

CITY OF GREY FOREST
SPECIAL CITY COUNCIL MEETING AGENDA

DATE OF MEETING: MONDAY, NOVEMBER 19, 2018

TYPE OF MEETING: SPECIAL CITY COUNCIL MEETING AND
GREY FOREST UTILITIES BOARD OF TRUSTEES MEETING

PLACE OF MEETING: GREY FOREST CITY HALL
18502 SCENIC LOOP ROAD
GREY FOREST, TEXAS 78023

TIME OF MEETING: 6:00 P.M.

GREY FOREST UTILITIES BOARD OF TRUSTEES MEETING

1. CONSIDERATION AND APPROVAL A RESOLUTION BY THE GREY FOREST UTILITIES BOARD OF TRUSTEES OF GREY FOREST, TEXAS RELATING TO THE ISSUANCE AND SALE OF OBLIGATIONS BY THE CITY COUNCIL DESIGNATED AS “CITY OF GREY FOREST, TEXAS GAS SYSTEM REVENUE AND REFUNDING BONDS, SERIES 2018”; AND OTHER MATTERS IN CONNECTION THEREWITH

ADJOURN GREY FOREST UTILITIES BOARD OF TRUSTEES MEETING

SPECIAL CITY COUNCIL MEETING CALLED TO ORDER

- * PLEDGE OF ALLEGIANCE TO THE FLAG
 - * RECORDING OF COUNCIL MEMBERS PRESENT
 - * DECLARATION OF A QUORUM
 - * DISCUSS AND TAKE ACTION (IF NECESSARY) ON THE FOLLOWING TOPICS:
(THIS NOTICE IS POSTED PURSUANT TO THE TEXAS OPEN MEETINGS ACT - TEXAS GOVERNMENT CODE, CHAPTER 551)
1. CONSIDERATION AND APPROVAL OF A RESOLUTION BY THE CITY COUNCIL OF THE CITY OF GREY FOREST, TEXAS CONSENTING TO (i) THE ISSUANCE OF THE REFUNDED OBLIGATIONS AND (ii) THE RELEASE OF ANY MORTGAGE OR OTHER SECURITY INTERESTS RELATING TO THE REFUNDED OBLIGATIONS; AND OTHER MATTERS IN CONNECTION THEREWITH
 2. CONSIDERATION AND APPROVAL OF AN ORDINANCE BY THE CITY COUNCIL OF THE CITY OF GREY FOREST, TEXAS AUTHORIZING THE ISSUANCE OF “CITY OF GREY FOREST, TEXAS GAS SYSTEM REVENUE AND REFUNDING BONDS, SERIES 2018”; PROVIDING FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON THE BONDS, TOGETHER WITH CERTAIN CURRENTLY OUTSTANDING PRIOR LIEN OBLIGATIONS, BY A PRIOR AND FIRST LIEN ON AND PLEDGE OF THE NET REVENUES OF THE CITY’S NATURAL GAS SYSTEM ON A PARITY WITH CERTAIN CURRENTLY OUTSTANDING OBLIGATIONS; PROVIDING THE TERMS AND CONDITIONS OF SUCH BONDS AND RESOLVING OTHER MATTERS INCIDENT AND RELATING TO THE ISSUANCE, PAYMENT, SECURITY, SALE, AND DELIVERY OF SUCH BONDS; AUTHORIZING THE EXECUTION OF A PAYING AGENT/REGISTRAR AGREEMENT, AN ESCROW DEPOSIT LETTER, AND A PURCHASE AND INVESTMENT LETTER; COMPLYING WITH THE LETTER OF REPRESENTATIONS WITH THE DEPOSITORY TRUST COMPANY; AUTHORIZING THE EXECUTION OF ANY NECESSARY ENGAGEMENT AGREEMENTS WITH THE CITY’S FINANCIAL ADVISORS AND/OR BOND COUNSEL; AND PROVIDING AN EFFECTIVE DATE

ADJOURN SPECIAL CITY COUNCIL MEETING