

**Village of Great Neck
767 Middle Neck Road
Great Neck, NY 11024
516-482-2000**

SENIOR CITIZEN TAX EXEMPTION REQUIREMENTS

INCOME CANNOT EXCEED \$35,600

Filing Period: October 1st 2024 through December 31st 2024

Exception: If exemption was held on another property within one year and application is made within 30 days of title transfer

ALL INCOME MUST BE REPORTED FOR EACH INDIVIDUAL RESIDING IN THE HOUSEHOLD

Income from ALL sources must be reported: Social Security, Pensions, Dividends, Interest and Rentals Etc.

Annual Income	Percentage of Exemption of Assessed Valuation
\$0 to \$29,000	50%
\$29,000 or more but less than \$30,000	45%
\$30,000 or more but less than \$31,000	40%
\$31,000 or more but less than \$32,000	35%
\$32,000 or more but less than \$32,900	30%
\$32,900 or more but less than \$33,800	25%
\$33,800 or more but less than \$34,700	20%
\$34,700 or more but less than \$35,600	15%

REQUIRED DOCUMENTATION:

- Deed
- Proof of age
- Copy of 2023 Income Tax Form **OR**, *if not required to file federal income taxes*, copy of Income Worksheet for Senior Citizen Exemption (Form RP-467-Wkst)
- Social Security Statement (Form SSA-099) for 2023
- All Pension Checks (form 1099P) for 2023
- Proof of 2023 Interest Income from Savings Accounts
- Dividends & Interest for 2023 (Form 1099-DIV and Form 1099-INT)
- Any and All other Proof of Income

School Tax Exemptions & General Tax Exemptions must be filed with the Nassau County Department of Assessment from September 1st 2024 through January 1st 2025. They are located at 240 Old Country Road and can be reached at 516-571-1500.