

**Village of Great Neck
767 Middle Neck Road
Great Neck, NY 11024
516-482-2000**

**RENEWAL SENIOR CITIZEN & LIMITED INCOME TAX
EXEMPTION REQUIREMENTS**

INCOME CANNOT EXCEED \$35,600

Filing Period: October 1st 2022 through December 31st 2023

Exception: If exemption was held on another property within one year and application is made within 30 days of title transfer,

ALL INCOME MUST BE REPORTED FOR EACH INDIVIDUAL RESIDING IN THE HOUSEHOLD

Income from ALL sources must be reported: Social Security, Pensions, Dividends, Interest and Rentals Etc.

Annual Income	Percentage of Exemption of Assessed Valuation
\$0 to \$29,000	50%
\$29,000 or more but less than \$30,000	45%
\$30,000 or more but less than \$31,000	40%
\$31,000 or more but less than \$32,000	35%
\$32,000 or more but less than \$32,900	30%
\$32,900 or more but less than \$33,800	25%
\$33,800 or more but less than \$34,700	20%
\$34,700 or more but less than \$35,600	15%

REQUIRED DOCUMENTATION:

- Copy of 2021 Income Tax Form
- Social Security Statement (Form SSA-099) for 2021
- All Pension Checks (form 1099P) for 2021
- Proof of 2021 Interest Income from Savings Accounts
- Dividends (Form 1099 showing 2021 interest through December)
- Any and all other Proof of Income

School Tax Exemptions & General Tax Exemptions must be filed with the Nassau County Department of Assessment from September 1st 2022 through January 1st 2023. They can be reached at 516-571-1500 and are located at 240 Old Country Road.