montville Township	1421	Elsinboro Township	1704	Scotch Plains Township	2016
Allenhurst Borough	1302	Morris Plains Borough	1423	Lower Alloways Crk. Twp.	1705	Springfield Township	2017
Allentown Borough	1303	Morris Township	1422	Mannington Township	1706	Summit City	2018
Asbury Park City	1304	Morristown Town	1424	Oldmans Township	1707	Union Township	2019
Atlantic Highlands Bor.	1305	Mountain Lakes Borough	1425	Penns Grove Borough	1708	Westfield Town	2020
Avon-by-the-Sea Bor.	1306	Mt. Arlington Borough	1426	Pennsville Township	1709	Winfield Township	2021
Belmar Borough	1307	Mt. Olive Township	1427	Pilesgrove Township	1710	winnera rownship	2021
Bradley Beach Borough	1308	Netcong Borough	1428	Pittsgrove Township	1711	WARREN COUNTY	
Brielle Borough	1309	Parsippany-Troy Hills Twp.	1429	Quinton Township	1712	Allamuchy Township	2101
Colts Neck Township	1310	Pequannock Township	1431	Salem City	1713	Alpha Borough	2102
Deal Borough	1311	Randolph Township	1431	Upper Pittsgrove Twp.	1714	Belvidere Town	2103
Eatontown Borough	1312	Riverdale Borough	1432	Woodstown Borough	1715	Blairstown Township	2104
Englishtown Borough	1313			COMPRESE CONTENT		Franklin Township	2105
Fair Haven Borough	1314	Rockaway Borough	1434	SOMERSET COUNTY	1001	Frelinghuysen Township	2106
Farmingdale Borough	1315	Rockaway Township Roxbury Township	1435 1436	Bedminster Township	1801	Greenwich Township	2107
Freehold Borough	1316		1430	Bernards Township	1802	Hackettstown Town	2108
Freehold Township	1317	Victory Gardens Borough		Bernardsville Borough	1803	Hardwick Township	2109
Hazlet Township	1318	Washington Township	1438	Bound Brook Borough	1804	Harmony Township	2110
Highlands Borough	1319	Wharton Borough	1439	Branchburg Township	1805	Hope Township	2111
Holmdel Township	1320	OCEAN COUNTY		Bridgewater Township	1806	Independence Township	2112
Howell Township	1321	Barnegat Township	1501	Far Hills Borough	1807	Knowlton Township	2113
Interlaken Borough	1322	Barnegat Light Borough	1502	Franklin Township	1808	Liberty Township	2114
Keansburg Borough	1323	Bay Head Borough	1503	Green Brook Township	1809	Lopatcong Township	2115
Keyport Borough	1324	Beach Haven Borough	1504	Hillsborough Township	1810	Mansfield Township	2116
Lake Como Borough	1346	Beachwood Borough	1505	Manville Borough	1811	Oxford Township	2117
Little Silver Borough	1325	Berkeley Township	1505	Millstone Borough	1812	Phillipsburg Town	2119
Loch Arbour Village	1326	Brick Township	1507	Montgomery Township	1813	Pohatcong Township	2119
Long Branch City	1326	Eagleswood Township	1507	North Plainfield Borough	1814	Washington Borough	2120
Manalapan Township	1327	Harvey Cedars Borough	1510	Peapack & Gladstone Bor.	1815	Washington Township	2121
Manasquan Borough	1328			Raritan Borough	1816	White Township	2122
		Island Heights Borough	1511	Rocky Hill Borough	1817	winte rownship	2123
Marlboro Township	1330	Jackson Township	1512	Somerville Borough	1818		
Matawan Borough	1331	Lacey Township	1513	South Bound Brook Bor.	1819		
Middletown Township	1332	Lakehurst Borough	1514	Warren Township	1820		
Millstone Township	1333	Lakewood Township	1515	Watchung Borough	1821		
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### When You Need Information...

#### by phone...

Call the ANCHOR Hotline

**1-888-238-1233** — Speak to a representative for information or assistance.

Call our Automated Tax Information System 1-800-323-4400 or 609-826-4400. Touch-tone phones only. Listen to recorded information or order certain tax forms and publications through our message system.

**Deaf, Hard of Hearing, Deaf-Blind, Speech Disability** Visit *njrelay.com* or call 711.

#### online...

Division of Taxation website:

www.anchor.nj.gov

Obtain forms and publications.

Email: NJ.Anchor@treas.nj.gov

NJ Tax E-News online information service: www.state.nj.us/treasury/taxation/listservice.shtml

#### write to...

New Jersey Division of Taxation ANCHOR Benefit PO Box 900 Trenton, New Jersey 08646-0900

#### in person...

Visit a Regional Information Center

Call the Automated Tax Information System or visit our website for the address of the center nearest you.

### Important Things You Need to Know...

— I	Report your incom	e from all sources	for the en	tire year –	except income	that	t is exempt	from N	New J	ersey I	lncome '	l'ax.
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 Do not report exer	npt income such as	s Social Securit	y Benefits.	unemployment	, or U.S. mil	litary pensions

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Cr	necklist
	File by December 29, 2023.
	File only for the property you owned and occupied as your main home on October 1, 2020.
	Use only blue or black ink when completing the application.
	Enter your Identification Number and PIN in the boxes on the application.
	If you are filing without an Identification Number and PIN, include proof of ownership on October 1, 2020, or documentation establishing your right to occupy the property.
	Report combined income if you and your spouse/civil union partner filed separate returns but maintained the same main home.
	If you received an ANCHOR information mailer or Anchor Benefit Confirmation letter for the correct property but the name needs to be changed for any reason, fill in the oval at line 4.
	If you are a widow(er)/surviving civil union partner and both your name and your deceased spouse's/civil union partner's name are on the preprinted ANCHOR information mailer or Anchor Benefit Confirmation letter, see page 1 for information.
	Sign and date your application. Both spouses/civil union partners must sign a joint application. Keep a copy for your records.
	Send only one application per envelope, even if several people in the same house (e.g., multiple owners) are filing applications.