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# City of Chelsea

CHELSEA RETIREMENT SYSTEM  
CITY HALL, 500 BROADWAY, ROOM 214  
CHELSEA, MASSACHUSETTS 02150

JOSEPH M. SIEWKO  
CHAIRMAN

November 8, 2021

RICHARD J. CARROCCINO

CAROLYN M. RUSSO

CHERYL WATSON FISHER

EDWARD DUNN

The regular monthly meeting of the CHELSEA RETIREMENT BOARD will be held on  
**NOVEMBER 15, 2021 at 9:00 AM in the 3<sup>rd</sup> Floor Conference Room of the Chelsea City  
Council, 500 Broadway, Chelsea, MA**

## Agenda:

Michael McLaughlin matter –

- Count 2 Status Conference
- PERAC's October 13, 2021 response to the Board's June 10, 2021 letter

Carlos J. Figueroa's request for an Accidental Disability Retirement –tabled from the October 20,  
2021 Retirement Board Meeting

Mark Lee's request for an Accidental Disability Retirement - update

Approval of the Executive Session Minutes of the September 16, 2021 Retirement Board Meeting

Approval of the Regular Session Minutes and the Executive Session Minutes of the Special Meeting  
held on September 28, 2021

Approval of the Regular Session Minutes and the Executive Session Minutes of the October 20, 2021  
Retirement Board meeting

John Nofle-Calculation of Reserve Buyback

Robert Delaney –Military Service Buyback request pursuant to M.G.L. c.32, §4(1)(h)

John Sullivan Jr. – Refund of erroneously withheld retirement deductions

Follow Up 2013-2016 PERAC Audit – Dominic Pagnato Overpayment

Outstanding 2021 Annual Affidavits

Date of December 2021 Retiree Payroll

Cyber Security Insurance

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The following member has submitted an application for voluntary superannuation retirement benefits pursuant to M.G.L. c. 32 §5:

Name/Title/Group	DOR	Age	Years of Service	Estimated 3 Yr. Average
Miguel Sanchez/Lieutenant/Court Liaison/4	11/22/2021	51	33.0000	\$126,706.23
David Nims/Firefighter/4	10/23/2021	52	29.9167	\$71,695.28
Patricia Phelan/Paraprofessional/1	12/31/2021	55	26.6667	\$28,086.59

The following member has requested a refund of their accumulated deductions:

Name/Title/Group	Accumulated Deductions	Age	Service Credit	Taxes Withheld
Daniel Teixeira/Firefighter/4	\$3679.79	31	.6667	Yes

The following Retirement Systems have requested the transfer of funds for the following members:

Name/Title/Group	Board Requesting Transfer	Accumulated Deductions	Total Service Credit / 3(8)c Liability	10/12 Month Basis
Gertjan Hysa/Patrol Officer/4	State Ret. Bd	\$13,421.06	2.2500	12

Attorney's Report:

Executive Director's Report:

- Update on Susan Sullivan matter

Approval of November 2021 Cash Disbursements Warrant

Approval of Retiree payroll and Staff payroll

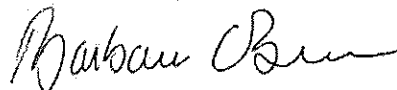
Distribution of:

- PERAC Memo #28, 2021 Buying Back Elected Official Service Time
- PERAC Memo #29, 2021 Expansion of Post-Retirement Work in the Public Sector
- PERAC Memo #30, 2021 Investment Fraud Alert
- PERAC Memo #31, 2021-2021 Pension Fraud Prevention Campaign
- Oct. 27, 2021 Amity Insurance Email and Fiduciary Premium Increase article
- YTD March 31, 2021 and June 30, 2021 Budget to Actual Reports
- July and August 2021 Cashbooks, Bank Statement, Bank Reconciliation and PRIT Balance Sheet
- PERAC Pension News #58 - October 2021
- November 3, 2021 PERAC Letter-Follow Up of PERAC Audit for 2013-2016

Other matters that may come before the Board

The Chelsea Retirement Board may go into Executive Session in order to discuss litigation, collective bargaining agreements, medical, or personnel matters.

Respectfully submitted,



Barbara O'Brien  
Executive Director

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