

**NOTICE OF PUBLIC HEARING OF THE HEALTH, EDUCATIONAL AND HOUSING  
FACILITY BOARD OF THE CITY OF MEMPHIS, TENNESSEE RELATIVE TO A PROPOSED  
MULTIFAMILY HOUSING REVENUE BOND ISSUE**

NOTICE IS HEREBY GIVEN that Charles E. Carpenter, Esq., Legal Counsel to The Health, Educational and Housing Facility Board of the City of Memphis, Tennessee (the “Board”) has been appointed as representative of the Board to hold a public hearing, as required under Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), on January \_\_\_\_, 2020 at 10:00 a.m. in the conference room of the Board located at 65 Union Avenue, Suite 1120, Memphis, Tennessee 38103, at which time there will be an opportunity for persons to express their views concerning a request that the Board issue its Multifamily Housing Revenue Bonds (MH Strategies Family RAD, LP Project), Series 2020, in one or more series, in an aggregate principal amount not to exceed Seventy Million Dollars (\$70,000,000) (the “Bonds”) the proceeds thereof to be loaned to MH STRATEGIES FAMILY RAD, LP, a Tennessee limited partnership or its successors or assigns (the “Borrower”) for the purpose of (i) financing the acquisition, design, construction, reconstruction, rehabilitation, installation, equipping and financing of approximately 557 units of multifamily residential rental housing for individuals and families of low and moderate income in the City of Memphis, Tennessee as follows:

<u>Project</u>	<u>Addresses</u>	<u>Maximum Bond Amount</u>
College Park Senior Project 1	943-945 College Park Dr 38126 949-951 College Park Dr 38126 955-957 College Park Dr 38126 961-963 College Park Dr 38126 967-969 College Park Dr 38126 973-975 College Park Dr 38126 838 Walker Ave 38126	\$10,000,000
College Park Family I Project 2	932 College Park Dr 38126 942 College Park Dr 38126 946 College Park Dr 38126 950 College Park Dr 38126 954 College Park Dr 38126 958 College Park Dr 38126 962 College Park Dr 38126 966 College Park Dr 38126 970 College Park Dr 38126 933 Neptune St 38126 939 Neptune St 38126 943 Neptune St 38126 947 Neptune St 38126 953 Neptune St 38126 957 Neptune St 38126 961 Neptune St 38126 965 Neptune St 38126	\$15,000,000
Project 3	864 Millers Bend Dr 38126 868 Millers Bend Dr 38126 872 Millers Bend Dr 38126 876 Millers Bend Dr 38126 880 Millers Bend Dr 38126 884 Millers Bend Dr 38126	\$15,000,000

Project 3 (Cont'd)	890 Millers Bend Dr 38126	
	896 Millers Bend Dr 38126	
	930 Millers Bend Dr 38126	
	934 Millers Bend Dr 38126	
	863 Neptune St 38126	
	867 Neptune St 38126	
	873 Neptune St 38126	
	879 Neptune St 38126	
	883 Neptune St 38126	
	887 Neptune St 38126	
	893 Neptune St 38126	
	857 Provine Ave 38126	
	863 Provine Ave 38126	
	869 Provine Ave 38126	

Project 4	942 Garden Row Dr 38126	
	948 Garden Row Dr 38126	\$15,000,000
	952 Garden Row Dr 38126	
	956 Garden Row Dr 38126	
	960 Garden Row Dr 38126	
	964 Garden Row Dr 38126	
	968 Garden Row Dr 38126	
	972 Garden Row Dr 38126	
	978 Garden Row Dr 38126	

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**College Park Family II**

Project 5	883 Dr Hollis F Price St 38126	\$25,000,000
	889 Dr Hollis F Price St 38126	
	893 Dr Hollis F Price St 38126	
	894 Dr Hollis F Price St 38126	
	902 Dr Hollis F Price St 38126	
	772 E Alston Ave Apt 101 38126	
	778 E Alston Ave 38126	
	783 E Alston Ave 38126	
	784 E Alston Ave Apt 101 38126	
	787 E Alston Ave 38126	
	793 E Alston Ave Apt 101 38126	
	803 E Alston Ave 38126	
	807 E Alston Ave 38126	
	813 E Alston Ave 38126	
	860 Garden Row Dr 38126	
	863 Garden Row Dr 38126	
	866 Garden Row Dr 38126	
	869 Garden Row Dr 38126	
	870 Garden Row Dr Apt 101 38126	
	874 Garden Row Dr 38126	
	878 Garden Row Dr 38126	
	882 Garden Row Dr 38126	
	838 Green Park Ave Apt 101 38126	
	814 Lemoyne Park Dr 38126	
	822 Lemoyne Park Dr Apt 101 38126	

Project 5 (Cont'd)

845 Lenow Park Dr 38126  
851 Lenow Park Dr 38126  
855 Lenow Park Dr 38126  
875 Lenow Park Dr 38126  
876 Lenow Park Dr 38126  
879 Lenow Park Dr 38126  
885 Lenow Park Dr 38126  
891 Lenow Park Dr 38126  
897 Lenow Park Dr 38126  
903 Lenow Park Dr 38126  
923 Lenow Park Dr 38126  
927 Lenow Park Dr 38126  
933 Lenow Park Dr 38126  
941 Lenow Park Dr 38126  
945 Lenow Park Dr 38126  
951 Lenow Park Dr 38126  
955 Lenow Park Dr 38126  
959 Lenow Park Dr 38126  
963 Lenow Park Dr 38126  
969 Lenow Park Dr 38126  
973 Lenow Park Dr 38126  
977 Lenow Park Dr 38126  
983 Lenow Park Dr 38126  
863 Millers Bend Dr 38126  
867 Millers Bend Dr 38126  
873 Millers Bend Dr 38126  
879 Millers Bend Dr 38126  
846 Porter St Apt 101 38126  
852 Porter St 38126  
856 Porter St 38126  
860 Porter St 38126  
864 Porter St 38126  
868 Porter St 38126  
874 Porter St 38126  
823 Provine Ave 38126  
831 Provine Ave Apt 38126  
837 Provine Ave 38126  
841 Provine Ave 38126  
845 Provine Ave 38126

Project 6 (ASKEW PLACE)

651 Como St 38126  
657 Como St 38126  
661 Como St 38126  
667 Como St 38126  
671 Como St 38126  
677 Como St 38126  
681 Como St 38126  
687 Como St 38126  
691 Como St 38126  
697 Como St 38126

\$5,000,000

	701 Como St 38126	
	707 Como St 38126	
	713 Como St 38126	
Project 6 (Cont'd)	654 E Georgia Ave 38126	
	660 E Georgia Ave 38126	
	664 E Georgia Ave 38126	
	670 E Georgia Ave 38126	
	676 E Georgia Ave 38126	
	680 E Georgia Ave 38126	
	686 E Georgia Ave 38126	
	690 E Georgia Ave 38126	
	696 E Georgia Ave 38126	
	700 E Georgia Ave 38126	
	706 E Georgia Ave 38126	
	712 E Georgia Ave 38126	
	850 Inez St 38111 (planned dispo)	
	2415 Vandale Ave 38108 (plan dispo)	
	151 W Person Ave 38109 (plan dispo)	

**UPTOWN PHASE II**

	522 N. Fifth 38105	
	273 N. Fifth 38105	
	281 N. Fifth 38105	
	549 North 2 <sup>nd</sup> St 38105	\$500,000
Project 7	552 North 7 <sup>th</sup> St 38105	\$500,000
Project 8	596 North 7 <sup>th</sup> St 38105	\$500,000
Project 9	641 Greenlaw Place 38107	\$500,000
Project 10	651 McDavitt Place 38107	\$500,000
Project 11	655 McDavitt Place 38107	\$500,000
Project 12	602 Peyton Circle 38107	\$500,000
Project 13	626 Peyton Circle 38107	\$500,000
Project 14	642 Peyton Circle 38107	\$500,000
Project 15	662 Peyton Circle 38107	\$500,000
Project 16	665 Uptown St 38107	\$500,000
Project 17	677 Uptown St 38107	\$500,000
Project 18	684 Uptown St 38107	\$500,000
Project 19	641 Woodlawn St 38107	\$500,000
Project 20	643 Woodlawn Sr 38107	\$500,000
Project 21	647 Woodlawn St 38107	\$500,000
Project 22	697 Woodlawn St 38107	\$500,000
Project 23	705 Woodlawn St 38107	\$500,000

### UPTOWN PHASE III

Project 24		
Project 25	604 North 2 <sup>nd</sup> St 38107	\$500,000
Project 26	613 North 2 <sup>nd</sup> St 38107	\$500,000
Project 27	616 North 2 <sup>nd</sup> St 38107	\$500,000
Project 28	631 North 2 <sup>nd</sup> St 38107	\$500,000
Project 29	629 North 4 <sup>th</sup> St 38107	\$500,000
Project 30	633 North 4 <sup>th</sup> St 38107	\$500,000
Project 31	588 North 5 <sup>th</sup> St 38105	\$500,000
Project 32	596 North 5 <sup>th</sup> St 38105	\$500,000
Project 33	483 North 6 <sup>th</sup> St 38105	\$500,000
Project 34	499 North 6 <sup>th</sup> St 38105	\$500,000
Project 35	553 North 6 <sup>th</sup> St 38105	\$500,000
Project 36	597 North 6 <sup>th</sup> St 38105	\$500,000
Project 37	611 North 6 <sup>th</sup> St 38107	\$500,000
Project 38	672 North 6 <sup>th</sup> St 38107	\$500,000
Project 39	661 North 7 <sup>th</sup> St 38107	\$500,000
Project 40	663 North 7 <sup>th</sup> St 38107	\$500,000
Project 41	677 North 7 <sup>th</sup> St 38107	\$500,000
Project 42	692 Danny Thomas Blvd 38107	\$500,000
Project 43	704 Danny Thomas Blvd 38107	\$500,000
Project 44	219 Looney Ave 38107	\$500,000
Project 45	231 Looney Ave 38107	\$500,000
Project 46	309 Looney Ave 38107	\$500,000
Project 47	317 Looney Ave 38107	\$500,000
Project 48	669 Looney Ave 38107	\$500,000
Project 49	622 North Main St 38107	\$500,000
Project 50	611 McDavitt Place 38107	\$500,000
Project 51	640 McDavitt Place 38107	\$500,000
Project 52	250 Mill Ave 38105	\$500,000
Project 53	338 Mill Ave 38107	\$500,000
Project 54	348 Mill Ave 38107	\$500,000
Project 55	360 Mill Ave 38107	\$500,000

Project 56	605 Peyton Circle 38107	\$500,000
Project 57	613 Peyton Circle 38107	\$500,000
Project 58	633 Peyton Circle 38107	\$500,000
Project 59	649 Peyton Circle 38107	\$500,000
Project 60	657 Peyton Circle 38107	\$500,000
Project 61	690 Saffarans Ave 38107	\$500,000
Project 62	744 Saffarans Ave 38107	\$500,000
Project 63	748 Saffarans Ave 38107	\$500,000
Project 64	758 Saffarans Ave 38107	\$500,000
Project 65	679 Woodlawn St 38107	\$500,000
Project 66	701 Woodlawn St 38107	\$500,000

#### UPTOWN PHASE IV

Project 67	654 North 2 <sup>nd</sup> St 38107	\$500,000
Project 68	704 North 3 <sup>rd</sup> St 38107	\$500,000
Project 69	550 North 4 <sup>th</sup> St 38105	\$500,000
Project 70	702 North 4 <sup>th</sup> St 38107	\$500,000
Project 71	717 North 4 <sup>th</sup> St 38107	\$500,000
Project 72	553 North 5 <sup>th</sup> St 38105	\$500,000
Project 73	541 North 7 <sup>th</sup> St 38105	\$500,000
Project 74	647 Bethel Ave 38107	\$500,000
Project 75	649 Bethel Ave 38107	\$500,000
Project 76	687 Bethel Ave 38107	\$500,000
Project 77	689 Bethel Ave 38107	\$500,000
Project 78	750 Bethel Ave 38107	\$500,000
Project 79	247 Greenlaw Ave 38105	\$500,000
Project 80	149 Keel Ave 38107	\$500,000
Project 81	206 Keel Ave 38107	\$500,000
Project 82	224 Keel Ave 38107	\$500,000
Project 83	258 Keel Ave 38107	\$500,000
Project 84	294 Keel Ave 38107	\$500,000
Project 85	306 Keel Ave 38107	\$500,000
Project 86	640 Keel Ave 38107	\$500,000

Project 87	686 Keel Ave 38107	\$500,000
Project 88	706 Keel Ave 38107	\$500,000
Project 89	101 Looney Ave 38107	\$500,000
Project 90	607 Looney Ave 38107	\$500,000
Project 91	662 Looney Ave 38107	\$500,000
Project 92	735 Looney Ave 38107	\$500,000
Project 93	740 Looney Ave 38107	\$500,000
Project 94	757 North Manassas St 38107	\$500,000
Project 95	787 North Manassas St 38107	\$500,000
Project 96	811 North Manassas St 38107	\$500,000
Project 97	322 Mill Ave 38105	\$500,000
Project 98	734 Saffarans Ave 38107	\$500,000
Project 99	821 Woodlawn St 38107	\$500,000
Project 100	824 Woodlawn St 38107	\$500,000
Project 101	838 Woodlawn St 38107	\$500,000
Project 102	847 Woodlawn St 38107	\$500,000
Project 103	850 Woodlawn St 38107	\$500,000

689 N. Fifth 38107

716 N. Fifth 38107

671 Bethel 38107

623 McDavitt 38107

803 N. Manassas 38107

Project 104	A parcel of vacant land bordered by S. Dudley Street on the west, Annesdale Avenue on the north, South Camilla Street on the east and Central Avenue/Railroad tracks to the south/southeast (Central dead ends on South but does not cut through).	\$15,000,000
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(collectively, the “Projects”). The Projects will be initially owned and operated by the Borrower, although the Borrower may enter into an agreement for the management of the Projects with an unrelated third-party management company.

The Bonds will be issued pursuant to Part 3, Chapter 101, Title 48 of the Tennessee Code Annotated (the “Act”). THE BONDS IF ISSUED SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE BOARD, THE CITY OF

MEMPHIS, THE STATE OF TENNESSEE, OR ANY POLITICAL SUBDIVISION THEREOF. NOR SHALL THE BONDS BE PAYABLE FROM ANY FUNDS OR PROPERTY OTHER THAN THOSE PLEDGED TO THE PAYMENT THEREOF. THE BONDS WILL BE PAYABLE SOLELY FROM REVENUES DERIVED FROM THE PROJECTS. THE BOARD HAS NO TAXING POWER.

Further information concerning this hearing can be obtained from Martin Edwards, Jr., Executive Director, c/o The Health, Educational and Housing Facility Board of the City of Memphis, Tennessee, 65 Union Avenue, Suite 1120, Memphis, Tennessee 38103, telephone number (901) 527-6400. Any person interested in the issuance of the Bonds or the location or purpose of the assets to be financed with the proceeds of the Bonds is invited to attend the public hearing (which may be continued or adjourned to a later date), and they will be given an opportunity to express their views both orally and in written form concerning the proposed issuance of the Bonds and the financing of the Projects with the proceeds thereof.

This Notice is given pursuant to the provisions of the Act, Sections 8-44-101 to 8-44-111 inclusive of the Tennessee Code Annotated, and Section 147(f) of the Code.

Daniel T. Reid, Chair, The Health, Educational and Housing Facility Board of the City of Memphis, Tennessee