



Special Meeting of the Board of Directors
Monday, February 12, 2024
City of Hamilton Council Chambers, First Floor, 345 High Street, Hamilton, OH
2:30 p.m.

AGENDA

- I. **Call to Order**

- II. **Roll Call**

- III. **Consider Resolution 2024-01, Adopt Strategic Plan for the Butler County Finance Authority**

- IV. **Consider Resolution 2024-02**, AUTHORIZING THE ISSUANCE AND SALE OF PORT AUTHORITY REVENUE BONDS IN A MAXIMUM PRINCIPAL AMOUNT OF \$42,000,000 FOR THE PURPOSE OF FINANCING THE COSTS OF ACQUIRING, CONSTRUCTING AND OTHERWISE IMPROVING "PORT AUTHORITY FACILITIES", FOR THE BENEFIT OF PLK HAMILTON I, LLC, OR ITS PERMITTED AFFILIATES, SUCCESSORS OR ASSIGNS; AUTHORIZING THE EXECUTION AND DELIVERY OF A GROUND LEASE AGREEMENT, A CAPITAL LEASE AGREEMENT, A CONSTRUCTION SERVICES AGREEMENT, A RECOGNITION AGREEMENT, A BOND ADVANCE AND ASSIGNMENT AGREEMENT, A BOND PURCHASE AGREEMENT, AN INDEMNITY AGREEMENT, AND OTHER RELATED AGREEMENTS IN CONNECTION WITH THE TRANSACTION; AND APPROVING THE PROVISION OF AN OHIO SALES AND USE TAX EXEMPTION CERTIFICATE FOR THE PURCHASE OF BUILDING AND CONSTRUCTION MATERIALS INCORPORATED INTO THE PROJECT; AND AUTHORIZING AND APPROVING RELATED MATTERS.

- V. **Executive Session** - *Motion to recess regular session and enter Executive Session for the purpose of discussing the employment, compensation, or other personnel related items of an employee.*



vi. **Consider Resolution 2024-03 for the employment of a Butler County Finance Authority Executive Director**

vii. **Public Comments**

viii. **Adjournment**

Next Meeting Tuesday, March 19, 2024, 8:30 a.m. City of Hamilton Chambers