



**NIAGARA TOBACCO ASSET
SECURITIZATION CORP.**

**175 Hawley Street
Lockport, NY 14094-2740**

**MEETING OF THE
BOARD OF DIRECTORS**

DATE: AUGUST 14, 2014

TIME: 12:00 p.m.

PLACE: Shamus Restaurant
98 West Avenue
Lockport, NY 14094

PHONE: 439-7018 (Karen)

BOARD OF DIRECTORS AGENDA

1. Call to Order
2. Approve minutes of June 4, 2014.
3. Treasurer's report as of July 13, 2014.
4. New Business:
 - A. Revised authorizing resolution that includes approval of the Oppenheimer agreement and authorization for Clyde to sign;
 - B. Series 2014 Supplemental Indenture authorizing the terms of the refunding bond issue;
 - C. First Amendment to Indenture providing for transaction structure allowed under Oppenheimer agreement;
 - D. Oppenheimer agreement with signature of an authorized Oppenheimer officer.
5. Old Business:
 - A. Approve submission through PARIS of the 2015 Budget.

Karen S. Castle
Secretary/Treasurer
May 28, 2014

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